

Date of Meeting	Written or Oral	Docket #	CPUC participants	Non-CPUC participants	Company Name	Subject Matter	Person Completing Form	Comments
**10/10/2014	Oral	A.14-08-011	Manisha Lakhanpal	Al Jahns	Law Office of Alfred F. Jahns for Wickland Pipelines LLC	Provide background info and discuss proceeding schedule	Al Jahns	
**10/13/2014	Oral	Draft Res. W-5008	Lester Wong	Jeff Linam, Dave Stephenson, Sara Leeper	Cal-Am Water Co.	Draft Res. W-5008	Demetrio Marquez	
**10/13/2014	Oral	R.13-11-005	Brian Stevens	Beckie Menten, Shalini Swaroop	Marin Clean Energy	2015 PD	Martha Serianz	
**10/13/2014	Oral	R.13-11-005	Brian Stevens	Evelyn Kahl, Katy Morsony	Alcantar & Kahl for Energy Producers and Users Coalition	Discuss PD in Phase 1	Karen Terranova	
**10/14/2014	Oral	R.13-11-005	Brian Stevens	Kari Koberdanz-Yu, Dan Rendler	SDG&E and SoCalGas	Discuss recommendations to the PD and 2015 EE Programs and Budgets	Kari Koberdanz-Yu	
**10/14/2014	Oral	A.14-02-006	Scott Murtishaw	Bill Watkins, Tim Hennessey, Z. Gary Yang, Russell Weed, Sheridan Pauker	Imergy Power Systems, Inc., UniEnergy Technologies, LLC, ZBB Energy Corporation, EnerVault Corporation	Discuss issues relating to long duration energy storage and the IOUs' 2014 energy storage procurement applications	Sheridan Pauker	
**10/14/2014	Written	A.14-02-006 et al.	Amy Baker	Dan Douglass	Douglass and Liddell on behalf of Western Power Trading Forum	Should IOUs seek approval of storage contracts through advice letter or application	Valerie Malliett	No substantive response from Ms. Baker
**10/14/2014	Written	I.11-06-009	Commissioner Sandoval	Faith Bautista	NAAC/Los Angeles Chamber of Commerce	Icomp decision	Valerie Malliett	Commissioner Sandoval did not respond to the email
**10/15/2014	Oral	R.13-11-005	Brian Stevens	Lara Ettenson, Peter Miller	Natural Resources Defense Council	2015 PD, water and energy saving baseline proposed policy and actions in PD	Natisha Demko	
**10/17/2014	Oral	R.14-10-003	Amy Baker	Mark Drake, Manager Residential New Construction for SoCalGas, Mugimin Lukito, Customer Programs Advisor for SoCalGas, Darren Hanway, Customer Programs Policy and Support Lead for SoCalGas and Kari Koberdanz-Yu, Regulatory Relations Manager for SDG&E and SoCalGas, David Jacot, Director of Efficiency Solutions, represented LADWP	Sempra	SoCalGas' municipality partnership with Los Angeles Department of Water and Power ("LADWP").	Valerie Malliett	

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**10/20/2014	Oral	R.13-11-007/A.14-04-014	Scott Murtishaw and Manisha Lakhanpal	Dan Skopec, Jim Avery, Billy Blattner	SDG&E	Overview of VGI application and brief upcoming OIR decision (not issued)	Cindy Zammit	
**10/21/2014	Oral	A.12-02-013	Scott Murtishaw	Keith Switzer	Bear Valley Electric Service	Discuss A.12-02-013	Keith Switzer	
**10/21-22/2014	Oral	R.13-09-011, R.12-06-013, R.13-11-005	Ditas Katague, Amy Baker, CPUC staff that attended the CAISO symposium	CAISO Stakeholder Symposium attendees and presenters	CAISO	Various energy issues	Valerie Malliett	
**10/22/2014	Oral	No Proceeding Yet	Lester Wong	Kurt Rasmussen, Walid Rahim-Abdul, Patrick Rosvoll, Leon Bloomfield, Kristin Jacobson	Verizon, AT&T, Small ILECs, T Mobil, Sprint	Discuss Proposed OIR to Improve Public Access to Public Records	Kurt Rasmussen	
**10/24/2014	Oral	Draft Resolution W-5005	Lester Wong	Jeff Linam, Dave Stephenson, Sarah Leeper	California-American Water Company	Draft Resolution W-5005	Demetrio Marquez	
10/29/2014	Oral	A.11-04-013	Lester Wong	Anita Taff-Rice and Steve Bowen	Rate Payers of Lake Alpine Water Company	Discuss proposed decision on Phase 1 intervenor compensation	Anita Taff-Rice	
10/29/2014	Written	R.13-11-007, A.14-04-014	Commissioner Peterman, ALJ Moosen, Jennifer Kalafut, Julie Fitch	Max Baumhefner, et al.	Natural Resources Defense Council, et al.	Letter sent by Environmental and Environmental Justice organizations regarding electric vehicle proceedings	Jennifer Kalafut	
10/29/2014	Oral	R.13-11-007, A.14-04-014	Jennifer Kalafut, Julie Fitch	Max Baumhefner	Natural Resources Defense Council	Impacts of the Electrification of the Transportation	Cristine Fernandez	

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10/29/2014	Oral	Covered many areas but clear open doect was EE proceed: R13 11 005	Edward Randolph; Gurbux Kahlon; William Maguire; Jean Lamming; Peter Skala; Hazlyn Fortune; Alope Gupta; Jonathan Tom; Pouneh Ghaffarian; Mitchell Shapson	MCE: Dawn Weisz, Elizabeth Kelly, and Beckie Menten. PGE: Jan Berman, Senior Director, Customer Energy Solutions; Al Gaspari, Principal Program Manager, of Customer Energy Solutions; David Gutierrez, Principal of CCA Relations, of Customer Energy Solutions; Randall Litteneker, Attorney; and Sidney Dietz, Director of Regulatory Relations	PG&E	The meeting was held to discuss multiple issues Marin Clean Energy (MCE) has with placing items relating to EE, solar, and storage on the joint MCE/PG&E customer bill which PG&E controls. PG&E cited its legal reading of Rule 23 as to why some of these items cannot be placed on customer bills and believed that the bill was "Our bill" (Meaning PG&E's) vs. the customer's bill or a joint bill. During the meeting PG&E and MCE made progress on resolving some issues but on most issues it was noted that more discussions were needed and follow up actions were planned. On other issues, PG&E moved away from the issue at hand by diluting it with irrelevant alleged facts which gave an appearance that they were moving away from trying to reach a resolution. MCE noted that few issues have been unresolved for many months and a quick resolution is need. PG&E filed their own ex parte noticed on this meeting on Oct 31, 2014 that provides a summary of a limited range of the issues that were discussed.	Edward Randolph	
10/31/2014	Oral	R.12-11-005	Scott Murtishaw	Stan Greschner, Cathleen Monahan	GRID Alternatives	AB 217 implementation timing	Cathleen Monahan	
**11/10/2014	Oral	A.14-02-006	Scott Murtishaw and Brian Stevens	Dawn Anaiscourt and Michael Hoover	Southern California Edison	Brief Commisioner's Office on and update to eligibility requirements and products to be solicited in SCE's 2014 Energy Storage RFO to launch on December 1, 2014	Sabina Ysaguirre	
**11/10/2014	Oral	Draft Resolution T-17462	Lester Wong	Brian Lisle, Susan Berlin, Melissa Slawson, John Heitman	Telrite Corporation d/b/a Life Wireless	Discuss Draft Resolution T-17462, conditionally granting ETC Designation to Telrite	Melissa Slawson	

* Please Note: Some individuals have also reported contact with entities that are not regulated entities. We have included these listings as well

**Note: Contacts received outside the reporting period.