		Appendix A-4, ANN	IUAL WO	RK PLAN AND PERFORMA	NCE METRIC	S PLAN (see	e Sec VI. B)			
	[	Consortium Members, create a separat	e work pl	an and performance metrics	olan for each v	work plan ye	ar, if seeking multi-year fur	iding]		
Name of Consortium:		Upstate California Connect Consort	ium							
Name of Project:		Connecting Upstate California								
Proposed Start Date of Pro	ject:	1-Jul-23								
Broadband deployment act funded by other state or fed										
grants		N/A								
Confirmation that CASF co budget does not duplicate sources of funding		Confirmed		✓ Check	If checked, explain why there is no funding duplication:  The CASF consortium budget does not duplicate any other sources of funding. The Collective has other broadband related funding through CETF and potentially through the CASF Adoption account. The CEFT fur will be used to promote the Affordable Connectivity Program (ACP) and engage local jurisdictions with the adoption of the Getting Connected Resource Guide and Best Practices Check List. The CASF Adoption furnawarded, will fund the adoption projects at the Collective. The CASF Consortia funds will cover other broadbe related projects such as a supporting ISP applications, need-gap analysis, inventory of public assets, and identifying and coordinating with regional stakeholders.					
				[see instructions below for w	Year 1 [2023		ions and requirements			
Objective		Activity Description	Start-Up Activity	Deliverable(s) *	Beginning Month	End Month	Performance Measure(s)*	Method for Performance Tracking and Measuring	Responsible Party(ies)	
	Activity 1	Carry out an assessment of regional broadband deployment based on CPUC's broadband data and maps.		Report of broadband deployment status per county identifying gaps to CASF goal	7/1/2023	12/31/2023	1. 1 broadband deployment status reports per county     2. 1 continuous outreach campaign per county and	Tracking and measuring of performance measures on a monthly basis     Generating quarterly	Project Manager	
	Activity 2	Conduct marketing and outreach to local broadband stakeholders and residential customers		Marketing and outreach materials and outreach summary	7/1/2023	12/31/2023	action items and collaborative work agreements as results of the campaigns 3. 2 public feedback forms		Project Manager	
Objective 1, Collaborating with the Commission and other state agencies to engage regional consortia, local officials, ISPs, stakeholders, and consumers	Activity 3	Gather public feedback and input on broadband service and needs from local broadband stakeholders and residential customers		Public feedback forms and surveys, CalSPEED measurements, and public feedback input report	7/1/2023	12/31/2023	and surveys, and Calspeed tests 123 4. 3 priority areas maps and lists 5. 3 priority areas data files		Project Manager	
regarding priority areas and cost- effective strategies to achieve the broadband access goal	Activity 4	Consolidate public feedback and input on broadband service and needs and map all results to identify priority areas for broadband deployments		Priority areas maps and lists based on public feedback and broadband deployment status	7/1/2023	12/31/2023	and public feedback summaries		Project Manager	
	Activity 5	Work with the CPUC to update the broadband data/map, including priority areas and public feedback input		Priority areas data and public feedback summary material to submit to the CPUC	7/1/2023	12/31/2023			Project Manager	
bjective 2, Identifying potential ASF infrastructure projects or	Activity 1	Carry out a data-based analysis to identify priority areas; incorporating input from local partners and asset inventories information		Report and maps of identified priority areas for broadband infrastructure projects	10/1/2023	3/31/2024	4 priority areas identified     5 ISPs and potential     partners identified     1 need-gap analysis per     county	Tracking and measuring of performance measures on a monthly basis     Generating quarterly reports of performance	Project Manager	
	Activity 2	Identify ISPs with interest and capacity for potential infrastructure projects in priority areas and also identify key local partners		Report of ISPs for potential priority areas projects and potential project partners	10/1/2023	3/31/2024	2. 3 potential CASF infrastructure projects identified     5. 2 complementary funding	measures 3. Filing bi-annual reports to the CPUC 4. Based on CPUC feedback,	Project Manager	
164, along with other opportunities, where ISPs can expand and improve their	Activity 3	Carry out a need-gap analysis for priority areas		Need-gap analysis report	10/1/2023	3/31/2024	opportunities and solutions identified	measuring, tracking and reporting can be adjusted	Project Manager	

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infrastructure and service offerings to achieve the goal of reaching 98% broadband deployment in each consortia region

Activity 4 Identify potential CASF infrastructure projects in priority areas

| CASF | Report of potential CASF | Infrastructure projects identified - If under NDA, confidentiality must apply to some report items | 10/1/2023 | 3/31/2024 |

Project Manager

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	Activity 5	Identify complementary funding opportunities and solutions involving local partners and organizations		Report of other potential funding opportunities and solutions	10/1/2023	3/31/2024			Project Manager
	Activity 1	Inform ISPs about CASF and share priority areas information for assessing feasibility and viability of potential projects		Reports of assessment of potential CASF infrastructure projects	12/1/2023	3/31/2024	4 priority areas shared with ISPs     2. 2 information, data and maps packages provided to	performance measures on a monthly basis 2. Generating quarterly	Project Manager
Objective 3, Assisting potential CASF infrastructure applicants or potential applicants for	Activity 2	Provide information, data and maps to ISPs of broadband availability, market and demand aggregation, strategic assets, and potential local partners, with emphasis on priority areas	_	Reports of information, data, maps and others provided to ISPs - If under NDA, confidentiality must apply to some report items	12/1/2023	3/31/2024	ISPs 3. 5 local broadband stakeholders briefed about and supporting potential CASF projects 4. 5 strategic partnerships established for potential CASF	reports of performance measures 3. Filing bi-annual reports to the CPUC 4. Based on CPUC feedback, measuring, tracking and Freporting can be adjusted	Project Manager
proadband deployment projects related to the new programs created under SB 156 and AB 164 in the project development or	Activity 3	Support ISPs to connect with local broadband stakeholders to gather support for potential CASF projects		Report of local stakeholders assessing and supporting potential CASF projects	12/1/2023	3/31/2024	projects 5. 3 ISPs and potential infrastructure projects		Project Manager
grant application process	Activity 4	Support ISPs to develop strategic partnerships to achieve cost-effective broadband deployment		Report of strategic partnership to achieve cost-effective CASF projects	12/1/2023	3/31/2024			Project Manager
	Activity 5	Support ISPs to prepare CASF infrastructure project applications and application items including letters of support		Report of CASF infrastructure application development- If under NDA, confidentiality must apply to some report items	12/1/2023	3/31/2024			Project Manager
	Activity 1	Support project permitting activities for CASF applications or projects		Reports of project permit support for CASF applications or projects	7/1/2023	6/30/3024	3 project permits supported for CASF applications or projects     5 stakeholders engaged	Tracking and measuring of performance measures on a monthly basis     Generating quarterly	Project Manager
Objective 4, Conducting activities that will lead to or that can be reasonably expected to lead to CASF infrastructure	Activity 2	Engage stakeholders to better understand and explain regional broadband needs and solutions		Broadband stakeholders outreach summary	7/1/2023	6/30/3024	1 inventory of public assets per county with emphasis on priority and potential project	reports of performance measures 3. Filing bi-annual reports to the CPUC 4. Based on CPUC feedback, measuring, tracking and reporting can be adjusted	Project Manager
projects or broadband deployment projects related to new programs created under SB 156 and AB 164, including the Federal Funding Account, Middle-	Activity 3	Continue developing an inventory of public assets (e.g. rights-of-ways, publicly owned towers, public utility poles, equipment housing, publicly owned property)		Report of work with local public works and planning departments and generation of a public assets inventory	7/1/2023	6/30/3024	areas 4. 3 potential projects areas were conducted demand assessment and aggregation, and speed tests and validation		Project Manager
Mile, Broadband Loan Loss Reserve, and Local Agency Technical Assistance.	Activity 4	Support demand aggregation, conducting speed tests and validation efforts		Report of potential demand, demand aggregation, speed tests and validation in potential project areas	7/1/2023	6/30/3024			Project Manager
	Activity 5								
	Activity 1	Publicize CalSPEED for Home marketing materials.		Marketing materials produced by the consortium.	7/1/2023	6/30/3024	20 volunteers signed up in the consortium region.     5 outlets CalSPEED was promoted.	Tracking and measuring of performance measures on a monthly basis     Generating quarterly	Project Manager
ommission in publicizing equests for wireline testing	Activity 2	Promote volunteers to sign-up for the study at www.calspeed.net.		List of outlets where CalSPEED for Home has been posted, presented or otherwise promoted.	7/1/2023	6/30/3024	,	reports of performance measures 3. Filing bi-annual reports to the CPUC 4. Based on CPUC feedback,	Project Manager
volunteers in areas, as needed	Activity 3	Educate public on importance of the CalSPEED study.		Educational materials used to communicate to the public.	7/1/2023	6/30/3024		measuring, tracking and reporting can be adjusted	Project Manager
	Activity 4								
	Activity 5								

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Conducting and Submitting annual audit reports, as required	Annual Audit	Provide the required annual audit report	Annual audit report		n/a	n/a	Fiscal Agent
ariridar addit reports, as required							

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				NNUAL WORK PLAN AND P			S PLAN (see Sec VI. B) work plan year, if seeking multi-yea	er funding)					
Name of Consortium:		Upstate California Connect Cons		rate work plan and performan	ice memos pie	ili loi eacii v	work plan year, it seeking multi-yea	i runungj					
Name of Project:		Connecting Upstate California											
Proposed Start Date of Pro	oject:	1-Jul-23											
Broadband deployment ac funded by other state or fe grants		N/A	/A										
Confirmation that CASF consortium budget does not duplicate any other sources of funding		Confirmed		☑ Check ☐ Check Box 1	If checked, explain why there is no funding duplication:  The CASF consortium budget does not duplicate any other sources of funding. The Collective has other broadband related funding through CETF and potentially through the CASF Adoption account. The CEFT funds will be used to promote the Affordable Connective Program (ACP) and engage local jurisdictions with the adoption of the Getting Connected Resource Guide and Best Practices Check List. The CASF Adoption funds, if awarded, will fund the adoption projects at the Collective. The CASF Consortia funds will cover oth broadband related projects such as a supporting ISP applications, need-gap analysis, inventory of public assets, and identifying and coordinating with regional stakeholders.								
				Ison instruction		Year 2 [2024-	2025] pology definitions and requirements						
Objective		Activity Description	Start-Up Activity	•	Beginning Month	End Month	1	Method for Performance Tracking and Measuring	Responsible Party(ies)				
	Activity 1	Updates on assessment of regional broadband deployment based on latest CPUC's broadband data and maps.		Update report of broadband deployment status per county identifying gaps to CASF goal	7/1/2024	12/31/2024	1. 1 broadband deployment status reports per county     2. 1 continuous outreach campaign per county and	Tracking and measuring of performance measures on a monthly basis     Generating quarterly reports of	Project Manager				
Objective 1, Collaborating with	Activity 2	Continue conducting marketing and outreach to local broadband stakeholders and residential customers		Marketing and outreach materials and outreach summary	7/1/2024	12/31/2024	agreements as results of the campaigns 3. 2 public feedback forms and surveys, and Calspeed tests 4. 3 priority areas maps and lists	performance measures 3. Filing bi-annual reports to the CPUC 4. Based on CPUC feedback, measuring, tracking and reporting can be adjusted	Project Manager				
the Commission and other state agencies to engage regional consortia, local officials, ISPs, stakeholders, and consumers regarding priority areas and cost	Activity 3	Continue gathering public feedback and input on broadband service and needs from local broadband stakeholders and residential customers		Public feedback forms and surveys, CalSPEED measurements, and public feedback input report	7/1/2024	12/31/2024		adding the reporting can be dejucted	Project Manager				
effective strategies to achieve the broadband access goal	Activity 4	Continue consolidating public feedback and input on broadband service and needs and map all results to identify priority areas for broadband deployments		Updates on priority areas maps and lists based on public feedback and broadband deployment status	7/1/2024	12/31/2024			Project Manager				
	Activity 5	Continue working with the CPUC to update the broadband data/map, including priority areas and public feedback input		Updated priority areas data and public feedback summary material to submit to the CPUC	7/1/2024	12/31/2024			Project Manager				
Objective 2, Identifying potential	Activity 1	Updates on data-based analysis to identify priority areas; incorporating input from local partners and asset inventories information		Updates on identified priority areas for broadband infrastructure projects	10/1/2024	3/31/2025	4 priority areas identified     5 ISPs and potential partners identified     3 1 need-gap analysis per county	Tracking and measuring of performance measures on a monthly basis     Generating quarterly reports of	Project Manager				
CASF infrastructure projects or potential broadband deployment projects related to new programs created under SB 156 and AB	Activity 2	Continue identifying ISPs with interest and capacity for potential infrastructure projects in priority areas and also identify key local partners		Update report of ISPs for potential priority areas projects and potential project partners	10/1/2024	3/31/2025	3 potential CASF infrastructure projects identified     5. 2 complementary funding opportunities and solutions identified	performance measures 3. Filing bi-annual reports to the CPUC 4. Based on CPUC feedback, measuring, tracking and reporting can be adjusted	Project Manager				
164, along with other opportunities, where ISPs can	Activity 3	Continue carrying out a need-gap analysis for priority areas		Updated need-gap analysis report	10/1/2024	3/31/2025	5		Project Manager				
expand and improve their infrastructure and service offerings to achieve the goal of reaching 98% broadband deployment in each consortia	Activity 4	Continue identifying potential CASF infrastructure projects in priority areas		Updates report of potential CASF infrastructure projects identified - If under NDA, confidentiality must apply to some report items	10/1/2024	3/31/2025	5		Project Manager				
			•				<b>→</b>	•					

region	Activity 5	Continue identifying complementary funding opportunities and solutions involving local partners and organizations	Updates report of other potential funding opportunities and solutions	10/1/2024	3/31/2025			Project Manager
	Activity 1	Continue informing ISPs about CASF and share priority areas information for assessing feasibility and viability of potential projects	Updates reports of assessment of potential CASF infrastructure projects	12/1/2024	3/31/2025	4 priority areas shared with ISPs     2. 2 information, data and maps     packages provided to ISPs     3. 5 local broadband stakeholders	Tracking and measuring of performance measures on a monthly basis     Generating quarterly reports of	Project Manager
Objective 3, Assisting potential CASF infrastructure applicants or potential applicants for	Activity 2	Continue providing information, data and maps to ISPs of broadband availability, market and demand aggregation, strategic assets, and potential local partners, with emphasis on priority areas	Updates reports of information, data, maps and others provided to ISPs - If under NDA, confidentiality must apply to some report items	12/1/2024	3/31/2025	briefed about and supporting potential CASF projects 4. 5 strategic partnerships established for potential CASF projects 5. 3 ISPs and potential infrastructure projects	performance measures 3. Filing bi-annual reports to the CPUC 4. Based on CPUC feedback, measuring, tracking and reporting can be adjusted	Project Manager
broadband deployment projects related to the new programs created under SB 156 and AB 164 in the project development	Activity 3	Continue supporting ISPs to connect with local broadband stakeholders to gather support for potential CASF projects	Updates report of local stakeholders assessing and supporting potential CASF projects	12/1/2024	3/31/2025			Project Manager
or grant application process	Activity 4	Continue supporting ISPs to develop strategic partnerships to achieve cost- effective broadband deployment	Updates report of strategic partnership to achieve cost-effective CASF projects	12/1/2024	3/31/2025			Project Manager
	Activity 5	Continue supporting ISPs to prepare CASF infrastructure project applications and application items including letters of support	Updates report of CASF infrastructure application development- If under NDA, confidentiality must apply to some report items	12/1/2024	3/31/2025			Project Manager
	Activity 1	Continue supporting project permitting activities for CASF applications or projects	Updates reports of project permit support for CASF applications or projects	7/1/2024	6/30/3025	3 project permits supported for CASF applications or projects     5 stakeholders engaged	Tracking and measuring of performance measures on a monthly basis	Project Manager
Objective 4, Conducting activities that will lead to or that can be reasonably expected to lead to CASF infrastructure	Activity 2	Continue engaging stakeholders to better understand and explain regional broadband needs and solutions	Broadband stakeholders outreach summary	7/1/2024	6/30/3025	3. 1 inventory of public assets per county with emphasis on priority and potential project areas 4. 3 potential projects areas were	Generating quarterly reports of performance measures     Filing bi-annual reports to the CPUC     Based on CPUC feedback, measuring,	Project Manager
projects or broadband deployment projects related to new programs created under SB 156 and AB 164, including the Federal Funding Account, Middle	1	Continue developing an inventory of public assets (e.g. rights-of-ways, publicly owned towers, public utility poles, equipment housing, publicly owned property)	Updates report of work with local public works and planning departments and generation of a public assets inventory	7/1/2024	6/30/3025	conducted demand assessment and aggregation, and speed tests and validation	tracking and reporting can be adjusted	Project Manager
Mile, Broadband Loan Loss Reserve, and Local Agency Technical Assistance.	Activity 4	Continue supporting demand aggregation, conducting speed tests and validation efforts	Updates report of potential demand, demand aggregation, speed tests and validation in	7/1/2024	6/30/3025			Project Manager
	Activity 5							
	Activity 1	Publicize CalSPEED for Home marketing materials.	Marketing materials produced by the consortium.	7/1/2024	6/30/3025	20 volunteers signed up in the consortium region.     5 outlets CalSPEED was promoted.	Tracking and measuring of performance measures on a monthly basis	Project Manager
Objective 5, Assisting the Commission in publicizing requests for wireline testing	Activity 2	Promote volunteers to sign-up for the study at www.calspeed.net.	List of outlets where CalSPEED for Home has been posted, presented or otherwise promoted.	7/1/2024	6/30/3025	·	Generating quarterly reports of performance measures     Filing bi-annual reports to the CPUC     Based on CPUC feedback, measuring,	Project Manager
volunteers in areas, as needed	Activity 3	Educate public on importance of the CalSPEED study.	Educational materials used to communicate to the public.	7/1/2024	6/30/3025		tracking and reporting can be adjusted	Project Manager
	Activity 4 Activity 5							
	1							
Conducting and Submitting annual audit reports, as required	Annual Audit	Provide the required annual audit report	Annual audit report			n/a	n/a	Fiscal Agent

Appendix A-4, ANNUAL WORK PLAN AND PERFORMANCE METRICS PLAN (see Sec VI. B)													
							vork plan year, if seeking multi-yea	r funding]					
Name of Consortium:		Upstate California Connect Cons	ortium					-					
Name of Project:		Connecting Upstate California											
Proposed Start Date of Pro	ject:	1-Jul-23											
Broadband deployment ac funded by other state or fe grants		N/A	WA										
Confirmation that CASF co budget does not duplicate sources of funding		Confirmed		☑ Check	If checked, explain why there is no funding duplication:  The CASF consortium budget does not duplicate any other sources of funding. The Collective has other broadband related funding through CETF and potentially through the CASF Adoption account. The CEFT funds will be used to promote the Affordable Connectivi Program (ACP) and engage local jurisdictions with the adoption of the Getting Connected Resource Guide and Best Practices Check List. The CASF Adoption funds, if awarded, will fund the adoption projects at the Collective. The CASF Consortia funds will cover othe broadband related projects such as a supporting ISP applications, need-gap analysis, inventory of public assets, and identifying and coordinating with regional stakeholders.								
				Isee instructions		Year 3 [2025-:	2026] ology definitions and requirements]						
Objective		Activity Description	Start-Up Activity	Deliverable(s) *	Beginning Month	End Month	Performance Measure(s)*	Method for Performance Tracking and Measuring	Responsible Party(ies)				
	Activity 1	<u>Updates</u> on assessment of regional broadband deployment based on latest CPUC's broadband data and maps.		Update report of broadband deployment status per county identifying gaps to CASF goal	7/1/2025	12/31/2025	1. 1 broadband deployment status reports per county     2. 1 continuous outreach campaign per county and	Tracking and measuring of performance measures on a monthly basis     Generating quarterly reports of	Project Manager				
Objective 1, Collaborating with	Activity 2	Continue conducting marketing and outreach to local broadband stakeholders and residential customers		Marketing and outreach materials and outreach summary	7/1/2025	12/31/2025	action items and collaborative work agreements as results of the campaigns 3. 2 public feedback forms and	performance measures 3. Filing bi-annual reports to the CPUC 4. Based on CPUC feedback, measuring, tracking and reporting can be adjusted	Project Manager				
the Commission and other state agencies to engage regional consortia, local officials, ISPs, stakeholders, and consumers regarding priority areas and cost-	Activity 3	Continue gathering public feedback and input on broadband service and needs from local broadband stakeholders and residential customers		Public feedback forms and surveys, CalSPEED measurements, and public feedback input report	7/1/2025	12/31/2025	surveys, and Calspeed tests 4. 3 priority areas maps and lists 5. 3 priority areas data files and public feedback summaries		Project Manager				
effective strategies to achieve the broadband access goal	Activity 4	Continue consolidating public feedback and input on broadband service and needs and map all results to identify priority areas for broadband deployments		Updates on priority areas maps and lists based on public feedback and broadband deployment status	7/1/2025	12/31/2025			Project Manager				
	Activity 5	Continue working with the CPUC to update the broadband data/map, including priority areas and public feedback input		Updated priority areas data and public feedback summary material to submit to the CPUC	7/1/2025	12/31/2025			Project Manager				
Objective 2, Identifying potential	Activity 1	Updates on data-based analysis to identify priority areas; incorporating input from local partners and asset inventories information		Updates on identified priority areas for broadband infrastructure projects	10/1/2025	3/31/2026	4 priority areas identified     5 ISPs and potential partners identified     3. 1 need-gap analysis per county	Tracking and measuring of performance measures on a monthly basis     Generating quarterly reports of	Project Manager				
CASF infrastructure projects or potential broadband deployment projects related to new programs created under SB 156 and AB	Activity 2	Continue identifying ISPs with interest and capacity for potential infrastructure projects in priority areas and also identify key local partners		Update report of ISPs for potential priority areas projects and potential project partners	10/1/2025	3/31/2026	3 potential CASF infrastructure projects identified     2 complementary funding opportunities and solutions identified	performance measures 3. Filing bi-annual reports to the CPUC 4. Based on CPUC feedback, measuring, tracking and reporting can be adjusted	Project Manager				
164, along with other opportunities, where ISPs can	Activity 3	Continue carrying out a need-gap analysis for priority areas		Updated need-gap analysis report	10/1/2025	3/31/2026			Project Manager				
pportunities, where ISPs can xpand and improve their offrastructure and service	Activity 4	Continue identifying potential CASF infrastructure projects in priority areas		Updates report of potential CASF infrastructure projects identified - If under NDA, confidentiality must apply to some report items	10/1/2025	3/31/2026			Project Manager				

region	Activity 5	Continue identifying complementary funding opportunities and solutions involving local partners and organizations	Updates report of other potential funding opportunities and solutions	10/1/2025	3/31/2026			Project Manager
	Activity 1	Continue informing ISPs about CASF and share priority areas information for assessing feasibility and viability of potential projects	Updates reports of assessment of potential CASF infrastructure projects	12/1/2025		4 priority areas shared with ISPs     2. 2 information, data and maps     packages provided to ISPs     3. 5 local broadband stakeholders	Tracking and measuring of performance measures on a monthly basis     Generating quarterly reports of	Project Manager
Objective 3, Assisting potential CASF infrastructure applicants or potential applicants for	Activity 2	Continue providing information, data and maps to ISPs of broadband availability, market and demand aggregation, strategic assets, and potential local partners, with emphasis on priority areas	Updates reports of information, data, maps and others provided to ISPs - If under NDA, confidentiality must apply to some report items	12/1/2025	3/31/2026	briefed about and supporting potential CASF projects 4. 5 strategic partnerships established for potential CASF projects 5. 3 ISPs and potential infrastructure projects	performance measures 3. Filing bi-annual reports to the CPUC 4. Based on CPUC feedback, measuring, tracking and reporting can be adjusted	Project Manager
broadband deployment projects related to the new programs created under SB 156 and AB 164 in the project development	Activity 3	Continue supporting ISPs to connect with local broadband stakeholders to gather support for potential CASF projects	Updates report of local stakeholders assessing and supporting potential CASF projects	12/1/2025	3/31/2026			Project Manager
or grant application process	Activity 4	Continue supporting ISPs to develop strategic partnerships to achieve cost- effective broadband deployment	Updates report of strategic partnership to achieve cost-effective CASF projects	12/1/2025	3/31/2026			Project Manager
	Activity 5	Continue supporting ISPs to prepare CASF infrastructure project applications and application items including letters of support	Updates report of CASF infrastructure application development- If under NDA, confidentiality must apply to some report items	12/1/2025	3/31/2026			Project Manager
	Activity 1	Continue supporting project permitting activities for CASF applications or projects	Updates reports of project permit support for CASF applications or projects	7/1/2025	6/30/3026	3 project permits supported for CASF applications or projects     5 stakeholders engaged	Tracking and measuring of performance measures on a monthly basis	Project Manager
Objective 4, Conducting activities that will lead to or that can be reasonably expected to lead to CASF infrastructure	Activity 2	Continue engaging stakeholders to better understand and explain regional broadband needs and solutions	Broadband stakeholders outreach summary	7/1/2025	6/30/3026	1 inventory of public assets per county with emphasis on priority and potential project areas	2. Generating quarterly reports of performance measures 3. Filing bi-annual reports to the CPUC 4. Based on CPUC feedback, measuring,	Project Manager
projects or broadband deployment projects related to new programs created under SB 156 and AB 164, including the Federal Funding Account, Middle	Activity 3	Continue developing an inventory of public assets (e.g. rights-of-ways, publicly owned towers, public utility poles, equipment housing, publicly owned property)	Updates report of work with local public works and planning departments and generation of a public assets inventory	7/1/2025	6/30/3026	4. 3 potential projects areas were conducted demand assessment and aggregation, and speed tests and validation	tracking and reporting can be adjusted	Project Manager
Mile, Broadband Loan Loss Reserve, and Local Agency Technical Assistance.	Activity 4	Continue supporting demand aggregation, conducting speed tests and validation efforts	Updates report of potential demand, demand aggregation, speed tests and validation in	7/1/2025	6/30/3026			Project Manager
	Activity 5							
	Activity 1	Publicize CalSPEED for Home marketing materials.	Marketing materials produced by the consortium.	7/1/2025	6/30/3026	20 volunteers signed up in the consortium region.     5 outlets CalSPEED was promoted.	Tracking and measuring of performance measures on a monthly basis	Project Manager
Objective 5, Assisting the Commission in publicizing requests for wireline testing	Activity 2	Promote volunteers to sign-up for the study at www.calspeed.net.	List of outlets where CalSPEED for Home has been posted, presented or otherwise promoted.	7/1/2025	6/30/3026		Generating quarterly reports of performance measures     Filing bi-annual reports to the CPUC     Based on CPUC feedback, measuring, tracking and populations and be districted.	Project Manager
olunteers in areas, as needed	Activity 3	Educate public on importance of the CalSPEED study.	Educational materials used to communicate to the public.	7/1/2025	6/30/3026		tracking and reporting can be adjusted	Project Manager
	Activity 4 Activity 5							
	, touvity o							
Conducting and Submitting annual audit reports, as required	Annual Audit	Provide the required annual audit report	Annual audit report			n/a	n/a	Fiscal Agent

	<u> </u>	A	. A 4 A	NAME AND DESCRIPTION OF THE PROPERTY OF THE PR	EDEODMAN'	DE METRIA	C DI ANI (ana Can VII D)						
				NNUAL WORK PLAN AND Parate work plan and performan			S PLAN (see Sec VI. B) vork plan year, if seeking multi-yea	ar funding)					
Name of Consortium:		Upstate California Connect Cons		F			· · · · · · · · · · · · · · · · · · ·						
Name of Project:		Connecting Upstate California											
Proposed Start Date of Pro	ject:	1-Jul-23											
Broadband deployment ac funded by other state or fe grants		N/A											
Confirmation that CASF co budget does not duplicate sources of funding		Confirmed		☑ Check	If checked, explain why there is no funding duplication:  The CASF consortium budget does not duplicate any other sources of funding. The Collective has other broadband related funding through CETF and potentially through the CASF Adoption account. The CEFT funds will be used to promote the Affordable Connectivit Program (ACP) and engage local jurisdictions with the adoption of the Getting Connected Resource Guide and Best Practices Check List. The CASF Adoption funds, if awarded, will fund the adoption projects at the Collective. The CASF Consortia funds will cover other broadband related projects such as a supporting ISP applications, need-gap analysis, inventory of public assets, and identifying and coordinating with regional stakeholders.								
				Isee instructions		Year 4 [2026-:	2027] ology definitions and requirements]						
Objective		Activity Description	Start-Up Activity		Beginning Month	End Month	Performance Measure(s)*	Method for Performance Tracking and Measuring	Responsible Party(ies)				
	Activity 1	<u>Updates</u> on assessment of regional broadband deployment based on latest CPUC's broadband data and maps.		Update report of broadband deployment status per county identifying gaps to CASF goal	7/1/2026	12/31/2026	1. 1 broadband deployment status reports per county     2. 1 continuous outreach campaign per county and	Tracking and measuring of performance measures on a monthly basis     Generating quarterly reports of	Project Manager				
Objective 1, Collaborating with	Activity 2	Continue conducting marketing and outreach to local broadband stakeholders and residential customers		Marketing and outreach materials and outreach summary	7/1/2026	12/31/2026	agreements as results of the campaigns	performance measures 3. Filing bi-annual reports to the CPUC 4. Based on CPUC feedback, measuring, tracking and reporting can be adjusted	Project Manager				
the Commission and other state agencies to engage regional consortia, local officials, ISPs, stakeholders, and consumers regarding priority areas and cost-	Activity 3	Continue gathering public feedback and input on broadband service and needs from local broadband stakeholders and residential customers		Public feedback forms and surveys, CaISPEED measurements, and public feedback input report	7/1/2026		6.2 pash creates form and surveys, and Calspeed tests 4. 3 priority areas maps and lists 5. 3 priority areas data files and public feedback summaries	addining and roporting can be adjaced	Project Manager				
effective strategies to achieve the broadband access goal	Activity 4	Continue consolidating public feedback and input on broadband service and needs and map all results to identify priority areas for broadband deployments		Updates on priority areas maps and lists based on public feedback and broadband deployment status	7/1/2026	12/31/2026			Project Manager				
	Activity 5	Continue working with the CPUC to update the broadband data/map, including priority areas and public feedback input		Updated priority areas data and public feedback summary material to submit to the CPUC	7/1/2026	12/31/2026			Project Manager				
Objective 2, Identifying potential	Activity 1	<u>Updates</u> on data-based analysis to identify priority areas; incorporating input from local partners and asset inventories information		Updates on identified priority areas for broadband infrastructure projects	10/1/2026	3/31/2027	4 priority areas identified     5 ISPs and potential partners identified     1 need-gap analysis per county	Tracking and measuring of performance measures on a monthly basis     Generating quarterly reports of	Project Manager				
CASF infrastructure projects or potential broadband deployment projects related to new programs created under SB 156 and AB	Activity 2	Continue identifying ISPs with interest and capacity for potential infrastructure projects in priority areas and also identify key local partners		Update report of ISPs for potential priority areas projects and potential project partners	10/1/2026	3/31/2027	4. 3 potential CASF infrastructure projects identified 5. 2 complementary funding opportunities and solutions identified	performance measures 3. Filing bi-annual reports to the CPUC 4. Based on CPUC feedback, measuring, tracking and reporting can be adjusted	Project Manager				
164, along with other opportunities, where ISPs can	Activity 3	Continue carrying out a need-gap analysis for priority areas		Updated need-gap analysis report	10/1/2026	3/31/2027		5gg	Project Manager				
opportunities, where ISPs can expand and improve their offrastructure and service	Activity 4	Continue identifying potential CASF infrastructure projects in priority areas		Updates report of potential CASF infrastructure projects identified - If under NDA, confidentiality must apply to some report items	10/1/2026	3/31/2027	127		Project Manager				

region	Activity 5	Continue identifying complementary funding opportunities and solutions involving local partners and organizations	Updates report of other potential funding opportunities and solutions	10/1/2026	3/31/2027			Project Manager
	Activity 1	Continue informing ISPs about CASF and share priority areas information for assessing feasibility and viability of potential projects	Updates reports of assessment of potential CASF infrastructure projects	12/1/2026	3/31/2027	3. 5 local broadband stakeholders	Tracking and measuring of performance measures on a monthly basis     Generating quarterly reports of	Project Manager
Objective 3, Assisting potential CASF infrastructure applicants or potential applicants for	Activity 2	Continue providing information, data and maps to ISPs of broadband availability, market and demand aggregation, strategic assets, and potential local partners, with emphasis on priority areas	Updates reports of information, data, maps and others provided to ISPs - If under NDA, confidentiality must apply to some report items	12/1/2026	3/31/2027	briefed about and supporting potential CASF projects 4. 5 strategic partnerships established for potential CASF projects 5. 3 ISPs and potential infrastructure projects	performance measures 3. Filing bi-annual reports to the CPUC 4. Based on CPUC feedback, measuring, tracking and reporting can be adjusted	Project Manager
broadband deployment projects related to the new programs created under SB 156 and AB 164 in the project development	Activity 3	Continue supporting ISPs to connect with local broadband stakeholders to gather support for potential CASF projects	Updates report of local stakeholders assessing and supporting potential CASF projects	12/1/2026	3/31/2027			Project Manager
or grant application process	Activity 4	Continue supporting ISPs to develop strategic partnerships to achieve cost- effective broadband deployment	Updates report of strategic partnership to achieve cost-effective CASF projects	12/1/2026	3/31/2027			Project Manager
	Activity 5	Continue supporting ISPs to prepare CASF infrastructure project applications and application items including letters of support	Updates report of CASF infrastructure application development- If under NDA, confidentiality must apply to some report items	12/1/2026	3/31/2027			Project Manager
	Activity 1	Continue supporting project permitting activities for CASF applications or	Updates reports of project permit support for CASF applications or	7/1/2026	6/30/3027	3 project permits supported for CASF applications or projects	Tracking and measuring of performance measures on a monthly	Project Manager
Objective 4, Conducting activities that will lead to or that can be reasonably expected to lead to CASF infrastructure	Activity 2	Continue engaging stakeholders to better understand and explain regional broadband needs and solutions	projects Broadband stakeholders outreach summary	7/1/2026		5 stakeholders engaged     1 inventory of public assets per county with emphasis on priority and potential project areas	basis 2. Generating quarterly reports of performance measures 3. Filing bi-annual reports to the CPUC	Project Manager
projects or broadband deployment projects related to	Activity 3	Continue developing an inventory of public assets (e.g. rights-of-ways, publicly owned towers, public utility poles, equipment housing, publicly owned property)	Updates report of work with local public works and planning departments and generation of a public assets inventory	7/1/2026	6/30/3027	3 potential projects areas were conducted demand assessment and aggregation, and speed tests and validation	Based on CPUC feedback, measuring, tracking and reporting can be adjusted	Project Manager
Mile, Broadband Loan Loss Reserve, and Local Agency Technical Assistance.	Activity 4	Continue supporting demand aggregation, conducting speed tests and validation efforts	Updates report of potential demand, demand aggregation, speed tests and validation in	7/1/2026	6/30/3027			Project Manager
	Activity 5							
	Activity 1	Publicize CalSPEED for Home marketing materials.	Marketing materials produced by the consortium.	7/1/2026	6/30/3027	20 volunteers signed up in the consortium region.     5 outlets CalSPEED was promoted.	Tracking and measuring of performance measures on a monthly basis	Project Manager
Objective 5, Assisting the Commission in publicizing requests for wireline testing	Activity 2	Promote volunteers to sign-up for the study at www.calspeed.net.	List of outlets where CalSPEED for Home has been posted, presented or otherwise promoted.	7/1/2026	6/30/3027	,	Generating quarterly reports of performance measures     Filing bi-annual reports to the CPUC     Based on CPUC feedback, measuring,	Project Manager
volunteers in areas, as needed	Activity 3	Educate public on importance of the CalSPEED study.	Educational materials used to communicate to the public.	7/1/2026	6/30/3027		tracking and reporting can be adjusted	Project Manager
	Activity 4							
	Activity 5							
Conducting and Submitting annual audit reports, as required	Annual Audit	Provide the required annual audit report	Annual audit report			n/a	n/a	Fiscal Agent

				NNUAL WORK PLAN AND P			S PLAN (see Sec VI. B) work plan year, if seeking multi-yea	r funding]					
Name of Consortium:		Upstate California Connect Cons		nate work plan and performan	oc metros pie	in for cacif v	work plan year, it seeking muit-yea	i ranang <sub>j</sub>					
Name of Project:		Connecting Upstate California											
Proposed Start Date of Pro	oject:	1-Jul-23											
Broadband deployment ac funded by other state or fe grants	tivities	N/A	/A										
Confirmation that CASF consortium budget does not duplicate any other sources of funding		Confirmed		☑ Check	If checked, explain why there is no funding duplication:  The CASF consortium budget does not duplicate any other sources of funding. The Collective has other broadband related funding through CETF and potentially through the CASF Adoption account. The CEFT funds will be used to promote the Affordable Connectivi Program (ACP) and engage local jurisdictions with the adoption of the Getting Connected Resource Guide and Best Practices Check List. The CASF Adoption funds, if awarded, will fund the adoption projects at the Collective. The CASF Consortia funds will cover othe broadband related projects such as a supporting ISP applications, need-gap analysis, inventory of public assets, and identifying and coordinating with regional stakeholders.								
				Ison instructions		Year 5 [2027-	2028] cology definitions and requirements]						
Objective		Activity Description	Start-Up Activity		Beginning Month	End Month	T	Method for Performance Tracking and Measuring	Responsible Party(ies)				
	Activity 1	<u>Updates</u> on assessment of regional broadband deployment based on latest CPUC's broadband data and maps.		Update report of broadband deployment status per county identifying gaps to CASF goal	7/1/2027	12/31/2027	1. 1 broadband deployment status reports per county     2. 1 continuous outreach campaign per county and	Tracking and measuring of performance measures on a monthly basis     Generating quarterly reports of	Project Manager				
Objective 1, Collaborating with	Activity 2	Continue conducting marketing and outreach to local broadband stakeholders and residential customers		Marketing and outreach materials and outreach summary	7/1/2027	12/31/2027	action items and collaborative work agreements as results of the campaigns 3. 2 public feedback forms and	performance measures 3. Filing bi-annual reports to the CPUC 4. Based on CPUC feedback, measuring, tracking and reporting can be adjusted	Project Manager				
the Commission and other state agencies to engage regional consortia, local officials, ISPs, stakeholders, and consumers regarding priority areas and cost-	Activity 3	Continue gathering public feedback and input on broadband service and needs from local broadband stakeholders and residential customers		Public feedback forms and surveys, CalSPEED measurements, and public feedback input report	7/1/2027	12/31/2027	surveys, and Calspeed tests 4. 3 priority areas maps and lists		Project Manager				
effective strategies to achieve the broadband access goal	Activity 4	Continue consolidating public feedback and input on broadband service and needs and map all results to identify priority areas for broadband deployments		Updates on priority areas maps and lists based on public feedback and broadband deployment status	7/1/2027	12/31/2027			Project Manager				
	Activity 5	Continue working with the CPUC to update the broadband data/map, including priority areas and public feedback input		Updated priority areas data and public feedback summary material to submit to the CPUC	7/1/2027	12/31/2027	,		Project Manager				
Objective 2, Identifying potential	Activity 1	Updates on data-based analysis to identify priority areas; incorporating input from local partners and asset inventories information		Updates on identified priority areas for broadband infrastructure projects	10/1/2027	3/31/2028	1. 4 priority areas identified     2. 5 ISPs and potential partners identified     3. 1 need-gap analysis per county	Tracking and measuring of performance measures on a monthly basis     Generating quarterly reports of	Project Manager				
CASF infrastructure projects or potential broadband deployment projects related to new programs created under SB 156 and AB	Activity 2	Continue identifying ISPs with interest and capacity for potential infrastructure projects in priority areas and also identify key local partners		Update report of ISPs for potential priority areas projects and potential project partners	10/1/2027	3/31/2028	3 potential CASF infrastructure projects identified     5. 2 complementary funding opportunities and solutions identified	performance measures 3. Filing bi-annual reports to the CPUC 4. Based on CPUC feedback, measuring, tracking and reporting can be adjusted	Project Manager				
164, along with other opportunities, where ISPs can	Activity 3	Continue carrying out a need-gap analysis for priority areas		Updated need-gap analysis report	10/1/2027	3/31/2028	' '		Project Manager				
expand and improve their infrastructure and service offerings to achieve the goal of reaching 98% broadband deployment in each consortia	Activity 4	Continue identifying potential CASF infrastructure projects in priority areas		Updates report of potential CASF infrastructure projects identified - If under NDA, confidentiality must apply to some report items	10/1/2027	3/31/2028			Project Manager				
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region	Activity 5	Continue identifying complementary funding opportunities and solutions involving local partners and organizations	Updates report of other potential funding opportunities and solutions	10/1/2027	3/31/2028			Project Manager
	Activity 1	Continue informing ISPs about CASF and share priority areas information for assessing feasibility and viability of potential projects	Updates reports of assessment of potential CASF infrastructure projects	12/31/2027	3/31/2028	4 priority areas shared with ISPs     2. 2 information, data and maps     packages provided to ISPs     3. 5 local broadband stakeholders	Tracking and measuring of performance measures on a monthly basis     Generating quarterly reports of	Project Manager
Objective 3, Assisting potential CASF infrastructure applicants or potential applicants for	Activity 2	Continue providing information, data and maps to ISPs of broadband availability, market and demand aggregation, strategic assets, and potential local partners, with emphasis on priority areas	Updates reports of information, data, maps and others provided to ISPs - If under NDA, confidentiality must apply to some report items	12/31/2027	3/31/2028	briefed about and supporting potential CASF projects 4. 5 strategic partnerships established for potential CASF projects 5. 3 ISPs and potential infrastructure projects	performance measures 3. Filing bi-annual reports to the CPUC 4. Based on CPUC feedback, measuring, tracking and reporting can be adjusted	Project Manager
broadband deployment projects related to the new programs created under SB 156 and AB 164 in the project development	Activity 3	Continue supporting ISPs to connect with local broadband stakeholders to gather support for potential CASF projects	Updates report of local stakeholders assessing and supporting potential CASF projects	12/31/2027	3/31/2028			Project Manager
or grant application process	Activity 4	Continue supporting ISPs to develop strategic partnerships to achieve cost- effective broadband deployment	Updates report of strategic partnership to achieve cost- effective CASF projects	12/31/2027	3/31/2028			Project Manager
	Activity 5	Continue supporting ISPs to prepare CASF infrastructure project applications and application items including letters of support	Updates report of CASF infrastructure application development- If under NDA, confidentiality must apply to some report items	12/31/2027	3/31/2028			Project Manager
	Activity 1	Continue supporting project permitting activities for CASF applications or projects	Updates reports of project permit support for CASF applications or projects	7/1/2027	6/30/3028	3 project permits supported for CASF applications or projects     5 stakeholders engaged	Tracking and measuring of performance measures on a monthly basis	Project Manager
Objective 4, Conducting activities that will lead to or that can be reasonably expected to lead to CASF infrastructure	Activity 2	Continue engaging stakeholders to better understand and explain regional broadband needs and solutions	Broadband stakeholders outreach summary	7/1/2027	6/30/3028	3. 1 inventory of public assets per county with emphasis on priority and potential project areas  4. 3 potential projects areas were	Generating quarterly reports of performance measures     Filing bi-annual reports to the CPUC     Based on CPUC feedback, measuring,	Project Manager
projects or broadband deployment projects related to new programs created under SB 156 and AB 164, including the Federal Funding Account, Middle	Activity 3	Continue developing an inventory of public assets (e.g. rights-of-ways, publicly owned towers, public utility poles, equipment housing, publicly owned property)	Updates report of work with local public works and planning departments and generation of a public assets inventory	7/1/2027	6/30/3028	conducted demand assessment and	tracking and reporting can be adjusted	Project Manager
Mile, Broadband Loan Loss Reserve, and Local Agency Technical Assistance.	Activity 4	Continue supporting demand aggregation, conducting speed tests and validation efforts	Updates report of potential demand, demand aggregation, speed tests and validation in	7/1/2027	6/30/3028			Project Manager
	Activity 5							
	Activity 1	Publicize CalSPEED for Home marketing materials.	Marketing materials produced by the consortium.	7/1/2027	6/30/3028	20 volunteers signed up in the consortium region.     5 outlets CalSPEED was promoted.	Tracking and measuring of performance measures on a monthly basis	Project Manager
Objective 5, Assisting the Commission in publicizing requests for wireline testing	Activity 2	Promote volunteers to sign-up for the study at www.calspeed.net.	List of outlets where CalSPEED for Home has been posted, presented or otherwise promoted.	7/1/2027	6/30/3028	·	Generating quarterly reports of performance measures     Filing bi-annual reports to the CPUC     Based on CPUC feedback, measuring,	Project Manager
volunteers in areas, as needed	Activity 3	Educate public on importance of the CalSPEED study.	Educational materials used to communicate to the public.	7/1/2027	6/30/3028		tracking and reporting can be adjusted	Project Manager
	Activity 4 Activity 5							
Conducting and Submitting annual audit reports, as required	Annual Audit	Provide the required annual audit report	Annual audit report			n/a	n/a	Fiscal Agent