



ADVICE LETTER SUMMARY FORM

CD 04-2025

Complete and submit via email to: <u>TD. PAL@cpuc.ca.gov</u> the CD Advice Letter Summary form and attach to the cover letter, supporting documents, if any, and the <u>service list</u> .							
Date Advice Letter Served to TDPAL and Service Lis		st:		Utility ID		U-	-C
Utility Name:							
Advice Letter No.:	Requested Effective Date:						
Advice Letter Tier Level:	Information-Only	Filing	ing I		II		III
Advice Letter Subject:							
Authorization for Filing:							
Keyword:							
Complete (a)-(c) if Keywo	Keyword Selected: Contract(s)		Date Executed:				
(b) Contract Type:		(c) Tot	(c) Total Revenue Amount:				
Notes/Comments:							
Contact Information	Full Name, Title		Email Address		Telephone No.		
Utility Filer:							
Advice Letter Certificate:							
PROTEST(S) AND RESPONSE(S) TO PROTEST General Order (GO) 96 -B General Rules 7.4 Email Protest/Response to Protest : TDPAL@cpuc.ca.gov and the Utility on the same day. CPUC Communications Division-Advice Letter Coordinator 505 Van Ness Avenue, San Francisco, California 94102 EMAIL ONLY (DO NOT MAIL HARD COPY UNLESS REQUESTED) CONFIDENTIAL TREATMENT INFORMATION							
$\frac{\text{Decision (D.)16-08-024}}{\text{D.20-08-031}} \text{ (corrected by } \frac{\text{D.21-09-020}}{\text{D.21-09-020}} \text{ and } \frac{\text{GO 66-D}}{\text{GO 66-D}}$							
Have problems sending the Advice Letter via direct email? Send your advice letter package via <u>CPUC's Secure File Transfer Protocol (FTP) /Kiteworks</u>							





CD ADVICE LETTER INSTRUCTIONS AND KEYWORD LIST

Complete the Communications Division (CD) Advice Letter form and save as a PDF/A Compliant document along with the **cover letter**, **supporting documents**¹, if any, and the **service list** used. The complete Advice Letter package should be sent to <u>TD. PAL@cpuc.ca.gov</u>.

- a. Date Advice Letter Served on TD._PAL and Service List. Enter the date the Advice Letter was served to <u>TD. PAL@cpuc.ca.gov</u> and the service list. View, Select and Download the service list from the <u>Telco Advice Letter Service List</u>. To be added to the telco advice letter service list(s), <u>Sign Up here</u>. To be removed from the Telco Advice Letter Service List(s), send an email to <u>telcoadvice.letterservice@cpuc.ca.gov</u>. Refer to General Order (GO) 96-B General Rule (GR) 7.2 and Telco Industry Rule (IR) 10, and Resolution T-17327.
- b. **Utility ID**. Enter the CPUC assigned 4-digit utility identification number.
- c. Utility Name. Enter the full legal name of the Utility.
- d. Advice Letter No. Enter the advice letter number. Advice Letters submitted by the utility must be numbered sequentially. For advice letter supplements, A supplement shall bear the same identifying number as the advice letter but shall have a letter suffix ("A" for the first supplement, "B" for the second supplement, etc.). Send an email to <u>TD. PAL@cpuc.ca.gov</u> to obtain next available AL number assignment.
- e. **Requested Effective Date.** Enter the date which utility requests the AL to be effective. The date cannot be prior to the submission date. Enter "TBD" if no effective date requested or requires Resolution.
- f. Advice Letter Tier Level. Check the appropriate box. Refer to GO 96-B IR 7 for a listing of matters appropriate to each advice letter tier level. Pursuant to GO 96-B GR 3.9, an information-only filing is an informal report required by statute or Commission order that is not submitted in connection with a request for Commission approval, authorization, or other relief.
- g. Advice Letter Subject. Enter a brief description of the filing's purpose and/or describe the proposed change requested
- h. Keyword. Choose the keyword that best represents the Advice Letter subject. See Keyword List and description table below. For Contract Filings Only, choose (a) contract type: Government, if contract is with a government entity or Other, for contract with entity other than the government, and specify (b) Contract Date Executed and (c) Total Revenue amount of the contract. If no contract revenue, enter "\$0" or zero.
- i. **Authorization for Filing.** Enter the Public Utility Code, Commission Order, Resolution, Decision, or other authorizing document requiring the advice letter submission.
- j. **Contact Information**. Complete the information requested for the Utility Filer and Advice Letter Certificate, if different from filer.
- k. **Notes/Comments (optional).** Enter any other information and reference to advice letter, etc. If the AL replaces a withdrawn or rejected AL, identify the prior AL and the differences between it and the new AL.

¹ If necessary, supporting documents may be submitted as MS Excel Spreadsheet format (.xlsx).

KEYWORD	DESCRIPTION				
	Name, DBA, mergers, transfers of				
Carrier Information	control, and other licensing actions				
Changes	<i>not requiring</i> a formal application				
	Any CHCF-A program filing				
CHCF-A	requiring Commission action by				
	Resolution				
	Any CHCF-B program filing				
CHCE B	(including Carrier of Last Resort				
CHCF-B	certification) requiring				
	Commission action by Resolution				
	Any contract or agreement other				
	than a negotiated interconnection				
Contracts	agreement. Indicate type				
	(government or other), date				
	executed, and total revenue (\$)				
CTF	Any CTF program filing requiring				
	Commission action by Resolution				
	Any DDTP program filing				
DDTP	requiring Commission action by				
	Resolution				
Decision/Resolution	Any filing made in compliance				
Compliance	with a Commission order (indicate				
	order number(s))				
	Filings made to be designated as an				
ETC	ETC, to continue ETC designation,				
_	or to have ETC designation				
	rescinded.				
GRC	Any General Rate Case filing				
Interconnection	Any negotiated interconnection				
Agreement	agreement per Section 252 of the Telecommunications Act				
New Service					
New Service	Any new tariffed service offering				
	Any <i>permanent</i> change(s) to <i>currently tariffed</i> rates, charges,				
Service Changes	and/or terms and/or conditions of				
	service				
	Any <i>non-permanent</i> change(s) to				
	currently tariffed rates, charges,				
Special/Provisional	and/or terms and/or conditions of				
Offerings	service (i.e. promotions and				
	grandfather requests, etc.)				
	Any ULTS/Lifeline program filing				
ULTS	requiring Commission action by				
	Resolution				
	Tier 2 filing requesting to detariff				
	pursuant to D.07-09-018, or file				
URF Carrier Detariff	pursually 10 D.07-09-010, 01 life				
URF Carrier Detariff	notice of new detariffed offers.				

Additional Resources are available at <u>https://www.cpuc.ca.gov/industries-and-topics/internet-and-phone/advice-letter-information</u>.

For Advice Letter related questions, please email TD. PAL@cpuc.ca.gov.