Community Choice Aggregation and Energy Service Provider Formation Status Report

June 20, 2023



California Public Utilities Commission The purpose of this Report is to provide a status update on the registration, expansion, and deregistration of Community Choice Aggregators (CCA) and Electric Service Providers (ESP).

A.CCA Launches and Expansions in 2023

CCA	Utility Territory	Added Load (GWh)	Status
No New CCAs launching in 2023			
Expanding CCAs – 2023			
Orange County Power Authority (OCPA)	SCE & SDG&E	27	Planned Expansion January 2023
San Diego Community Power (SDCP)	SDG&E	1,578	Planned Expansion April 1, 2023
Clean Energy Alliance (CEA); formally Solana Beach	SDG&E	900	Planned Expansion April 1, 2023
Expanding CCAs -2024			
Clean Energy Alliance	SDG&E	900	Planned Expansion April 1, 2024
Pioneer Community Energy	PG&E	86	Planned Expansion January 1, 2024
Clean Power Alliance of Southern California (CPA)	SCE	350	Effective date no sooner than January 1, 2025, per Resolution E- 5258
Postponed CCA Expansions - 2025			
Central Coast Clean Energy (CCCE)	PG&E	125	Effective date no sooner than January 1, 2025, per Resolution E- 5258
East Bay Clean Energy (EBCE)	PG&E	1,113	Effective date no sooner than January 1, 2025, per Resolution E- 5258

Table 1. CCA Launches and Expansions for Calendar Year 2023

B. Postponed or Deregistered CCAs

Table 2. CCAs that	Postponed Lau	unch or Deregistered	d from 2018 to Present

CCA	Utility Territory	Status
Baldwin Park (BPROUD) ¹	SCE	Voted in October 2021 to deregister. Completed transfer of customers back to SCE in March 2022.
Butte Clean Energy	PG&E	Postponed launch indefinitely.
City of Commerce	SCE	Filed Implementation Plan in 2018. Postponed launch indefinitely.
City of Hanford	SCE	Filed Implementation Plan in 2018; Withdrew Implementation Plan November 19, 2019.
City of Montebello	SCE	Filed Implementation Plan in 2020. Withdrew Implementation Plan in March 2021
City of Santa Paula	SCE	Filed Implementation Plan in 2018; Postponed launch indefinitely in March 2020
Western Community Energy (WCE)	SCE	Launched in May 2020, Deregistered on June 15, 2021.

C. Registered CCAs Serving Load in 2023

CCA	Utility Territory	Launch Date	2023 Load Forecast (GWh) ²
Clean Power San Francisco	PG&E	5/1/2016	2,947
East Bay Community Energy	PG&E	6/1/2018	6,358
King City Community Power	PG&E	7/2/2018	34

Table 3. CCAs Serving Load in 2023

¹ BPROUD served load for 2 months in 2022, (January and February). All customers were successfully transferred back to SCE by March 2022 which was when the CCA officially deregistered.

² Load data source from 2022 IEPR Forecast from CEC 2020 Demand Forecast. <u>Integrated Energy Policy Report - IEPR |</u> <u>California Energy Commission; CED 2022 LSE and BA Planning Forecast Tables - corrected 3-30-2023</u>

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Marin Clean Energy	PG&E	5/1/2010	5,729
Peninsula Clean Energy Authority	PG&E	10/1/2016	3,294
Pioneer Community Energy	PG&E	2/1/2018	1,764
Redwood Coast Energy Authority	PG&E	5/1/2017	662
San Jose Clean Energy	PG&E	2/1/2019	3,734
Silicon Valley Clean Energy	PG&E	4/1/2017	3,714
Sonoma Clean Power	PG&E	5/1/2014	2,126
Valley Clean Energy Alliance	PG&E	6/1/2018	764
Central Coast Community Energy (formerly MCPA)	PG&E &SCE	3/1/2018	5,200
Apple Valley Choice Energy	SCE	4/1/2017	260
Clean Power Alliance	SCE	2/1/2019	11,009
Desert Community Energy	SCE	4/1/2020	411
Lancaster Choice Energy	SCE	10/1/2015	625
Pico Rivera Municipal Energy	SCE	9/1/2018	226
Pomona Choice Energy	SCE	10/1/2020	339
Rancho Mirage Energy Authority	SCE	5/1/2018	280
San Jacinto Power	SCE	4/1/2018	167
Energy for Palmdale's Independent Choice (EPIC)	SCE	10/1/2022	553
Santa Barbara Clean Energy	SCE	10/1/2021	336
Orange County Power Authority	SCE & SDG&E	4/1/2022	3,751
Clean Energy Alliance; formally Solana Beach	SDG&E	5/1/2021	1,277

San Diego Community Power	SDG&E	3/1/2021	7,495
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Source: 2022 IEPR load data³

D. Registered ESPs

There were 20 registered ESPs at the beginning of 2022, however 1 of them deregistered⁴ and another was sold to a new parent company⁵. As of January 1, 2023, there are 18 registered ESPs in California. Eight of them did not serve load in 2022 and continue to not serve load in 2023. ESP load is deemed market-sensitive confidential data.

ESP	Registration Date	Status
BP Energy Retail Company California, LLC	2/6/2017	Serves Load
Calpine Energy Solutions, LLC	4/6/2004	Serves Load
Constellation New Energy, Inc.	3/30/2004	Serves Load
Commercial Energy of Montana (dba Commercial Energy of CA)	4/27/2010	Serves Load
Calpine Power America-CA, LLC	4/6/2004	Serves Load
Direct Energy Business, LLC	5/1/2000	Serves Load
Pilot Power Group, Inc.	4/6/2004	Serves Load
Shell Energy Solutions	6/18/2008	Serves Load
The Regents of the University of California	3/27/2014	Serves Load
Three Phases Renewables, Inc.	9/12/2007	Serves Load

Table 4. Summary Table of Registered ESPs in 2023

³ Load data source from 2022 IEPR Forecast from CEC 2020 Demand Forecast. <u>Integrated Energy Policy Report - IEPR |</u> <u>California Energy Commission</u>

⁴ American Power Net. Completed a 3-year contract and renewed license for 2 additional years in which it did not serve load.

⁵ EDF Industrial Power Services (CA), LLC. Parent company withdrew from North America and sold operations to bp North America.

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Prockfold Densmalls Frager Marketing US, LLC	5/3/2022	Does Not Serve
Brookfield Renewable Energy Marketing US, LLC		Load
Gexa Energy California, LLC	4/25/2012	Does Not Serve
Gexa Energy Cantonnia, ELC		Load
Just Energy Solutions, Inc.	4/22/2005	Does Not Serve
Just Energy solutions, me.		Load
PALMCO Power CA	9/25/2013	Does Not Serve
		Load
Praxair Plainfield, Inc.	6/16/2005	Does Not Serve
		Load
Tenaska Power Services CO.	3/26/2014	Does Not Serve
Tenaska Fower Services CO.		Load
Tiger Natural Gas, Inc.	12/22/2009	Does Not Serve
		Load
VED Eporty (Eporty Cal USA LLC)	10/14/2010	Does Not Serve
YEP Energy (EnergyCal USA, LLC)		Load

E. Deregistered ESPs

Table 5. ESPs that Deregistered by End of Year 2022

LSE Name	Date Last served Load	Date Deregistered
American PowerNet	12/30/2020	9/1/2022