



Center for Sustainable Energy
3980 Sherman Street, Suite 170
San Diego, CA 92110
Tel 858-244-1177
Fax 858-244-1178
EnergyCenter.org

May 15, 2023

CPUC Energy Division
Attention: Tariff Unit
Via Email to: EDTariffUnit@cpuc.ca.gov

Re: Substitute Sheets for CSE Advice Letter 141-E: Proposed Revisions to the Solar On Multifamily Affordable Housing (SOMAH) Program Handbook and Program Implementation Plan pursuant to Decision (D.)23-03-007

Dear Tariff Unit:

On behalf of the Program Administrator (PA) Team for the Solar On Multifamily Affordable Housing (SOMAH) Program, Center for Sustainable Energy® (CSE), hereby submits these Substitute Sheets for CSE Advice Letter 141-E, the Advice Letter to propose necessary revisions to the SOMAH Program Handbook and Program Implementation Plan.

These Substitute Sheets are submitted to correct one page of the Advice Letter and two pages of the redlined SOMAH Program Handbook to:

- (1) Correct the requested effective date of the Advice Letter to May 19, 2023; and
- (2) Add clarifying language to the Checklist Appendix that is consistent with the terminology throughout the SOMAH Program Handbook regarding tenant *economic* benefits.

Accordingly, please replace Page 6 of Advice Letter 141-E and Pages 163 and 164 of Attachment B to CSE Advice Letter 141-E, the redlined Proposed Revised SOMAH Program Handbook, with these Substitute Sheets.

These Substitute Sheets are being served on all parties who received CSE Advice Letter 141-E, including members of service list R.14-07-002, A.16-07-015 (consolidated).

Sincerely,

A handwritten signature in black ink that reads "Sephra A. Ninow".

Sephra A. Ninow, J.D.
Director, Regulatory Affairs
Center for Sustainable Energy®

cc: Leuwam Tesfai, Deputy Executive Director for Energy and Climate Policy
Service List R.14-07-002, A.16-07-015 (consolidated)

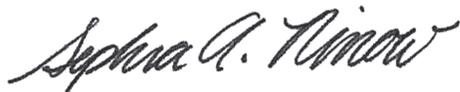
Attachments: Substitute Sheet: Page 6 of CSE Advice Letter 141-E
Substitute Sheets: Pages 163-164 of Attachment B to CSE Advice Letter 141-E, the Proposed Revised SOMAH Program Handbook (redlined)

EFFECTIVE DATE

CSE requests that this Advice Letter become effective on regular notice, May 19, 2023, which is thirty (30) calendar days after the date of submittal.

NOTICE

CSE is providing a copy of this Advice Letter to service list R.14-07-002, A.16-07-015 (consolidated).



Sephra A. Ninow, J.D.
Director, Regulatory Affairs
Center for Sustainable Energy®

cc: Service List R.14-07-002, A.16-07-015 (consolidated)

Attachments: Attachment A – Proposed Revised SOMAH Program Implementation Plan (redlined)
Attachment B – Proposed Revised SOMAH Program Handbook (redlined)

Y. 2023 Revised Incentive Checklist



2023 Revised Incentive Checklist

Per California Public Utilities Commission (CPUC) Decision (D.) 23-03-007, issued March 21, 2023, the annual incentive-stepdown methodology has been removed from the SOMAH Program with revised incentive levels available to existing applications that were submitted prior to March 21, 2023, and have not yet submitted their Incentive Claim Milestone documentation. The availability of the revised incentive levels for applications submitted before March 21, 2023, will expire on December 31, 2023. The checklist below provides instructions for property owners and Applicants to request the 2023 Revised Incentive Level. Additional information is included in the SOMAH Program Handbook Section 3.6, Request for 2023 Revised Incentive.

Please note: Any application submitted on or after March 21, 2023, will be allocated the 2023 revised incentive level. The terms property owner and Host Customer may be used interchangeably. The Host Customer refers to the property owner contact listed in PowerClerk for the SOMAH application. The term Applicant refers to the contact that manages the SOMAH application, typically the contractor.

Part 1: Property Owner (Host Customer)

1. Opt-in with a request for the 2023 revised incentive by completing the VersaForm through the direct email link sent to property owners by the SOMAH PA by December 31, 2023. See SOMAH Program Handbook 7, Appendix X for an outline of the VersaForm contents.
 - The direct email link(s) will be issued to all property owners with eligible applications upon approval of SOMAH Program Handbook 7.
 - Property owners do not need a PowerClerk account to complete the VersaForm request.
 - The SOMAH PA can also re-send the direct email link upon request, as needed. Please email contact@calsomah.org for assistance.
2. The SOMAH PA will send a confirmation email to the Host Customer (property owner), System Owner, Applicant, and Contractor with a summary of the updated incentive. This email confirmation is a **tentative** approval, conditional on the SOMAH Applicant submitting the proper supporting documentation at the next application milestone. See the Supporting Documentation Required table below.
3. The property owner connects with the SOMAH Applicant to confirm supporting documentation is in place to ensure final eligibility to claim the revised incentive level.

Part 2: Applicant

1. Applicants must submit supporting documentation to verify that the revised incentive enables the project to stay in the pipeline by improving the economic viability of the project and/or increasing tenant **economic** benefit for improved terms for the property owner. The revised incentive level is contingent on submission of the supporting documentation at the next SOMAH application milestone after the property owner's VersaForm request.



Supporting Documentation Required

Determine the required documentation* by choosing the column for applicable system ownership and row for the application step.

Host Customer Owned System	Third-Party Owned System
<p>Application Step: Proof of Project Milestone Approval received</p> <p>Requirement: At Incentive Claim, submit a contract amendment for the solar purchase agreement identifying the increased incentive applied, outlining the decrease of cost for the SOMAH system to the property owner and/or increased tenant economic benefit for overall improved terms for the property owner.</p>	<p>Application Step: Proof of Project Milestone Approval received</p> <p>Requirement: At Incentive Claim, submit a contract amendment for the Third-Party ownership agreement (lease, SSA, PPA) showing decreased rates with the increased incentive applied, outlining the decrease of cost for the SOMAH system to the property owner and/or increased tenant economic benefit for overall improved terms for the property owner. Corresponding contract terms in PowerClerk should be updated to match the revised agreement.</p>
OR	
<p>Application Step: Pre-Proof of Project Milestone approval</p> <p>Requirement: At the next application milestone, Energy Efficiency Compliance Milestone or Proof of Project Milestone, submit a signed memo identifying the increased incentive applied, outlining the decrease of cost for the SOMAH system to the property owner and/or increased tenant economic benefit for overall improved terms for the property owner. This memo will be cross-referenced with the solar contract once submitted.</p>	<p>Application Step: Pre-Proof of Project Milestone approval</p> <p>Requirement: At the next application milestone, Energy Efficiency Compliance Milestone or Proof of Project Milestone, submit a signed memo outlining decreased rates with the increased incentive applied, outlining the decrease of cost for the SOMAH system to the property owner and/or increased tenant economic benefit for overall improved terms for the property owner. This memo will be cross referenced with the Third-Party Ownership agreement once submitted.</p>

*The documentation will undergo the standard review and approval and/or suspension process like all other application documents as described in the SOMAH Program Handbook.

BEFORE THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

Order Instituting Rulemaking to Develop a
Successor to Existing Net Energy Metering
Tariffs Pursuant to Public Utilities Code
Section 2827.1, and to Address Other
Issues Related to Net Energy Metering.

RULEMAKING 14-07-002
(Filed July 10, 2014)

And Related Matter.

Application 16-07-015

CERTIFICATE OF SERVICE

I hereby certify that I have this day served a copy of these *Substitute Sheets for CSE Advice Letter 141-E*, on all known parties of record in this proceeding by delivering a copy via email to the current service list for R.14-07-002, A.16-07-015 (consolidated).

Executed on May 15, 2023, in San Diego, CA.



Kaily Wakefield, J.D.
Policy Manager, Distributed Generation
Center for Sustainable Energy®
3980 Sherman St., Suite 170
San Diego, CA 92110
Tel: (858) 244-1177
kaily.wakefield@energycenter.org



California
Public Utilities
Commission



[CPUC Home](#)

CALIFORNIA PUBLIC UTILITIES COMMISSION Service Lists

PROCEEDING: R1407002 - CPUC - OIR TO DEVELO
FILER: CPUC
LIST NAME: LIST
LAST CHANGED: APRIL 28, 2023

[Download the Comma-delimited File](#)
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Parties

DAVID RUNSTEN
 POLICY DIRECTOR
 CALIF. CLIMATE AND AGRICULTURE NETWORK
 EMAIL ONLY
 EMAIL ONLY, CA 00000
 FOR: COMMUNITY ALLIANCE WITH FAMILY
 FARMERS (CAFF)

GREGORY S. G. KLATT
 ATTORNEY
 DOUGLASS & LIDDELL
 EMAIL ONLY
 EMAIL ONLY, CA 00000
 FOR: WAL-MART STORES, INC. / SAM'S
 WEST, INC.; UNIVERSITY OF CALIFORNIA
 (UC)

HOWARD CHOY
 GEN. MGR., OFFICE OF SUSTAINABILITY
 COUNTY OF LOS ANGELES
 EMAIL ONLY
 EMAIL ONLY, CA 00000
 FOR: SOUTHERN CALIFORNIA REGIONAL
 ENERGY NETWORK (SCREN)

JEANNE B. ARMSTRONG
 SR. COUNSEL - REGULATORY
 SOLAR ENERGY INDUSTRIES ASSOCIATION
 EMAIL ONLY
 SACRAMENTO, CA 00000
 FOR: SOLAR ENERGY INDUSTRIES
 ASSOCIATION (SEIA)

KELLY DAMEWOOD
 POLICY DIR.
 CALIFORNIA CERTIFIED ORGANIC FARMERS
 EMAIL ONLY
 EMAIL ONLY, CA 00000
 FOR: CALIFORNIA CERTIFIED ORGANIC
 FARMERS (CCOF)

ROBERT GNAIZDA
 GENERAL COUNSEL
 NATIONAL ASIAN AMERICAN COALITION
 EMAIL ONLY
 EMAIL ONLY, CA 00000
 FOR: THE NATIONAL DIVERSITY COALITION

ABRAHAM SILVERMAN
 ASSIST. GEN. COUNSEL - REGULATORY
 NRG ENERGY, INC.
 211 CARNEGIE CENTER DRIVE
 PRINCETON, NJ 08540
 FOR: NRG ENERGY, INC

BRANDON SMITHWOOD
 POLICY DIR
 COALITION FOR COMMUNITY SOLAR ACCESS
 PO BOX 65491
 WASHINGTON, DC 20035
 FOR: COALITION FOR COMMUNITY SOLAR
 ACCESS (CCSA)

DENNIS EMBERLING
 SOLAR CONSUMER ADVISOR, LLC
 5548 TROUSDALE DRIVE

KYLE WALLACE
 VIVINT SOLAR
 1800 W ASHTON BLVD

BRENTWOOD, TN 37027
FOR: SOLAR CONSUMER ADVISOR

LEHI, UT 84043
FOR: VIVINT SOLAR

C.C. SONG
DIR - REGULATORY POLICY
CLEAN POWER ALLIANCE OF SO. CALIF.
555 W. 5TH STREET, 35TH FLOOR
LOS ANGELES, CA 90013
FOR: CLEAN POWER ALLIANCE OF SOUTHERN
CALIFORNIA

CARLOS A. H. VAQUERANO
EXECUTIVE DIR.
SALVADORAN AMERICAN LEADERSHIP
1625 WEST OLYMPIC BLVD.
LOS ANGELES, CA 90015
FOR: SALVADORIAN AMERICAN LEADERSHIP
AND EDUCATIONAL FUND (SALEF)

HOWARD CHOY
GENERAL MGR.
COUNTY OF LOS ANGELES
OFFICE OF SUSTAINABILITY
1100 NORTH EASTERN AVENUE
LOS ANGELES, CA 90063
FOR: LOCAL GOVERNMENT SUSTAINABLE
ENERGY COALITION (LGSEC)

ANDREW MANNLE
VP - STRATEGIC DEVELOPMENT
PROMISE ENERGY, INC.
8695 WASHINGTON BLVD., STE. 205
CULVER CITY, CA 90232
FOR: PROMISE ENERGY, INC.

JESSALYN ISHIGO
ENVIRONMENTAL BUSINESS DEVELOPMENT
AMERICAN HONDA MOTOR CO., INC.
1919 TORRANCE BLVD.
TORRANCE, CA 90501
FOR: AMERICAN HONDA MOTOR COMAPNY, INC.

BRADLEY L. BARTZ
PRESIDENT
ABC SOLAR INCORPORATED
24454 HAWTHORNE BLVD
TORRANCE, CA 90505
FOR: ABC SOLAR INC.

TONJA WICKS
TLW LEGAL & GOV'T. SUPPORT SVCS.
5318 E. 2ND STREET, NO.703
LONG BEACH, CA 90803
FOR: TLW LEGAL AND GOVERNMENT SUPPORT
SERVICES

ADAM GERZA
VP - BUSINESS DEVELOPMENT
ENERGY TOOLBASE SOFTWARE, INC.
177 EAST COLORADO BLVD., STE. 200
PASADENA, CA 91105
FOR: ENERGY TOOLBASE SOFTWARE, INC.

DANIEL DOUGLASS
ATTORNEY
DOUGLASS & LIDDELL
5737 KANAN ROAD, STE. 610
AGOURA HILLS, CA 91301-1601
FOR: ALLIANCE FOR RETAIL ENERGY MARKETS
(AREM)

MARIO E. DOMINGUEZ
ATTORNEY
SOUTHERN CALIFORNIA EDISON COMPANY
2244 WALNUT GROVE AVE., / PO BOX 800
ROSEMEAD, CA 91770
FOR: SOUTHERN CALIFORNIA EDISON COMPANY
(SCE)

NGUYEN QUAN
MANAGER, REGULATORY AFFAIRS
GOLDEN STATE WATER - BEAR VALLEY ELEC.
630 E. FOOTHILL BLVD.
SAN DIMAS, CA 91773
FOR: GOLDEN STATE WATER COMPANY ON
BEHALF OF BEAR VALLEY ELECTRIC SERVICE

DONNA SIMMRIN
VP - COMMUNITY DEVELOPMENT
COMMUNITY ADVANCEMENT DEVELOPMENT
5835 AVENIDA ENCINAS
CARLSBAD, CA 92008
FOR: COMMUNITY ADVANCEMENT DEVELOPMENT
CORPORATION

G. ANDREW BLAUVELT
COUNSEL
THE MASH COALITION
5835 AVENIDA ENCINAS, STE. 116
CARLSBAD, CA 92008
FOR: MULTIFAMILY AFFORDABLE SOLAR HOMES
COALITION (THE MASH COALITION): AFF'D.
HSG. GRP., BAYVIEW COMM. DEV'T., CESAR
CHAVEZ FNDN., CHELSEA INV. CORP., COMM.
HSG. WORKS, COMM ADV. CORP., COMM.
CORP. OF STA. MONICA, CORE BLDRS., EAH
HSNG., EVERYDAY ENERGY, I.G. PRTRNS.,
LP, LEVY AFF., LINC HSG., MANY
MANSIONS, SD YOUTH SVCS., STD. PROPERTY
CO., THE RELIANT GRP., URBAN HSG.
COMM., VITUS GRP., WAKELAND HSG.

FREDERICK M. ORTLIEB
DEPUTY CITY ATTORNEY
CITY OF SAN DIEGO
1200 THIRD AVENUE, SUITE 1100
SAN DIEGO, CA 92101
FOR: CITY OF SAN DIEGO

SEPHRA A. NINOW, J.D.
 DIR - REGULATORY AFFAIRS
 CENTER FOR SUSTAINABLE ENERGY
 3980 SHERMAN ST., STE. 170
 SAN DIEGO, CA 92110
 FOR: CENTER FOR SUSTAINABLE ENERGY (CSE)

E. GREGORY BARNES
 ATTORNEY
 SAN DIEGO GAS & ELECTRIC COMPANY
 8330 CENTURY PARK COURT, BLDG 3. CP32D
 SAN DIEGO, CA 92123
 FOR: SAN DIEGO GAS & ELECTRIC COMPANY

EMILIA P.E. MORRIS
 LEGAL DIRECTOR
 CENTRAL CALIFORNIA LEGAL SERVICES
 2115 KERN ST., SUITE 200
 FRESNO, CA 93721
 FOR: CENTRAL CALIFORNIA LEGAL SERVICES
 (CCLS)

ILANA PARMER MANDELBAUM
 DEPUTY COUNTY COUNSEL
 SAN MATEO COUNTY COUNSEL'S OFFICE
 400 COUNTY CENTER, 6TH FLOOR
 REDWOOD CITY, CA 94063
 FOR: ON BEHALF OF PENINSULA CLEAN
 ENERGY (PCE), MARIN CLEAN ENERGY
 (MCE), CALIFORNIA CHOICE ENERGY
 AUTHORITY (CALCHOICE), AND EAST BAY
 COMMUNITY ENERGY (EBCE),

RACHAEL E. KOSS
 ATTORNEY
 ADAMS BROADWELL JOSEPH & CARDOZO
 601 GATEWAY BLVD., SUITE 1000
 SOUTH SAN FRANCISCO, CA 94080
 FOR: THE COALITION OF CALIFORNIA
 UTILITY EMPLOYEES (CCUE)

ELLISON FOLK
 ATTORNEY
 SHUTE, MIHALY & WEINBERGER LLP
 396 HAYES STREET
 SAN FRANCISCO, CA 94102
 FOR: INTERSTATE RENEWABLE ENERGY
 COUNCIL (IREC)

REBECCA M. VORPE
 CALIF PUBLIC UTILITIES COMMISSION
 LEGAL DIVISION
 ROOM 3206
 505 VAN NESS AVENUE
 SAN FRANCISCO, CA 94102-3214
 FOR: PUBLIC ADVOCATES OFFICE

WILLIAM ROSTOV
 DEPUTY CITY ATTORNEY
 CITY AND COUNTY OF SAN FRANCISCO
 OFFICE OF CITY ATTORNEY DENNIS HERRERA
 1 DR. CARLTON B. GOODLETT PL., RM 234
 SAN FRANCISCO, CA 94102-5408
 FOR: CITY AND COUNTY OF SAN FRANCISCO

EDDIE H. AHN
 BRIGHTLINE DEFENSE PROJECT
 1028A HOWARD STREET
 SAN FRANCISCO, CA 94103
 FOR: BRIGHTLINE DEFENSE PROJECT

JAMES GROW
 NATIONAL HOUSING LAW PROJECT
 703 MARKET ST., STE. 2000
 SAN FRANCISCO, CA 94103
 FOR: NATIONAL HOUSING LAW PROJECT

MATTHEW FREEDMAN
 STAFF ATTORNEY
 THE UTILITY REFORM NETWORK
 785 MARKET STREET, 14TH FL
 SAN FRANCISCO, CA 94103
 FOR: TURN

PETER MILLER
 SR. SCIENTIST
 NATURAL RESOURCES DEFENSE COUNCIL
 111 SUTTER STREET, 20TH FL.
 SAN FRANCISCO, CA 94104
 FOR: NATURAL RESOURCES DEFENSE COUNCIL

TIM LINDL
 COUNSEL
 KEYES & FOX LLP
 580 CALIFORNIA STREET, 12TH FLOOR
 SAN FRANCISCO, CA 94104
 FOR: THE ALLIANCE FOR SOLAR CHOICE
 (TASC)

ASHLEY MERLO
 ATTORNEY
 PACIFIC GAS AND ELECTRIC COMPANY
 77 BEALE STREET, B30A
 SAN FRANCISCO, CA 94105
 FOR: PACIFIC GAS AND ELECTRIC COMPANY

WALKER WRIGHT
 SUNRUN, INC.
 225 BUSH STREET, 14TH FLOOR
 SAN FRANCISCO, CA 94105
 FOR: SUNRUN, INC.

SUNNY WANG
 DIR. OF GOV AFFAIRS & COMMUNICATIONS
 AURORA SOLAR INC.
 434 BRANNAN STREET
 SAN FRANCISCO, CA 94107
 FOR: AURORA SOLAR INC.

BRIAN T. CRAGG
 ATTORNEY
 GOODIN, MACBRIDE, SQUERI & DAY, LLP
 505 SANSOME ST., STE. 900
 SAN FRANCISCO, CA 94111

STEVE SHERR
 SVP BUSINESS AFFAIRS & GEN. COUNSEL
 FOUNDATION WINDPOWER, LLC
 505 SANSOME STREET, STE 450
 SAN FRANCISCO, CA 94111

FOR: INDEPENDENT ENERGY PRODUCERS
ASSOCIATION (IEPA)

FOR: FOUNDATION WINDPOWER, LLC

VIDHYA PRABHAKARAN
ATTORNEY
DAVIS WRIGHT TREMAINE LLP
50 CALIFORNIA STREET, 23RD FLR
SAN FRANCISCO, CA 94111
FOR: PENINSULA CLEAN ENERGY AUTHORITY
(PCE)

RITA M. LIOTTA
COUNSEL
US DEPARTMENT OF THE NAVY
1 AVENUE OF THE PALM, SUITE 161
SAN FRANCISCO, CA 94130
FOR: FEDERAL EXECUTIVE AGENCIES

GOPAL SHANKER
PRESIDENT
RECOLTE ENERGY
410 LAFATA STREET, SUITE 102
ST. HELENA, CA 94574
FOR: RECOLTE ENERGY

TODD EDMISTER
DIR - REGULATORY / DEPUTY GEN. COUNSEL
EAST BAY COMMUNITY ENERGY
1111 BROADWAY, 3RD FL.
OAKLAND, CA 94607
FOR: EAST BAY COMMUNITY ENERGY

STEPHEN CAMPBELL
DIR - POLICY, WEST
GRID ALTERNATIVES
1171 OCEAN AVE., SUITE 200
OAKLAND, CA 94608
FOR: GRID ALTERNATIVES

ALISON SEEL
ASSOCIATE ATTORNEY
SIERRA CLUB
2101 WEBSTER ST., STE. 1300
OAKLAND, CA 94612
FOR: SIERRA CLUB

JASON B. KEYES
PARTNER
KEYES & FOX LLP
436 14TH ST., STE.1305
OAKLAND, CA 94612
FOR: ENERGY FREEDOM COALITION OF
AMERICA, LLC

MAD STANO
SR. LEGAL COUNSEL
THE GREENLINING INSTITUTE
360 14TH STREET, 2ND FL.
OAKLAND, CA 94612
FOR: THE GREENLINING INSTITUTE

SUBIN G. DEVAR
COMMUNITY RENEWABLE ENERGY DIR.
SUSTAINABLE ECONOMIES LAW CENTER
1428 FRANKLIN ST
OAKLAND, CA 94612
FOR: SUSTAINABLE ECONOMIES LAW CENTER

ALEX J. MORRIS
EXE. DIR.- POLICY & REGULATORY AFFAIRS
CALIFORNIA ENERGY STORAGE ALLIANCE
2150 ALLSTON WAY, SUITE 400
BERKELEY, CA 94704
FOR: CALIFORNIA ENERGY STORAGE ALLIANCE
(CESA)

AMY ALLEN
MEMBER, STEERING COMMITTEE
350 BAY AREA
2511 HEARST AVE., NO. 305
BERKELEY, CA 94709
FOR: 350 BAY AREA STEERING COMMITTEE

JEAN WOO
CUSTOM POWER SOLAR
1442A WALNUT STREET, NO. 368
BERKELEY, CA 94709
FOR: CUSTOM POWER SOLAR

SHANA LAZEROW
ATTORNEY
COMMUNITIES FOR A BETTER ENVIRONMENT
120 BROADWAY, SUITE 2
RICHMOND, CA 94804
FOR: CALIFORNIA ENVIRONMENTAL JUSTICE
ALLIANCE

MICHAEL E. BOYD
PRESIDENT
CALIFORNIANS FOR RENEWABLE ENERGY, INC.
5439 SOQUEL DRIVE
SOQUEL, CA 95073
FOR: CALIFORNIANS FOR RENEWABLE ENERGY,
INC. (CARE)

TIM MCRAE
SILICON VALLEY LEADERSHIP GROUP
2001 GATEWAY PLACE, STE. 101E
SAN JOSE, CA 95110
FOR: SILICON VALLEY LEADERSHIP GROUP

STEVEN S. SHUPE
GENERAL COUNSEL
SONOMA CLEAN POWER AUTHORITY
50 SANTA ROSA AVE., 5TH FL.
SANTA ROSA, CA 95404
FOR: SONOMA CLEAN POWER AUTHORITY (SCPA)

CRISTINA MATHEWS
ATTORNEY
CALIFORNIA LOW-INCOME CONSUMER COALITION

ERIC S. EISENHAMMER
COALITION OF ENERGY USERS
1220 MELODY LANE, NO. 110

PO BOX 2502
FORT BRAGG, CA 95437
FOR: CALIFORNIA LOW-INCOME CONSUMER
COALITION (CLICC)

ROSEVILLE, CA 95678
FOR: COALITION OF ENERGY USERS

BRAD HEAVNER
POLICY DIR
CALIFORNIA SOLAR & STORAGE ASSOCIATION
1107 9TH ST., SUITE 820
SACRAMENTO, CA 95814
FOR: CALIFORNIA SOLAR & STORAGE
ASSOCIATION (CALSSA) F/K/A CALIFORNIA
SOLAR ENERGY INDUSTRIES ASSOCIATION
(CSEIA) (CALSEIA)

JOSHUA NELSON
ASSOCIATE
BEST BEST & KRIEGER LLP
500 CAPITOL MALL, STE. 1700
SACRAMENTO, CA 95814
FOR: INLAND EMPIRE UTILITIES AGENCY /
PADRE DAM MUNICIPAL DISTRICT / RANCHO
CALIFORNIA WATER DISTRICT / TERRA VERDE
RENEWABLE PARTNERS / VALLEY CENTER
MUNICIPAL WATER DISTRICT

JOSHUA NELSON
ATTORNEY
BEST BEST & KRIEGER LLP
500 CAPITOL MALL, STE. 1700
SACRAMENTO, CA 95814
FOR: SAN BERNARDINO VALLEY MUNICIPAL
WATER DISTRICT

JOSHUA NELSON
ATTORNEY
BEST BEST & KRIEGER LLP
500 CAPITOL MALL, SUITE 1700
SACRAMENTO, CA 95814
FOR: SWEETWATER AUTHORITY

JUSTIN WYNNE
ATTORNEY
BRAUN BLAISING MCLAUGHLIN & SMITH, P.C.
915 L STREET, SUITE 1480
SACRAMENTO, CA 95814
FOR: CALIFORNIA MUNICIPAL UTILITIES
ASSOCIATION (MCAU)

MARISSA NAVA
ATTORNEY
BRAUN BLAISING & WYNNE, PC (BB&W)
555 CAPITOL MALL, SUITE 570
SACRAMENTO, CA 95814
FOR: CITY OF PICO RIVERA

MARISSA NAVA
BRAUN BLAISING SMITH WYNNE, PC
555 CAPITOL MALL, SUITE 570
SACRAMENTO, CA 95814
FOR: CITY OF SAN JACINTO

MATTHEW KLOPFENSTEIN
ATTORNEY
GONZALEZ, QUINTANA, HUNTER & CRUZ, LLC
915 L STREET, STE. 1270
SACRAMENTO, CA 95814
FOR: NLINE ENERGY, INC.

MICHAEL BOCCADORO
WEST COAST ADVISORS
925 L STREET, STE. 800
SACRAMENTO, CA 95814
FOR: AGRICULTURAL ENERGY CONSUMERS
ASSOCIATION (AECA)

SCOTT BLAISING
ATTORNEY
BRAUN BLAISING SMITH WYNNE, PC
555 CAPITOL MALL, SUITE 570
SACRAMENTO, CA 95814
FOR: CITY OF LANCASTER

RONALD LIEBERT
ATTORNEY AT LAW
ELLISON SCHNEIDER HARRIS & DONLAN LLP
2600 CAPITOL AVENUE, STE. 400
SACRAMENTO, CA 95816-5931
FOR: VOTE SOLAR

JENNIFER FARRELL
ENERGY & SUSTAINABILITY UNIT
CALIF DEPT OF CORRECTIONS & REHAB
9838 OLD PLACERVILLE RD., STE. B
SACRAMENTO, CA 95827
FOR: CALIFORNIA DEPT OF CORRECTIONS AND
REHABILITATION (CDCR)

KAREN NORENE MILLS
ATTORNEY
CALIFORNIA FARM BUREAU FEDERATION
2600 RIVER PLAZA DRIVE
SACRAMENTO, CA 95833
FOR: CALIFORNIA FARM BUREAU FEDERATION

LIBERTY UTILITIES LLC (FORMERLY CALPECO)
933 ELOISE AVENUE
SOUTH LAKE TAHOE, CA 96150
FOR: LIBERTY UTILITIES LLC (CALPECO
ELECTRIC LLC)

AJAY KUMAR
SENIOR ATTORNEY
PACIFICORP
825 NE MULTNOMAH ST, STE 2000
PORTLAND, OR 97232
FOR: PACIFICORP

Information Only

AARON N. LU
SAN DIEGO GAS & ELECTRIC COMPANY
EMAIL ONLY
EMAIL ONLY, CA 00000

ADRIANNA MAGALLANES-CHACON
ADVISOR
SAN DIEGO GAS & ELECTRIC COMPANY
EMAIL ONLY
EMAIL ONLY, CA 00000

AMULYA YERRAPOTU
MARIN CLEAN ENERGY
EMAIL ONLY
EMAIL ONLY, AA 00000

AMY BARR
PACIFIC GAS AND ELECTRIC COMPANY
EMAIL ONLY
EMAIL ONLY, CA 00000

AMY BUEGE
VERDANT ASSOCIATES, LLC
EMAIL ONLY
EMAIL ONLY, CA 00000

ANDREW ACE
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: PACIFIC GAS AND ELECTRIC

ANDREW SCHWARTZ
TESLA, INC.
EMAIL ONLY
EMAIL ONLY, CA 00000

ANDY BLAUVELT
MULTIFAMILY AFFORDABLE SOLAR HOMES
EMAIL ONLY
EMAIL ONLY, CA 00000

BEN SCHWARTZ
CLEAN COALITION
E-MAIL ONLY
E-MAIL ONLY, CA 00000

BENJAMIN AIRTH
FREEDOM FOREVER
EMAIL ONLY
EMAIL ONLY, AA 00000

CASE COORDINATION
PACIFIC GAS AND ELECTRIC COMPANY
EMAIL ONLY
EMAIL ONLY, CA 00000

CATHIE ALLEN
REGULATORY MGR.
PACIFICORP
EMAIL ONLY
EMAIL ONLY, OR 00000

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SULLIVAN SOLAR POWER
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PACIFIC GAS AND ELECTRIC COMPANY
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CALIFORNIA ENERGY COMMISSION
ENERGY RESEARCH & DEVELOPMENT DIV.
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CLEAN POWER ALLIANCE
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CALIFORNIA ENERGY COMMISSION
RENEWABLE ENERGY DIV
EMAIL ONLY

HANNA GRENE
CENTER FOR SUSTAINBLE ENERGY
EMAIL ONLY
EMAIL ONLY, CA 00000

EMAIL ONLY, CA 00000

HANNAH KEENAN
CENTER FOR SUSTAINABLE ENERGY
EMAIL ONLY
EMAIL ONLY, CA 00000

JAE BERG
CENTER FOR SUSTAINABLE ENERGY
EMAIL ONLY
EMAIL ONLY, CA 00000

JAMES HANSELL
NAVIGANT CONSULTING
EMAIL ONLY
EMAIL ONLY, CA 00000

JAMIE ORMOND
CPUC - LEGAL DIVISION
EMAIL ONLY
EMAIL ONLY, CA 00000

JENNIFER REYES LAGUNERO
ATTORNEY
PACIFIC GAS AND ELECTRIC COMPANY
EMAIL ONLY
EMAIL ONLY, CA 00000

JESSICA YIP
ONGRID SOLAR
EMAIL ONLY
EMAIL ONLY, CA 00000

JIM STEVENS
RENEWABLE ENERGY PARTNERS, LLC
EMAIL ONLY
EMAIL ONLY, CA 00000

KAILY WAKEFIELD
CENTER FOR SUSTAINABLE ENERGY
EMAIL ONLY
EMAIL ONLY, CA 00000

KAREY CHRIST-JANER
EMAIL ONLY
EMAIL ONLY, CO 00000

KELVIN VALENZUELA
SAN DIEGO GAS & ELECTRIC COMPANY
EMAIL ONLY
EMAIL ONLY, CA 00000

LEGAL DIVISION
CPUC
EMAIL ONLY
EMAIL ONLY, CA 00000

MARGOT EVERETT
PACIFIC GAS AND ELECTRIC COMPANY
EMAIL ONLY
EMAIL ONLY, CA 00000

MARK ROEST
SEA WAVE BATTERY, INC.
EMAIL ONLY
EMAIL ONLY, CA 00000

MARTHA WUDKA
EVERGREEN ECONOMICS
EMAIL ONLY
SAN DIEGO, CA 00000

MARY CLAIRE BROWN
ADVISOR - EXEC
CPUC
EMAIL ONLY
EMAIL ONLY, CA 00000

NATE LARSEN
PACIFICORP
EMAIL ONLY
EMAIL ONLY, CA 00000

NIHAR SHAH
CLO & CO-FOUNDER
ONPACE ENERGY SOLUTIONS, LLC
EMAIL ONLY
EMAIL ONLY, CA 00000

NORA HAWKINS
REGULATORY ANALYST
CPUC - ENERGY DIV.
EMAIL ONLY
EMAIL ONLY, CA 00000

RACHEL A. GOLD, ESQ
CALIFORNIA AIR RESOURCES BOARD
EVALUATION BRANCH
EMAIL ONLY
EMAIL ONLY, CA 00000

RICK UMOFF
REGULATORY COUNSEL & CALIF. DIR
SOLAR ENERGY INDUSTRIES ASSOCIATION
EMAIL ONLY
EMAIL ONLY, CA 00000

ROB SIBLEY
ITRON, INC.
EMAIL ONLY
EMAIL ONLY, AA 00000

ROBERT EARLE
EMAIL ONLY
EMAIL ONLY, CA 00000

RUDY SASTRA
CALIFORNIA PUBLIC UTILITIES

SCOTT SAREM
SUNRUN

EMAIL ONLY
EMAL ONLY, CA 00000

EMAIL ONLY
EMAIL ONLY, CA 00000

SHARON YANG
DIRECTOR OF LEGAL SERVICES
LIBERTY UTILITIES (WEST REGION)
EMAIL ONLY
EMAIL ONLY, AA 00000

STEVEN KELLY
POLICY DIR
INDEPENDENT ENERGY PRODUCERS ASSOCIATION
PO BOX 1287
SLOUGHHOUSE, CA 00000

STEVEN RYMSHA
DIR - GRID SOLUTIONS, PUBLIC POLICY
SUNRUN INC.
EMAIL ONLY
EMAIL ONLY, AA 00000

SUSANNAH CHURCHILL
SOLAR POLICY ADVOCATE
VOTE SOLAR
EMAIL ONLY
EMAIL ONLY, CA 00000

WILLIAM MARIN
CO-FOUNDER
VERDANT ASSOCIATES, LLC
EMAIL ONLY
EMAIL ONLY, CA 00000

MRW & ASSOCIATES LLC
EMAIL ONLY
EMAIL ONLY, CA 00000

CAMERON-DANIEL, P.C.
EMAIL ONLY
EMAIL ONLY, CA 00000

CPUC - LEGAL
EMAIL ONLY
EMAIL ONLY, CA 00000

BARBARA BOSWELL
CALIFORNIA CHOICE ENERGY AUTHORITY
EMAIL ONLY
EMAIL ONLY, CA 00000-0000

ERIK ANDERSON
PACIFICORP
EMAIL ONLY
EMAIL ONLY, OR 00000-0000

JOHN W. LESLIE, ESQ.
PARTNER
DENTONS US LLP
EMAIL ONLY
EMAIL ONLY, CA 00000-0000

AUSTIN PEREA
ANALYST
GREENTECH MEDIA
2 LIBERTY SQUARE, 2ND FL.
BOSTON, MA 02109

MICHAEL DANDURAND
LNZ CAPTIAL, LP
411 LAFAYETTE STREET
NEW YORK, NY 10003

AMIR YAZDI
SOLAR ENERGY INDUSTRIES ASSOCIATION
1425 K ST. NW - SUITE 1000
WASHINGTON, DC 20005

CHARLIE COGGESHALL
SR. ANALYST - WEST REGIONAL DIR
COALITION FOR COMMUNITY SOLAR ACCESS
1380 MONROE ST., NW 721
WASHINGTON, DC 20010

LARRY R. ALLEN
NAVY ACQ-UTILITY RATES & STUDIES OFFICE
1322 PATTERSON AV., SE-BLG. 33, STE 1000
WASHINGTON NAVY YARD, DC 20374-5018

KAY DAVOODI
ACQ-UTILITY RATES AND STUDIES OFFICE
NAVAL FACILITIES ENGINEERING COMMAND HQ
1322 PATTERSON AV. SE, BLDG 33, STE 1000
WASHINGTON NAVY YARD, DC 20374-5065

MAKDA SOLOMON
UTILITY RATES & STUDIES OFFICE
UNITED STATES NAVY
1322 PATTERSON AVE SE BLDG 33, STE. 1000
WASHINGTON NAVY YARD, DC 20374-5065

BRANDON SMITHWOOD
DIR - POLICY
DIMENSION RENEWABLE ENERGY
3280 PEACHTREE RD NE., 7TH FL.
ATLANTA, GA 30305

QUINN LAUDENSLAGER
ENERGY TOOLBASE SOFTWARE, INC.
321 SE OSCEOLA ST., STE. 201
STUART, FL 34994

MAURICE BRUBAKER
BRUBAKER & ASSOCIATES
PO BOX 412000
1215 FERN RIDGE PARKWAY, SUITE 208
ST. LOUIS, MO 63141-2000

KELLY CRANDALL
EQ RESEARCH, LLC
1400 16TH ST., 16 MARKET SQR., STE. 400
DENVER, CO 80202

BRIAN THEAKER
DIR - WESTERN REGULATORY AFFAIRS
MIDDLE RIVER POWER, LLC
9460 DOUBLE R BLVD., STE. 104
RENO, NV 89521

BRETT PALMER
CALIF PUBLIC UTILITIES COMMISSION
ELECTRIC RATES, CUSTOMER GENERATION AND
320 West 4th Street Suite 500
Los Angeles, CA 90013

JOSHUA LITWIN
CALIF PUBLIC UTILITIES COMMISSION
ELECTRIC RATES, CUSTOMER GENERATION AND
320 West 4th Street Suite 500
Los Angeles, CA 90013

MATTHEW LANGER
ATTORNEY
CLEAN POWER ALLIANCE OF SO. CALIF.
555 WEST 5TH STREET, 35TH FL
LOS ANGELES, CA 90013

NANCY S. WHANG, ESQ
COUNSEL
CLEAN POWER ALLIANCE OF SO. CALIF.
555 W. 5TH ST., 35TH FLOOR
LOS ANGELES, CA 90013

NATASHA KEEFER
DIRECTOR
CLEAN POWER ALLIANCE OF SOUTHERN CALI.
555 WEST 5TH ST., 35TH FLOOR
LOS ANGELES, CA 90013

TED BARDACKE
ATTORNEY
CLEAN POWER ALLIANCE OF SOUTHERN CALIF.
555 WEST 5TH ST., 35TH FL.
LOS ANGELES, CA 90013

JESSICA RAY
NIA
CLEAN POWER ALLIANCE OF SOUTHERN CALIFOR
801 S. GRAND AVE., SUITE 400
LOS ANGELES, CA 90017

ADAM LANE
DIRECTOR OF LEGISLATIVE AFFAIRS
LOS ANGELES BUSINESS COUNCIL
2029 CENTURY PARK EAST
LOS ANGELES, CA 90067

DANIEL MARSH
MGR, RATES AND REGULATORY AFFAIRS
LIBERTY UTILITIES (CALIFORNIA)
9750 WASHBURN ROAD
DOWNEY, CA 90241-7002

MILISSA MARONA
DIR - GOV'T & UTILITY RELATIONS
CODA ENERGY
135 E. MAPLE AVE.
MONROVIA, CA 91016

ALEX GUTIERREZ
REG AFFAIRS & COMPL, SR MGR
SOUTHERN CALIFORNIA EDISON COMPANY
8631 RUSH STREET
ROSEMEAD, CA 91770

ALLISON BAHEN
EDISON INTERNATIONAL
2244 WALNUT GROVE AVE.
ROSEMEAD, CA 91770

ANTHONY HERNANDEZ
SOUTHERN CALIFORNIA EDISON COMPANY
1515 WALNUT GROVE AVE.
ROSEMEAD, CA 91770

CASE ADMINISTRATION
SOUTHERN CALIFORNIA EDISON COMPANY
8631 RUSH STREET
ROSEMEAD, CA 91770

DHAVAL DAGLI
SOUTHERN CALIFORNIA EDISON COMPANY
8631 RUSH ST.
ROSEMEAD, CA 91770

ERIN PULGAR
SOUTHERN CALIFORNIA EDISON COMPANY
2244 WALNUT GROVE AVE.
ROSEMEAD, CA 91770

FLETCHER FIELDS
REGULATORY CASE MANAGER
SOUTHERN CALIFORNIA EDISON COMPANY
8631 RUSH STREET
ROSEMEAD, CA 91770

JOE COX
SOUTHERN CALIFORNIA EDISON COMPANY
2244 WALNUT GROVE AVENUE
ROSEMEAD, CA 91770

MARISSA BLUNSCHI
REGULATORY POLICY
SOUTHERN CALIFORNIA EDISON COMPANY
2244 WALNUT GROVE AVE / PO BOX 800
ROSEMEAD, CA 91770

MICHAEL TOMLIN
SOUTHERN CALIFORNIA EDISON COMPANY
2244 WALNUT GROVE AVENUE
ROSEMEAD, CA 91770

REBECCA MEIERS-DEPASTINO
SR. ATTORNEY
SOUTHERN CALIFORNIA EDISON COMPANY
2244 WALNUT GROVE AVE., PO BOX 800
ROSEMEAD, CA 91770

FOR: SOUTHERN CALIFORNIA EDISON COMPANY
(SCE)

CASE ADMINISTRATION
SOUTHERN CALIFORNIA EDISON
2244 WALNUT GROVE AVE., P.O. BOX 800
ROSEMEAD, CA 91770

MARY C. HOFFMAN
SOLUTIONS FOR UTILITIES, INC.
1192 SUNSET DRIVE
VISTA, CA 92081

CHASITY HENDREN
TOSDAL APC
845 15TH STREET, SUITE 103
SAN DIEGO, CA 92101

KENNY KLITTICH, PE
BROWN AND CALDWELL
450 B ST, SUITE 1500
SAN DIEGO, CA 92101

KIRA MCNEALY-WEBSTER
TOSDAL APC
845 15TH STREET, SUITE 103
SAN DIEGO, CA 92101

TY TOSDAL
ATTORNEY
TOSDAL, APC
845 15TH STREET, SUITE 103
SAN DIEGO, CA 92101

DONALD LIDDELL
DOUGLASS, LIDDELL & KLATT
2928 2ND AVENUE
SAN DIEGO, CA 92103

SEBASTIAN SARRIA
PROGRAMS AND POLICY MANAGER
SAN DIEGO COMMUNITY POWER
815 E STREET, SUITE 12716
SAN DIEGO, CA 92112

HC JAY POWELL
COMMUNITY ENERGY ACTION NETWORK
3191 NORTH MOUNTAIN VIEW DRIVE
SAN DIEGO, CA 92116

ANTHONY BOSCO
POLICY ADVISOR
SAN DIEGO GAS & ELECTRIC COMPANY
8335 CENTURY PARK COURT CP12W1
SAN DIEGO, CA 92123

BRITTNEY LEE
REGULATORY CASE MGR.
SAN DIEGO GAS & ELECTRIC COMPANY
8330 CENTURY PARK COURT, CP32F
SAN DIEGO, CA 92123

JAMES STRANGE
CENTER FOR SUSTAINABLE ENERGY
EMAIL ONLY
EMAIL ONLY, CA 92123

MICHELLE SOMERVILLE
REGULATORY CASE MGR.
SAN DIEGO GAS & ELECTRIC COMPANY
8330 CENTURY PARK COURT, CP32F
SAN DIEGO, CA 92123

CENTRAL FILES
SAN DIEGO GAS & ELECTRIC COMPANY
8330 CENTURY PARK CT, CP31-E
SAN DIEGO, CA 92123-1530

KEN DEREMER
DIRECTOR, TARIFF & REGULATORY ACCOUNTS
SAN DIEGO GAS & ELECTRIC COMPANY
8330 CENURY PARK COURT, CP32C
SAN DIEGO, CA 92123-1548

JOHN MCCARTHY
MCCARTHY SOLAR
5355 EL NOCHE WAY
SAN DIEGO, CA 92124

JONATHAN HART
MGR - VIRTUAL POWER PLANT
EDF RENEWABLES, INC.
15445 INNOVATION DRIVE
SAN DIEGO, CA 92128

JUDI SCHWEITZER
SCHWEITZER AND ASSOIATES, INC.
25422 TRABUCO ROAD, SUITE 105-190
LAKE FOREST, CA 92630

JEFF HIRSCH
JAMES J. HIRSCH & ASSOCIATES
12185 PRESILLA ROAD
SANTA ROSA VALLEY, CA 93012-9243

KEITH DAVIDSON
DE SOLUTIONS
1794 KYLE CT
NIPOMO, CA 93444

KATHY WELLS
MGR - ENERGY PROGRAMS
CALIFORNIA CHOICE ENERGY AUTHORITY
44933 FERN AVE.

MATTHEW RUTHERFORD
SR. REGULATORY ANALYST
PENINSULA CLEAN ENERGY AUTHORITY
2075 WOODSIDE ROAD

LANCASTER, CA 93534
FOR: CITY OF SAN JACINTO

REDWOOD CITY, CA 94061

MATTHEW J. SANDERS
DEPUTY COUNTY COUNSEL
SAN MATEO COUNTY COUNSELS OFFICE
400 COUNTY CENTER, 6TH FL
REDWOOD CITY, CA 94063
FOR: PENINSULA CLEAN ENERGY AUTHORITY

DANIKA DESAI
ASSOCIATE ATTORNEY
ADAMS BROADWELL JOSEPH & CARDOZO
601 GATEWAY BLVD., STE. 1000
SO. SAN FRANCISCO, CA 94080

MARC D. JOSEPH
ATTORNEY AT LAW
ADAMS BROADWELL JOSEPH & CARDOZO
601 GATEWAY BLVD. STE 1000
SOUTH SAN FRANCISCO, CA 94080
FOR: THE COALITION OF CALIFORNIA
UTILITY EMPLOYEES (CCUE)

CHERYL TAYLOR
OPERATIONS MANAGER
SF PUBLIC UTILITIES COMMISSION
525 GOLDEN GATE AVENUE, 7TH FLR
SAN FRANCISCO, CA 94102

JASLEEN PANNU
SFPUC "CLEANPOWERSF"
544 GOLDEN GATE AVENUE
SAN FRANCISCO, CA 94102

KIARA HERMANN
UTILITY ANALYST
CLEANPOWER SF
525 GOLDEN GATE AVE., 7TH FL.
SAN FRANCISCO, CA 94102

LAURA D. BEATON
ATTORNEY
SHUTE, MIHALY & WEINBERGER LLP
396 HAYES STREET
SAN FRANCISCO, CA 94102

ADAM BUCHHOLZ
CALIF PUBLIC UTILITIES COMMISSION
COMMISSIONER HOUCK
AREA
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

ALEC WARD
CALIF PUBLIC UTILITIES COMMISSION
ELECTRICITY PRICING AND CUSTOMER PROGRAM
AREA
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

ANAND DURVASULA
CALIF PUBLIC UTILITIES COMMISSION
LEGAL DIVISION
ROOM 5130
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

BENJAMIN GUTIERREZ
CALIF PUBLIC UTILITIES COMMISSION
ELECTRICITY PRICING AND CUSTOMER PROGRAM
AREA
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

CHARLES WARD
CALIF PUBLIC UTILITIES COMMISSION
BUILDING ELECTRIFICATION AND GAS POLICY
AREA
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

CHERIE CHAN
CALIF PUBLIC UTILITIES COMMISSION
ELECTRIC RATES, CUSTOMER GENERATION AND
AREA
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

CHRISTA SALO
CALIF PUBLIC UTILITIES COMMISSION
LEGAL DIVISION
ROOM 4107
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

CHRISTOPHER CLAY
CALIF PUBLIC UTILITIES COMMISSION
LEGAL DIVISION
ROOM 4300
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214
FOR: PUBLIC ADVOCATES OFFICE (FORMERLY
ORA)

CHRISTOPHER WESTLING
CALIF PUBLIC UTILITIES COMMISSION
ELECTRIC RATES, CUSTOMER GENERATION AND
AREA
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

ERICA PETROFSKY
CALIF PUBLIC UTILITIES COMMISSION
ELECTRIC RATES, CUSTOMER GENERATION AND
AREA
505 VAN NESS AVENUE

JAWADUL BAKI
CALIF PUBLIC UTILITIES COMMISSION
WATER BRANCH
AREA
505 VAN NESS AVENUE

SAN FRANCISCO, CA 94102-3214

SAN FRANCISCO, CA 94102-3214

JUSTIN H. FONG
 CALIF PUBLIC UTILITIES COMMISSION
 BROADBAND, POLICY & ANALYSIS BRANCH
 ROOM 5303
 505 VAN NESS AVENUE
 SAN FRANCISCO, CA 94102-3214

JUSTIN REGNIER
 CALIF PUBLIC UTILITIES COMMISSION
 BUILDING ELECTRIFICATION AND GAS POLICY
 AREA
 505 VAN NESS AVENUE
 SAN FRANCISCO, CA 94102-3214

KE HAO OUYANG
 CALIF PUBLIC UTILITIES COMMISSION
 UTILITY & PAYPHONE ENFORCEMENT BRANCH
 AREA 2-E
 505 VAN NESS AVENUE
 SAN FRANCISCO, CA 94102-3214

LUCY MORGANS
 CALIF PUBLIC UTILITIES COMMISSION
 SAFETY BRANCH
 AREA
 505 VAN NESS AVENUE
 SAN FRANCISCO, CA 94102-3214

MARIA SOTERO
 CALIF PUBLIC UTILITIES COMMISSION
 COMMISSIONER JOHN REYNOLDS
 AREA
 505 VAN NESS AVENUE
 SAN FRANCISCO, CA 94102-3214

NATHAN CHAU
 CALIF PUBLIC UTILITIES COMMISSION
 ELECTRICITY PRICING AND CUSTOMER PROGRAM
 AREA
 505 VAN NESS AVENUE
 SAN FRANCISCO, CA 94102-3214

PATRICK DOHERTY
 CALIF PUBLIC UTILITIES COMMISSION
 ADMINISTRATIVE LAW JUDGE DIVISION
 ROOM 5112
 505 VAN NESS AVENUE
 SAN FRANCISCO, CA 94102-3214

SARAH LERHAUPT
 CALIF PUBLIC UTILITIES COMMISSION
 ELECTRIC RATES, CUSTOMER GENERATION AND
 AREA
 505 VAN NESS AVENUE
 SAN FRANCISCO, CA 94102-3214

SARAH SHARPE
 CALIF PUBLIC UTILITIES COMMISSION
 COMMISSIONER JOHN REYNOLDS
 ROOM 5303
 505 VAN NESS AVENUE
 SAN FRANCISCO, CA 94102-3214

SHELLY LYSER
 CALIF PUBLIC UTILITIES COMMISSION
 ELECTRICITY PRICING AND CUSTOMER PROGRAM
 AREA
 505 VAN NESS AVENUE
 SAN FRANCISCO, CA 94102-3214

STEPHEN CASTELLO
 CALIF PUBLIC UTILITIES COMMISSION
 ELECTRICITY PRICING AND CUSTOMER PROGRAM
 AREA
 505 VAN NESS AVENUE
 SAN FRANCISCO, CA 94102-3214

ELISE TORRES
 STAFF ATTORNEY
 THE UTILITY REFORM NETWORK
 785 MARKET STREET, SUITE 1400
 SAN FRANCISCO, CA 94103

JESSICA TSE
 DISTRIBUTED ENERGY RESOURCES COOR.
 SAN FRANCISCO CITY AND COUNTY
 1455 MARKET STREET, SUITE 1200
 SAN FRANCISCO, CA 94103

MARCEL HAWIGER
 STAFF ATTORNEY
 THE UTILITY REFORM NETWORK
 785 MARKET ST., STE. 1400
 SAN FRANCISCO, CA 94103

JULIA KANTOR
 ATTORNEY
 KEYES & FOX LLP
 580 CALIFORNIA STREET, 12TH FL.
 SAN FRANCISCO, CA 94104

MOHIT CHHABRA
 SR. SCIENTIST
 NATURAL RESOURCES DEFENSE COUNCIL
 111 SUTTER STREET, 21ST FL.
 SAN FRANCISCO, CA 94104

RACHEL BIRD
 FOREFRONT POWER
 100 MONTGOMERY STREET, STE. 725
 SAN FRANCISCO, CA 94104

SRINIDHI S. KUMAR
 PROGRAM MGR.
 CALIFORNIA HOUSING PARTNERSHIP
 369 PINE STREET, STE. 300
 SAN FRANCISCO, CA 94104

ANA GONZALEZ
 SR. CASE MGR - REGULATORY
 PACIFIC GAS AND ELECTRIC COMPANY

BRITTA BRADSHAW
 ANALYST - POLICY ALIGNMENT
 PACIFICA GAS AND ELECTRIC COMPANY

77 BEALE STREET, MC B30A / PO BOX 770000
SAN FRANCISCO, CA 94105

77 BEALE STREET
SAN FRANCISCO, CA 94105

COLIN KERRIGAN
PACIFIC GAS AND ELECTRIC COMPANY
77 BEALE STREET
SAN FRANCISCO, CA 94105

DEREK JONES
NAVIGANT CONSULTING, INC.
ONE MARKET ST., SPEAR TOWER, SUITE 1200
SAN FRANCISCO, CA 94105

EO COMMITMENTS
PACIFIC GAS AND ELECTRIC COMPANY
77 BEALE STREET
SAN FRANCISCO, CA 94105

ERICA BROWN
PORTFOLIO MANAGER
PACIFIC GAS AND ELECTRIC COMPANY
77 BEALE STREET
SAN FRANCISCO, CA 94105

LARISSA KOEHLER
SR ATTORNEY
ENVIRONMENTAL DEFENSE FUND
123 MISSION STREET, 28TH FL.
SAN FRANCISCO, CA 94105

MICHAEL CADE
ANALYST
BUCHALTER, A PROFESSIONAL CORPORATION
55 SECOND STREET, SUITE 1700
SAN FRANCISCO, CA 94105

NADIA VANDERGRIFF
PACIFIC GAS & ELECTRIC COMPANY
77 BEALE ST.
SAN FRANCISCO, CA 94105

RACHEL MCMAHON
DIR - POLICY
SUNRUN, INC.
225 BUSH STREET, STE 1400
SAN FRANCISCO, CA 94105

ELIAH GILFENBAUM
DEPUTY DIR
TESLA, INC.
444 DE HARO STREET, STE. 101
SAN FRANCISCO, CA 94107

FRANCESCA WAHL
SR. POLICY ASSOCIATE, BUS. DEVELOPMENT
TESLA, INC.
444 DE HARO STREET, STE. 101
SAN FRANCISCO, CA 94107

SAMUEL GOLDING
PRESIDENT
COMMUNITY CHOICE PARTNERS, INC.
58 MIRABEL AVENUE
SAN FRANCISCO, CA 94110

BUCK ENDEMANN
ATTORNEY
K&L GATES, LLP
FOUR EMBARCADERO, STE 1200
SAN FRANCISCO, CA 94111

JILL N. JAFFE
NOSSAMAN LLP
50 CALIFORNIA STREET, 34TH FLOOR
SAN FRANCISCO, CA 94111

JOHN L. CLARK
ATTORNEY AT LAW
GOODIN, MACBRIDE, SQUERI & DAY. LLP
505 SANSOME STREET, SUITE 900
SAN FRANCISCO, CA 94111
FOR: EVERYDAY COMMUNICATIONS CORP.
D/B/A EVERYDAY ENERGY

KATIE JORRIE
ATTORNEY
DAVIS WRIGHT TREMAINE, LLP
50 CALIFORNIA STREET, 23RD FLR
SAN FRANCISCO, CA 94111
FOR: PENINSULA CLEAN ENERGY AUTHORITY

MATTHEW VESPA
STAFF ATTORNEY
EARTHJUSTICE
50 CALIFORNIA STREET, STE. 500
SAN FRANCISCO, CA 94111
FOR: SIERRA CLUB

DAVIS WRIGHT TREMAINE LLP
50 CALIFORNIA STREET, 23RD FLR
SAN FRANCISCO, CA 94111

CROWELL & MORING LLP
275 BATTERY STREET, 23RD FLR.
SAN FRANCISCO, CA 94111

MARTIN MATTES
NOSSAMAN LLP
50 CALIFORNIA STREET, STE. 3400
SAN FRANCISCO, CA 94111-4799

ALLIE DETRIO
CHIEF STRATEGIST
REIMAGINE POWER
77 SALA TERRACE
SAN FRANCISCO, CA 94112

CALIFORNIA ENERGY MARKETS

CHARLES R. MIDDLEKAUFF

425 DIVISADERO, STE. 303
SAN FRANCISCO, CA 94117

ATTORNEY
PACIFIC GAS AND ELECTRIC COMPANY
PO BOX 7442, MC-B30A-2475
SAN FRANCISCO, CA 94120

SARA STECK MYERS
ATTORNEY AT LAW
122 - 28TH AVENUE
SAN FRANCISCO, CA 94121
FOR: CALIFORNIA DEPARTMENT OF
CORRECTIONS AND REHABILITATION (CDCR)

CASE COORDINATION
PACIFIC GAS AND ELECTRIC COMPANY
PO BOX 770000, MC B23A
SAN FRANCISCO, CA 94177

JIN NOH
PRINCIPAL
DECODE ENERGY, LLC
622 10TH AVENUE
SAN MATEO, CA 94402

CHRIS KING
CHIEF REGULATORY OFFICER
SIEMENS SMART GRID SOLUTIONS
4000 E. 3RD AVE., STE 400
FOSTER CITY, CA 94404-4827

MICHAEL ROCHMAN
MANAGING DIR.
SCHOOL PROJECT UTILITY RATE REDUCTION
1850 GATEWAY BLVD., STE. 235
CONCORD, CA 94520

MATTHEW BARMACK
DIR. - MARKET & REGULATORY ANALYSIS
CALPINE CORPORATION
4160 DUBLIN BLVD., SUITE 100
DUBLIN, CA 94568

ANITA TAFF-RICE
ATTORNEY AT LAW
ICOMMLAW
1547 PALOS VERDES, SUITE 298
WALNUT CREEK, CA 94597

ALICE L. HARRON
CEO
HARRON, LLC
4016 EVERETT AVE.
OAKLAND, CA 94602

FRONTIER ENERGY
FRONTIER ENERGY
1000 BROADWAY, SUITE 410
OAKLAND, CA 94607

CHRISTOPHER WALKER
GRID ALTERNATIVES
1171 OCEAN AVENUE, SUITE 200
OAKLAND, CA 94608

MARISA VILLARREAL
GRID ALTERNATIVES
1171 OCEAN AVENUE, SUITE 200
OAKLAND, CA 94608

ZOEY BURROWS
PROGRAM MGR
GRID ALTERNATIVES
1171 OCEAN AVENUE
OAKLAND, CA 94608

FEBY BOEDIARTO
REGULATORY ANALYST
EAST BAY COMMUNITY ENERGY
1999 HARRISON STREET, STE. 800
OAKLAND, CA 94612

MARTA TOMIC
PROGRAM DIRECTOR
VOTE SOLAR
360 22ND STREET, SUITE 730
OAKLAND, CA 94612

PAUL D. HERNANDEZ
PRINCIPAL REGULATORY ANALYST
EAST BAY COMMUNITY ENERGY
1999 HARRISON ST., STE. 800
OAKLAND, CA 94612

SACHU CONSTANTINE
MANAGING DIRECTOR, REGULATORY
VOTE SOLAR
360 22ND ST, SUITE 730
OAKLAND, CA 94612

SHERIDAN PAUKER
PARTNER
KEYES & FOX, LLP
436 14TH STREET, SUITE 1305
OAKLAND, CA 94612

EDWARD BURGESS
SR. POLICY DIRECTOR
VEHICLE-GRID INTEGRATION COUNCIL
2150 ALLSTON WAY, SUITE 400
BERKELEY, CA 94704

REKHA RAO
NEXTILITY
2015 SHATTUCK AVE., 5TH FLOOR
BERKELEY, CA 94704

NANCY RADER
EXECUTIVE DIR.
CALIFORNIA WIND ENERGY ASSOCIATION
1700 SHATTUCK AVENUE, SUITE 17
BERKELEY, CA 94709

TOM BEACH
 PRINCIPAL
 CROSSBORDER ENERGY
 2560 NINTH STREET, SUITE 213A
 BERKELEY, CA 94710

JANA KOPYCIOK-LANDE
 MGR - STRATEGIC POLICY
 MARIN CLEAN ENERGY
 1125 TAMALPAIS AVE.
 SAN RAFAEL, CA 94901

NATHANIEL MALCOLM
 POLICY COUNSEL
 MARIN CLEAN ENERGY
 1125 TAMALPAIS AVE.
 SAN RAFAEL, CA 94901

STEPHANIE CHEN
 SR. POLICY COUNSEL
 MARIN CLEAN ENERGY
 1125 TAMPALPAIS AVENUE
 SAN RAFAEL, CA 94901

PHILLIP MULLER
 PRESIDENT
 SCD ENERGY SOLUTIONS
 436 NOVA ALBION WAY
 SAN RAFAEL, CA 94903

MARC KOLB
 GRID DEL SOL CONSULTING
 46 VISTA DEL SOL
 MILL VALLEY, CA 94941

JASON SIMON
 DIR - POLICY STRATEGY
 ENPHASE ENERGY
 1420 N. MCDOWELL BLVD.
 PETALUMA, CA 94954

JUSTIN STRACHAN
 POLICY & LEGISLATIVE ASSOC.
 YGRENE ENERGY FUND
 2100 SOUTH MCDOWELL STREET
 PETALUMA, CA 94954

RAGHU BELUR
 VP - PROD. & STRATEGIC INITIATIVES
 ENPHASE ENERGY, INC.
 1420 NORTH MCDOWELL BLVD.
 PETALUMA, CA 94954

KENNETH SAHM WHITE
 ENERGY CONSULTANT
 507 CAIFORNIA AVE
 SANTA CRUZ, CA 95060

TAYLOR KNECHT
 SAN JOSE CLEAN ENERGY
 200 EAST SANTA CLARA STREET, 14TH FLOOR
 SAN JOSE, CA 95113

WILLIE CALVIN
 PROGRAM CONSULTANT
 SAN JOSE CLEAN ENERGY
 200 E SANTA CLARA STREET
 SAN JOSE, CA 95113

C. SUSIE BERLIN
 LAW OFFICES OF SUSIE BERLIN
 1346 THE ALAMEDA, STE. 7, NO. 141
 SAN JOSE, CA 95126

ROBERT SARVEY
 CALIFORNIANS FOR RENEWABLE ENERGY, INC.
 501 W. GRANTLINE RD.
 TRACY, CA 95376

GARRICK JONES
 JBS ENERGY
 311 D STREET
 WEST SACRAMENTO, CA 95605

LON W. HOUSE, PH.D
 ACWA ENERGY CONSULTANT
 WATER & ENERGY CONSULTING
 2795 E. BIDWELL, STE. 100-176
 FOLSOM, CA 95630

MATTHEW SWINDLE
 CEO & FOUNDER
 NLINE ENERGY, INC.
 5170 GOLDEN FOOTHILL PARKWAY
 EL DORADO HILLS, CA 95762
 FOR: NLINE ENERGY, INC.

CAROLYN KEHREIN
 ENERGY MANAGEMENT SERVICES
 2602 CELEBRATION WAY
 WOODLAND, CA 95776

BETH OLHASSO
 THE DOLPHIN GROUP
 925 L STREET, SUITE 800
 SACRAMENTO, CA 95814

COLBY BERMEL
 POLITICO
 925 L STREET STE 150
 SACRAMENTO, CA 95814

IGOR TREGUB
 CALIFORNIA SOLAR & STORAGE ASSOCIATION
 1107 9TH STREET, STE. 820
 SACRAMENTO, CA 95814

JEDEDIAH J. GIBSON
 ATTORNEY
 DOWNEY BRAND LLP
 621 CAPITOL MALL, 18TH FLOOR
 SACRAMENTO, CA 95814

JOSHUA BUSWELL-CHARKOW
 CAMPAIGN DIRECTOR
 CALIFORNIA SOLAR & STORAGE ASSOCIATION
 1107 9TH ST, STE 820
 SACRAMENTO, CA 95814

KATE UNGER
 SR. ADVISOR
 CALIFORNIA SOLAR & STORAGE ASSOCIATION
 1107 9TH STREET, STE. 820
 SACRAMENTO, CA 95814

OMAR GUTIERREZ TAPIA
 CALIF PUBLIC UTILITIES COMMISSION
 ELECTRICITY PRICING AND CUSTOMER PROGRAM
 915 L Street Suite 1140
 Sacramento, CA 95814

REGULATORY CLERK
 BRAUN BLAISING SMITH WYNNE, PC
 915 L STREET, STE. 1480
 SACRAMENTO, CA 95814

MANAL YAMOUT
 CALIBER STRATEGIES
 PO BOX 160274
 SACRAMENTO, CA 95816

MANAL YAMOUT MCDERMID (ELSI)
 CALIBER STRATEGIES
 PO BOX 160724
 SACRAMENTO, CA 95816

ANDREW B. BROWN
 ATTORNEY AT LAW
 ELLISON SCHNEIDER & HARRIS LLP
 2600 CAPITOL AVENUE, SUITE 400
 SACRAMENTO, CA 95816-5905

LYNN HAUG
 ELLISON, SCHNEIDER & HARRIS L.L.P.
 2600 CAPITOL AVENUE, SUITE 400
 SACRAMENTO, CA 95816-5931

Ø/ MASTACHE
 SR. ATTY - OFF. OF GEN. COUNSEL
 SACRAMENTO MUNICIPAL UTILITY DISTRICT
 6301 S STREET, MS A311
 SACRAMENTO, CA 95817

ANDREW MEDITZ
 SR. ATTORNEY
 SACRAMENTO MUNICIPAL UTILITY DISTRICT
 6301 S STREET, MS A311
 SACRAMENTO, CA 95817

DENNIS PETERS
 GOV'T AFFAIRS REP.
 SACRAMENTO MUNICIPAL UTILITY DISTRICT
 6201 S STREET, MS B404
 SACRAMENTO, CA 95817

JUSTIN J. SCOTT
 STRATEGIC BUSINESS PLANNER
 SMUD
 6201 S STREET, MS A451 / PO BOX 15830
 SACRAMENTO, CA 95817

MARTHA HELAK
 GOV'T AFFAIRS REP. - REGULATORY
 SACRAMENTO MUNICIPAL UTILITY DISTRICT
 6201 S STREET, MS B404
 SACRAMENTO, CA 95817

PATRICK MCCOY
 PROJECT MGR
 SACRAMENTO MUNICIPAL UTILITY DISTRICT
 6201 S STREET
 SACRAMENTO, CA 95817

ANN L. TROWBRIDGE
 ATTORNEY AT LAW
 DAY CARTER & MURPHY LLP
 3620 AMERICAN RIVER DRIVE, STE. 205
 SACRAMENTO, CA 95864
 FOR: AGRICULTURAL ENERGY CONSUMERS
 ASSOCIATION (AECA)

SHERI KIDWELL
 NORTH STATE SOLAR ENERGY
 PO BOX 899
 FOREST RANCH, CA 95942

DEREK OLIJAR
 ANALYST, RATES AND REGULATORY AFFAIRS
 LIBERTY UTILITIES (CALIFORNIA)
 701 NATIONAL AVE.
 TAHOE VISTA, CA 96148

State Service

DAVID SCRIBNER
 CHIEF COUNSEL
 DEPT OF COMMUNITY SERVICES & DEVELOPMENT
 EMAIL ONLY
 EMAIL ONLY, CA 00000

HELENA OH
 CPUC
 EMAIL ONLY
 EMAIL ONLY, CA 00000
 FOR: PUBLIC ADVOCATES OFFICE (FORMERLY

ORA)

MARTHA GUZMAN ACEVES
OFFICE OF COMMISSIONER GUZMAN ACEVES
CPUC - EXEC. DIV.
EMAIL ONLY
EMAIL ONLY, CA 00000

NICHOLAS FUGATE
SUPPLY ANALYSIS OFFICE
CALIFORNIA ENERGY COMMISSION
EMAIL ONLY
EMAIL ONLY, CA 00000

SEAN SIMON
CPUC - ENERGY
EMAIL ONLY
EMAIL ONLY, CA 00000

TORY N. FRANCISCO
REGULATORY ANALYST
CPUC - ENERGY DIV.
EMAIL ONLY
EMAIL ONLY, CA 00000

FADI DAYE
CALIF PUBLIC UTILITIES COMMISSION
ELECTRIC SAFETY AND RELIABILITY BRANCH
320 West 4th Street Suite 500
Los Angeles, CA 90013

DAVID PECK
CALIF PUBLIC UTILITIES COMMISSION
ENERGY INFRASTRUCTURE BRANCH
AREA
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

EHREN SEYBERT
CALIF PUBLIC UTILITIES COMMISSION
ADMINISTRATIVE LAW JUDGE DIVISION
AREA
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

ELIZABETH FOX
CALIF PUBLIC UTILITIES COMMISSION
COMMUNICATIONS AND WATER POLICY BRANCH
AREA
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

GABRIEL PETLIN
CALIF PUBLIC UTILITIES COMMISSION
DISTRIBUTION PLANNING BRANCH
AREA 4-A
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

KERRY FLEISHER
CALIF PUBLIC UTILITIES COMMISSION
PRESIDENT ALICE REYNOLDS
AREA
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

MARNA ANNING
CALIF PUBLIC UTILITIES COMMISSION
UTILITY & PAYPHONE ENFORCEMENT BRANCH
AREA
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

MICHAEL MINKUS
CALIF PUBLIC UTILITIES COMMISSION
BROADBAND, POLICY & ANALYSIS BRANCH
ROOM 5303
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

RISA HERNANDEZ
CALIF PUBLIC UTILITIES COMMISSION
CARRIER OVERSIGHT AND PROGRAMS BRANCH
ROOM 3211
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

TIM G. DREW
CALIF PUBLIC UTILITIES COMMISSION
ENERGY INFRASTRUCTURE BRANCH
AREA 4-A
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

VALERIE KAO
CALIF PUBLIC UTILITIES COMMISSION
ADMINISTRATIVE LAW JUDGE DIVISION
ROOM 5105
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

MATT COLDWELL
CALIFORNIA ENERGY COMMISSION
ELECTRICITY ANALYSIS OFFICE
1516 NINTH STREET, MS-20
SACRAMENTO, CA 95814

SHANNON O'ROURKE
CALIF PUBLIC UTILITIES COMMISSION
ADMINISTRATIVE LAW JUDGE DIVISION
300 Capitol Mall
Sacramento, CA 95814

LYNN MARSHALL
CONSULTANT
CALIFORNIA ENERGY COMMISSION
715 P STREET
SACRAMENTO, CA 95816

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