# Declining Incentives for Utility EV Infrastructure Programs

The Utility Reform Network (TURN)

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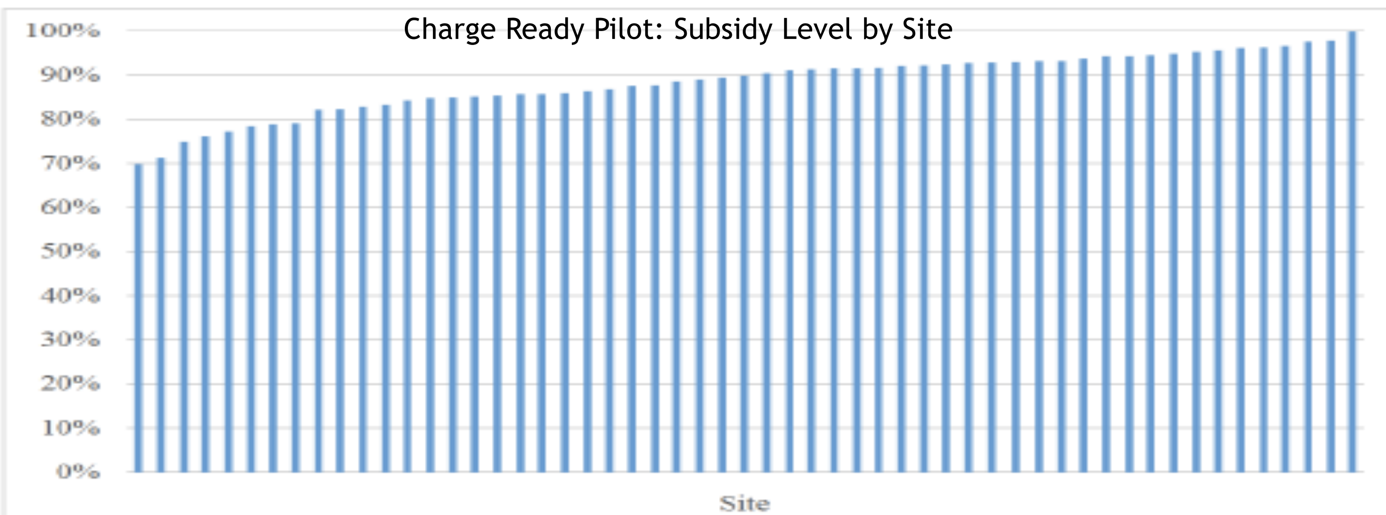
THE UTILITY REFORM NETWORK

Lower bills. Livable planet.

## Utility EV Infrastructure Programs Have Effectively Been One Size Fits All

- ”Make-ready” (distribution + customer-side) ratepayer infrastructure subsidy of 100% plus varying (high) levels of rebates for charging stations
  - Regardless of sector, maturity (vehicle/sector), or financial/technical resources of site host
    - MD-HD allows for 80% customer-side rebates if selected by site host
  - Leveraging funds from site hosts is a key component of affordability/equity

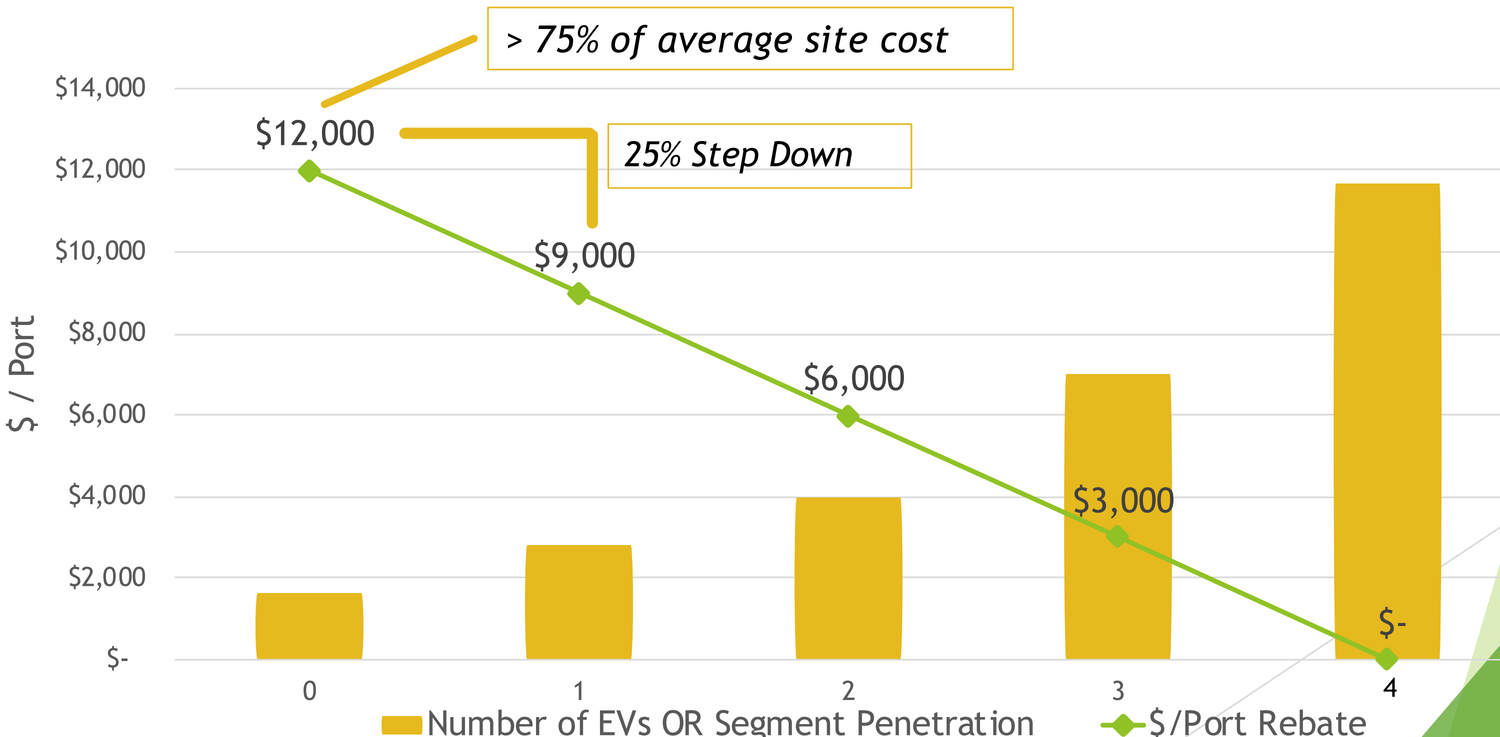
- SCE Charge Ready pilot data shows an average 90% ratepayer subsidy of all installation costs, including infrastructure, charging stations, network fees, etc.



# Ratepayer Subsidies Should Decline as Markets Mature

## Based conceptually on California Solar Initiative (CSI)

*Example: Rebate program for light-duty workplace charging*




Illustrative Market Adoption