

# ATTACHMENT C

Wild Goose Storage, LLC	Calendar Year 2019	G.O. #156
WMDVLGBTBE Annual Report/Annual Plan - Table of Contents		

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Wild Goose Storage, LLC	Calendar Year 2019	G.O. #156 Sec. 9.1.1
Description of WMDVLGBTBE Program Activities During the Previous Calendar Year		

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**Internal Program Activities**

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Wild Goose Storage LLC's (WGS) Supplier Diversity program is administered jointly by the Manager of Engineering and Operations (Eng/Ops), and U.S. Operations personnel. The parent company for WGS continues to be Rockpoint Gas Storage, who in turn is owned by Brookfield Infrastructure. The WGS Eng/Ops group reports directly to the Vice President (VP) of Eng/Ops for Rockpoint. During CY2019, WGS continued to apply a disciplined approach to spending, with management and senior members making key purchasing decisions as they had in the past. The Eng/Ops group was made aware of the importance of G.O. #156 program and utilization of diverse suppliers/contractors. Both WGS and Lodi Gas Storage (LGS) are under the same Brookfield ownership umbrella. Despite LGS not needing to submit a G.O. #156 report for CY2019 (due to being below \$25MM threshold) a concentrated effort was made on both WGS/LGS' behalf to communicate and incorporate diverse suppliers/contractors within their spend requirements. The facility continues to be fully committed to the development and adherence of G.O. #156 Supplier Diversity Program goals. The Manager of Eng/Ops has reviewed the Clearinghouse information in regards to WMDVLGBTBE spend.

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**External Program Activities**

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Wild Goose Storage, LLC	Calendar Year 2019	G.O. #156 Sec. 9.1.2
WMDVLGBTBE Annual Results by Ethnicity		

			Calendar Year 2018			
			Direct	Sub	Total \$	%
1	Minority Male	Asian Pacific American	\$62,549	\$0	\$62,549	1.68%
2		African American	\$0	\$0	\$0	0.00%
3		Hispanic American	\$170,578	\$0	\$170,578	4.59%
4		Native American	\$0	\$0	\$0	0.00%
5		Total Minority Male	\$233,127	\$0	\$233,127	6.27%
6	Minority Female	Asian Pacific American	\$0	\$0	\$0	0.00%
7		African American	\$0	\$0	\$0	0.00%
8		Hispanic American	\$0	\$0	\$0	0.00%
9		Native American	\$0	\$0	\$0	0.00%
10		Total Minority Female	\$0	\$0	\$0	0.00%
11	Total Minority Business Enterprise (MBE)		\$233,127	\$0	\$233,127	6.27%
12	Women Business Enterprise (WBE)		\$66,260	\$0	\$66,260	1.78%
13	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)		\$0	\$0	\$0	0.00%
14	Disabled Veteran Business Enterprise (DVBE)		\$0	\$0	\$0	0.00%
15	Other 8(a)*		\$0	\$0	\$0	0.00%
16	TOTAL WMDVLGBTBE		\$299,387	\$0	\$299,387	8.05%
17	Net Procurement**		\$3,718,309			

NOTE: \* FIRMS CLASSIFIED AS 8(a) OF SMALL BUSINESS ADMINISTRATION INCLUDES NON-WMDVLGBTBE

\*\* NET PROCUREMENT INCLUDES PURCHASE ORDER, NON-PURCHASE ORDER, AND CREDIT CARD DOLLARS

Direct - DIRECT PROCUREMENT

Sub - SUBCONTRACTOR PROCUREMENT

% - PERCENTAGE OF NET PROCUREMENT

Wild Goose Storage, LLC	Calendar Year 2019	G.O. #156 Sec. 9.1.2
WMDVLGBTBE Direct Procurement by Product and Service Categories		

				Products		Services		Total	
				\$	%	\$	%	\$	%
1	Minority Male	Asian Pacific American	Direct	\$0	0.00%	\$62,549	1.68%	\$62,549	1.68%
2		African American	Direct	\$0	0.00%	\$0	0.00%	\$0	0.00%
3		Hispanic American	Direct	\$170,578	4.59%	\$0	0.00%	\$170,578	4.59%
4		Native American	Direct	\$0	0.00%	\$0	0.00%	\$0	0.00%
5		Total Minority Male	Direct	\$170,578	4.59%	\$62,549	1.68%	\$233,127	6.27%
6	Minority Female	Asian Pacific American	Direct	\$0	0.00%	\$0	0.00%	\$0	0.00%
7		African American	Direct	\$0	0.00%	\$0	0.00%	\$0	0.00%
8		Hispanic American	Direct	\$0	0.00%	\$0	0.00%	\$0	0.00%
9		Native American	Direct	\$0	0.00%	\$0	0.00%	\$0	0.00%
10		Total Minority Female	Direct	\$0	0.00%	\$0	0.00%	\$0	0.00%
11	Total Minority Business Enterprise (MBE)		Direct	\$170,578	4.59%	\$62,549	1.68%	\$233,127	6.27%
12	Women Business Enterprise (WBE)		Direct	\$884	0.02%	\$65,376	1.76%	\$66,260	1.78%
13	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)		Direct	\$0	0.00%	\$0	0.00%	\$0	0.00%
14	Disabled Veteran Business Enterprise (DVBE)		Direct	\$0	0.00%	\$0	0.00%	\$0	0.00%
15	Other 8(a)*		Direct	\$0	0.00%	\$0	0.00%	\$0	0.00%
16	TOTAL WMDVLGBTBE		Direct	\$171,462	4.61%	\$127,926	3.44%	\$299,387	8.05%
17	Total Product Procurement			\$1,545,688					
18	Total Service Procurement			\$2,172,621					
19	Net Procurement**			\$3,718,309					
20	Total Number of WMDVLGBTBEs that Received Direct Spend			5					

NOTE: \* FIRMS CLASSIFIED AS 8(a) OF SMALL BUSINESS ADMINISTRATION INCLUDES NON-WMDVLGBTBE  
 \*\* NET PROCUREMENT INCLUDES PURCHASE ORDER, NON-PURCHASE ORDER, AND CREDIT CARD DOLLARS  
 Direct - DIRECT PROCUREMENT  
 Sub - SUBCONTRACTOR PROCUREMENT  
 % - PERCENTAGE OF NET PROCUREMENT

Wild Goose Storage, LLC	Calendar Year 2019	G.O. #156 Sec. 9.1.2
WMDVLGBTBE Subcontractor Procurement by Product and Service Categories		

				Products		Services		Total	
				\$	%	\$	%	\$	%
1	Minority Male	Asian Pacific American	Sub	\$0	0.00%	\$0	0.00%	\$0	0.00%
2		African American	Sub	\$0	0.00%	\$0	0.00%	\$0	0.00%
3		Hispanic American	Sub	\$0	0.00%	\$0	0.00%	\$0	0.00%
4		Native American	Sub	\$0	0.00%	\$0	0.00%	\$0	0.00%
5		Total Minority Male	Sub	\$0	0.00%	\$0	0.00%	\$0	0.00%
6	Minority Female	Asian Pacific American	Sub	\$0	0.00%	\$0	0.00%	\$0	0.00%
7		African American	Sub	\$0	0.00%	\$0	0.00%	\$0	0.00%
8		Hispanic American	Sub	\$0	0.00%	\$0	0.00%	\$0	0.00%
9		Native American	Sub	\$0	0.00%	\$0	0.00%	\$0	0.00%
10		Total Minority Female	Sub	\$0	0.00%	\$0	0.00%	\$0	0.00%
11	Total Minority Business Enterprise (MBE)		Sub	\$0	0.00%	\$0	0.00%	\$0	0.00%
12	Women Business Enterprise (WBE)		Sub	\$0	0.00%	\$0	0.00%	\$0	0.00%
13	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)		Sub	\$0	0.00%	\$0	0.00%	\$0	0.00%
14	Disabled Veteran Business Enterprise (DVBE)		Sub	\$0	0.00%	\$0	0.00%	\$0	0.00%
15	Other 8(a)*		Sub	\$0	0.00%	\$0	0.00%	\$0	0.00%
16	TOTAL WMDVLGBTBE		Sub	\$0	0.00%	\$0	0.00%	\$0	0.00%
17	Total Product Procurement			\$1,545,688					
18	Total Service Procurement			\$2,172,621					
19	Net Procurement**			\$3,718,309					

NOTE: \* FIRMS CLASSIFIED AS 8(a) OF SMALL BUSINESS ADMINISTRATION INCLUDES NON-WMDVLGBTBE  
 \*\* NET PROCUREMENT INCLUDES PURCHASE ORDER, NON-PURCHASE ORDER, AND CREDIT CARD DOLLARS  
 Direct - DIRECT PROCUREMENT  
 Sub - SUBCONTRACTOR PROCUREMENT  
 % - PERCENTAGE OF NET PROCUREMENT

Wild Goose Storage, LLC	Calendar Year 2019	G. O. #156 Sec 9.1.2
WMDVLGBTBE Procurement by Standard Industrial Categories		

SIC Category	Asian Pacific American		African American		Hispanic American		Native American		Minority Business Enterprise (MBE)	Women Business Enterprise (WBE)	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)	Disabled Veterans Business Enterprise (DVBE)	Other 8(a)**	Total WMDVLGBTBE	Total Dollars
	Male	Female	Male	Female	Male	Female	Male	Female							
Category 13 - Oil & Gas Extraction	\$ \$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$528,407
	% 0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%
Category 16 - Heavy Construction Contractors	\$ \$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	% 0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%
Category 17 - Special Trade Contractors	\$ \$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$367,412
	% 0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%
Category 26 - Paper and Allied Products	\$ \$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$7,823
	% 0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%
Category 28 - Chemicals and Allied Products	\$ \$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$45,615
	% 0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%
Category 34 - Fabricated Metal Products	\$ \$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$884	\$0	\$0	\$0	\$884	\$304,585
	% 0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.3%	0.0%	0.0%	0.0%	0.3%	100.0%
Category 35 - Industrial Machinery and Equipment	\$ \$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$574	\$0	\$0	\$0	\$574	\$507,036
	% 0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%	0.0%	0.0%	0.0%	0.1%	100.0%
Category 36 - Electrical and Electronic Equipment	\$ \$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$81,029
	% 0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%
Category 38 - Instruments and Related Products	\$ \$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$180,725
	% 0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%
Category 47 - Transportation Services	\$ \$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$59,572
	% 0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%
Category 48 - Communications	\$ \$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$2,345
	% 0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%
Category 49 - Electric, Gas and Sanitary Services	\$ \$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$14,738
	% 0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%
Category 50 - Wholesale Trade - Durable Goods	\$ \$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$172,142
	% 0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%
Category 51 - Wholesale Trade - Non-durable Goods	\$ \$0	\$0	\$0	\$0	\$170,578	\$0	\$0	\$0	\$170,578	\$0	\$0	\$0	\$0	\$170,578	\$248,733
	% 0.0%	0.0%	0.0%	0.0%	69.1%	0.0%	0.0%	0.0%	69.1%	0.0%	0.0%	0.0%	0.0%	69.1%	100.0%
Category 56 - Apparel and Accessory Stores	\$ \$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$30,293
	% 0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%
Category 64 - Insurance Agents, Brokers and Service	\$ \$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$12,107
	% 0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%
Category 73 - Business Services	\$ \$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$64,803	\$0	\$0	\$0	\$64,803	\$942,013
	% 0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	6.9%	0.0%	0.0%	0.0%	6.9%	100.0%
Category 75 - Automotive Repair, Services and Parking	\$ \$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$71,659
	% 0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%
Category 80 - Health Services	\$ \$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$499
	% 0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%
Category 81 - Legal Services	\$ \$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$340
	% 0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%
Category 82 - Educational Services	\$ \$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	% 0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%
Category 87 - Engineering and Management Services	\$ \$62,549	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$62,549	\$0	\$0	\$0	\$0	\$62,549	\$142,237
	% 44.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	44.0%	0.0%	0.0%	0.0%	0.0%	44.0%	100.0%
TOTAL	\$ \$62,549	\$0	\$0	\$0	\$170,578	\$0	\$0	\$0	\$233,127	\$66,260	\$0	\$0	\$0	\$299,387	\$3,718,309
	% 1.7%	0.0%	0.0%	0.0%	4.6%	0.0%	0.0%	0.0%	6.3%	1.8%	0.0%	0.0%	0.0%	8.1%	100.0%

Total Product Procurement	\$1,545,688
Total Service Procurement	\$2,172,621

Net Procurement***	\$3,718,309
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NOTE: \*\*FIRMS WITH MULT MINORITY OWNERSHIP STATUS

\*\*FIRMS CLASSIFIED AS 8(a) OF SMALL BUSINESS ADMINISTRATION INCLUDES NON-WMDVLGBTBE

\*\*\*NET PROCUREMENT INCLUDES PURCHASE ORDER, NON-PURCHASE ORDER, AND CREDIT CARD DOLLARS

TOTAL DOLLARS - TOTAL PROCUREMENT DOLLAR AMOUNT IN THE SPECIFIC SIC CATEGORY

% - PERCENTAGE OF TOTAL DOLLARS

Wild Goose Storage, LLC	Calendar Year 2019	G. O. #156 Sec 9.1.2 (D.11-05-019 & D.06-11-028)
Number of WMDVLGBTBE Suppliers and Revenue Reported to the Clearinghouse		

Data on Number of Suppliers												
# WMDVLGBTBEs	Revenue Reported to CHS						Utility-Specific - Calendar Year 2018 Summary					
	MBE	WBE	LGBTBE	DVBE	Other 8(a)*	Grand Total	MBE	WBE	LGBTBE	DVBE	Other 8(a)*	Grand Total
Under \$1 million		1				1		1				1
Under \$5 million		1				1		1				1
Under \$10 million						0						0
Above \$10 million	2	1				3	2	1				3
<b>TOTAL</b>	<b>2</b>	<b>3</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>5</b>	<b>2</b>	<b>3</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>5</b>

Revenue and Payment Data												
WMDVLGBTBE \$M	Revenue Reported to CHS						Utility-Specific - Calendar Year 2018 Summary					
	MBE	WBE	LGBTBE	DVBE	Other 8(a)*	Grand Total	MBE	WBE	LGBTBE	DVBE	Other 8(a)*	Grand Total
Under \$1 million		\$0.50				\$0.50		\$0.06				\$0.06
Under \$5 million		\$1.30				\$1.30		\$0.00				\$0.00
Under \$10 million						\$0.00						\$0.00
Above \$10 million	\$35.18	\$33.72				\$68.89	\$0.23	\$0.00				\$0.23
<b>TOTAL</b>	<b>\$35.18</b>	<b>\$35.51</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$70.69</b>	<b>\$0.23</b>	<b>\$0.07</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>\$0.30</b>

NOTE: \* FIRMS CLASSIFIED AS 8(a) OF SMALL BUSINESS ADMINISTRATION INCLUDES NON-WMDVLGBTBE

CHS: SUPPLIER CLEARINGHOUSE

Wild Goose Storage, LLC	Calendar Year 2019	G.O. #156 Sec. 9.1.2
Description of WMDVLGBTBEs with CA Majority Workforce		

Five WMDVLGBTBE's were utilized by Wild Goose during the 2019 calendar year. Two of the companies are new additions in comparison to Calendar Year 2018, and represented 21% of the G.O. #156 spend. One is owned by an Asian Pacific Male Minority, while the other is a Woman Business Enterprise. Both of the two new companies were contractors, with one providing labor/tools for pipe fitting, and the other environmental testing/engineering services. Both of these companies are stationed in California.

Wild Goose also continued utilization of three companies that have been used in the past. One supplied a specific product for the WGS process, and they have a single sales office in California. While the other two companies provided rental equipment for well servicing, and instrumentation equipment.

The majority of the workforce and product distribution for these five WMDVLGBTBE companies resides in California.



Wild Goose Storage, LLC	Calendar Year 2019	G.O. #156 Sec. 9.1.3
WMDVLGBTBE Program Expenses		

Expense Category	Year (Actual)
Wages	\$11,500
Other Employee Expenses	\$0
Program Expenses	\$0
Reporting Expenses	\$0
Training	\$0
Consultants	\$0
Other	\$0
<b>TOTAL</b>	<b>\$11,500</b>

Wild Goose Storage, LLC	Calendar Year 2019	G.O. #156 Sec. 9.1.4
Description of Progress in Meeting or Exceeding Set Goals		

Despite having a lower percent spend for WMDVLGBTBE in comparison to last year (8.05% in CY2019 versus 11.50% in CY2018), Wild Goose is pleased with the results. For, the overall dollar amount spent on WMDVLGBTBE was higher (\$299.4K in CY2019 versus \$264.9K in CY2018). The reason for the drop in percent spend, while dollar spent increased, is that the net procurement value increased by 61% (\$3,718K in CY2019 versus \$2,307K in CY2018). The cause for the increase in net procurement is due to a greater number of capital projects (\$1,024K). Gas Storage project work tends to be very specialized with less WMDVLGBTBE companies available that provide desired product/service. The higher capital spend is expected until the end of calendar year 2025, due to well work program that's required to be completed to meet State regulatory requirements. Efforts continued in utilizing WMDVLGBTBE companies with day to day operations, and we believe this initiative was successful. For, even though operating costs (opex) remained relatively consistent the amount spent on WMDVLGBTBE companies was higher (\$234.6K in CY2019 versus \$216.5K in CY2018 for operating related costs).

Wild Goose is expecting equivalent WMDVLGBTBE spend in CY2020, in comparison to the CY2019 actual spend values. Overall we're anticipating to achieve an 8.50% target. WMDVLGBTBE spend % is not expected to increase above 10% until the well work program is completed at the end of CY2025.

Wild Goose Storage, LLC	Calendar Year 2019	G.O. #156 Sec. 9.1.4
WMDVLGBTBE Results and Goals		

Category	2019 Results	2019 Goals
Minority Men	6.27%	4.50%
Minority Women	0.00%	0.00%
Minority Business Enterprise (MBE)	6.27%	4.50%
Women Business Enterprise (WBE)	1.78%	6.00%
Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)	0.00%	0.00%
Disabled Veteran Business (DVBE)	0.00%	0.00%
<b>TOTAL WMDVLGBTBE</b>	<b>8.05%</b>	<b>10.50%</b>

% - PERCENTAGE OF NET PROCUREMENT

<b>Wild Goose Storage, LLC</b>	<b>Calendar Year 2019</b>	<b>G.O. #156 Sec. 9.1.5</b>
<b>Description of Prime Contractor Utilization of WMDVLGBTBE Subcontractors</b>		

There were no subcontractors utilized by the prime contractor at Wild Goose during 2019.

Wild Goose Storage, LLC	Calendar Year 2019	G.O. #156 Sec. 9.1.5
Summary of Prime Contractor Utilization of WMDVLGBTBE Subcontractors		

	Minority Male	Minority Female	Minority Business Enterprise (MBE)	Women Business Enterprise (WBE)	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)	Disabled Veterans Business Enterprise (DVBE)	Other 8(a)*	TOTAL WMDVLGBTBE
Direct \$	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Subcontracting \$	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total \$	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

Direct %	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Subcontracting %	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Total %	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

Net Procurement**	\$3,718,309
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NOTE: \*FIRMS CLASSIFIED AS 8(a) OF SMALL BUSINESS ADMINISTRATION INCLUDES NON-WMDVLGBTBE

\*\*NET PROCUREMENT INCLUDES PURCHASE ORDER, NON-PURCHASE ORDER, AND CREDIT CARD DOLLARS

% - PERCENTAGE OF NET PROCUREMENT

Direct - DIRECT PROCUREMENT

Sub - SUBCONTRACTOR PROCUREMENT

Wild Goose Storage, LLC	Calendar Year 2019	G.O. #156 Sec. 9.1.6
A List of WMDVLGBTBE Complaints Received and Current Status		

Wild Goose received no complaints with respect to Supplier Diversity during the 2019 calendar year.

Wild Goose Storage, LLC	Calendar Year 2019	G.O. #156 Sec. 9.1.7
Description of Efforts to Recruit WMDVLGBTBE Suppliers in Low Utilization Categories		

Wild Goose has been working closely with sister company, Lodi Gas Storage, on the GO #156 initiative over the past few years. The San Ramon Business Expo was attended by 2 representatives from Lodi on November 1, 2018, who setup a booth to display and promote both Lodi and Wild Goose. One of the new WMDVLGBTBE contractors that both Lodi and Wild Goose utilized in CY2019 was identified during the Business Expo. The company is within a category that previously was low for Wild Goose (MBE – Asian Pacific). A G.O. #156 event was not attended in 2019 for the following reason. During last year's review meeting the CPUC G.O. #156 group in April, 2019, it was brought to Wild Goose's and Lodi's attention that the G.O. #156 report is required for utility companies that have revenue in excess of \$25MM per year. Based on CY2018 revenue numbers, both Wild Goose and Lodi were not anticipating to exceed this threshold in CY2019. It wasn't until January, 2020 that Wild Goose was made aware of the CY2019 revenue results which showed that they had exceeded \$25MM. As a result, Wild Goose is encouraged to take a more pro-active approach with outreach programs, such as Business Expo's, in an effort to identify additional prospective WMDVLGBTBE companies, and improve Supplier Diversity awareness/spend.

As Wild Goose's program implementation progresses, we will continue to use best efforts to identify vendors in these low-use areas and include them in our procurement plan.

<b>Wild Goose Storage, LLC</b>	<b>Calendar Year 2019</b>	<b>G.O. #156 Sec. 9.1.11</b>
<b>WMDVLGBTBE Fuel Procurement</b>		

Wild Goose utilizes natural gas as their fuel to run various pieces of equipment. This natural gas is removed / metered from the main sales stream that either comes from or goes onto PG&E's transmission system. This fuel usage is charged back to customers who utilize Wild Goose for gas storage. Thus, fuel procurement is not applicable to the Supplier Diversity Program.



Wild Goose Storage, LLC	Calendar Year 2019	G.O. #156 Sec. 10.1.1
WMDVLGBTBE Annual SHORT, MID, AND LONG-TERM Goals by Product and Service Category		

	Short-Term [2020-2021]					Mid-Term [2022-2025]					Long-Term [2026 +]				
	Minority Business Enterprise (MBE)	Women Business Enterprise (WBE)	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)	Disabled Veterans Business Enterprise (DVBE)	WMDVLGBTBE	Minority Business Enterprise (MBE)	Women Business Enterprise (WBE)	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)	Disabled Veterans Business Enterprise (DVBE)	WMDVLGBTBE	Minority Business Enterprise (MBE)	Women Business Enterprise (WBE)	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)	Disabled Veterans Business Enterprise (DVBE)	WMDVLGBTBE
<b>Products</b>															
Category 51	4.50%	0.00%	0.00%	0.00%	4.50%	4.75%	0.00%	0.00%	0.00%	4.75%	5.50%	0.00%	0.00%	0.00%	5.50%
Category 2	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Category 3	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Category 4	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Category 5	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Category 6	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Category 7	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Category 8	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Category 9	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Category 10	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Subtotal	4.50%	0.00%	0.00%	0.00%	4.50%	4.75%	0.00%	0.00%	0.00%	4.75%	5.50%	0.00%	0.00%	0.00%	5.50%

	Short-Term [2020-2021]					Mid-Term [2022-2025]					Long-Term [2026 +]				
	Minority Business Enterprise (MBE)	Women Business Enterprise (WBE)	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)	Disabled Veterans Business Enterprise (DVBE)	WMDVLGBTBE	Minority Business Enterprise (MBE)	Women Business Enterprise (WBE)	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)	Disabled Veterans Business Enterprise (DVBE)	WMDVLGBTBE	Minority Business Enterprise (MBE)	Women Business Enterprise (WBE)	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)	Disabled Veterans Business Enterprise (DVBE)	WMDVLGBTBE
<b>Services</b>															
Category 17	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Category 73	0.00%	2.00%	0.00%	0.00%	2.00%	0.00%	2.25%	0.00%	0.00%	2.25%	0.00%	1.50%	0.00%	0.00%	1.50%
Category 87	2.00%	0.00%	0.00%	0.00%	2.00%	2.25%	0.00%	0.00%	0.00%	2.25%	4.00%	0.00%	0.00%	0.00%	4.00%
Category 4	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Category 5	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Category 6	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Category 7	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Category 8	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Category 9	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Category 10	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Subtotal	2.00%	2.00%	0.00%	0.00%	4.00%	2.25%	2.25%	0.00%	0.00%	4.50%	4.00%	1.50%	0.00%	0.00%	5.50%

<b>TOTAL</b>	6.50%	2.00%	0.00%	0.00%	8.50%	7.00%	2.25%	0.00%	0.00%	9.25%	9.50%	1.50%	0.00%	0.00%	11.00%
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<b>Wild Goose Storage, LLC</b>	<b>Calendar Year 2019</b>	<b>G.O. #156 Sec. 10.1.2</b>
<b>Description of WMDVLGBTBE Planned Program Activities for the Next Calendar Year</b>		

#### Internal program activities

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Wild Goose operates one gas storage facility in Northern California; with the main part of the process located in Butte County. The total amount that's spent on products/services (\$3.719 MM net procurement) rose over the past year due to increased capital well work program that was performed. Continued efforts were made to reduce operating costs as a way to offset low commodity pricing, and resulting revenue. The downturn in the petroleum industry, as a result of lower commodity pricing, has caused businesses in the area to close shop and move elsewhere. Purchasing options have become even more limited than in the past. Wild Goose is fortunate that one of the WMDVLGBTBE companies utilized consistently over the past few years has remained in tact and continues to provide the supplies that are required. As mentioned earlier, overall G.O. #156 spend in dollars was higher when comparing with Calendar Year 2018 (\$299.4K in CY2019 versus \$264.9K in CY2018), however the overall per-cent spent was lower on WMDVLGBTBE's (8.1% versus 11.5%) due to increased capital spending, and few Supplier Diverse companies that provide products/services for these specific capital projects. Wild Goose anticipates spend percent to remain between 8 – 10% until year 2026, when the well work capital program has been completed.

Due to the limited number of purchases that are made by Wild Goose, the employment of a full time procurement specialist is not justified. The Manager, U.S. Engineering and Operations, and the Plant Production Coordinator, will continue to work diligently in seeking new Supplier Diverse companies that can support Wild Goose's needs. Wild Goose will continue to network with the Lodi Gas Storage operation on new/potential WMDVLGBTBE's, despite Lodi not being required to submit an annual report (due to revenue being below \$25MM threshold).

In the area of Capacity Building, Wild Goose, as a small utility has only so much leverage to be able to affect change in this area. The specialized nature of some of the equipment as well as the processes unique to gas storage make it difficult in some instances to be able to spread out the supplier base. When undertaking large development/capital projects at Wild Goose, it typically necessitates the use of high capacity equipment, and unique technical skills/contractor labor. Goods and services that aren't readily available from WMDVLGBTBE companies. The proprietary nature of our business definitely limits our ability to be more aggressive in this area. That being said, Wild Goose continues to investigate WMDVLGBTBE companies in the area to see if they'd be a possible fit for future use.

Wild Goose runs the Supplier Diversity Program jointly between the Calgary Head Office and the facility, which is located just West of Gridley California. The ability for Wild Goose to expand its mandate in this area requires both local and Head Office support. As discussed earlier, Rockpoint Gas Storage management have been given an overview of the G.O. #156 program, and the associated importance. We continue to focus our efforts upon doing what we can to expand the supplier base in the Wild Goose area as well as increasing business ties with the small and relatively non-diverse business community. We are aware that this is a worthy goal and will continue to strive in making progress in this area with the resources that we have at our disposal.

#### External program activities

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Wild Goose has acquired and will continue its membership in Supplier Diversity trade associations in the Sacramento Valley area, such as the Sacramento Regional Business Partnership and the Sacramento Hispanic, Asian and Black Chambers of Commerce. Wild Goose was represented at the CPUC/Joint Utilities San Ramon Business Expo on November 1, 2018, and despite not attending an event in 2019, will make an effort to do so in 2020, as well as supporting other programs related to Supplier Diversity.

<b>Wild Goose Storage, LLC</b>	<b>Calendar Year 2019</b>	<b>G.O. #156 Sec. 10.1.3</b>
<b>Plans for Recruiting WMDVLGBTBE Suppliers in Low Utilization Areas</b>		

Wild Goose will continue to monitor expenditures in the categories where utilization of diverse suppliers' has been historically low. We will continue to assess accounting reports in order to identify the magnitude of expenditures in these areas and determine if our efforts may have a tangible impact. As well, periodic review of the Clearinghouse website, and possibly attendance at future outreach events, will be done in an effort to identify WMDVLGBTBE's that could potentially provide a product/service at Wild Goose. Although we hope to take advantage of opportunities in low utilization areas, it is our intent to focus our supplier diversity efforts where we can maximize our expenditures with verified suppliers regardless of category to help increase overall spend percent.

Wild Goose Storage, LLC	Calendar Year 2019	G.O. #156 Sec. 10.1.4
Plans for Recruiting WMDVLGBTBE Suppliers Where Unavailable		

This continues to be a challenge for Wild Goose due to proximity of their operation in Northern California, combined with the nature of their business, and limited number of supplier diverse products/services that can support their needs. However, Wild Goose will keep this initiative in mind when seeking suppliers/contractors, and make efforts to recruit WMDVLGBTBE's from areas that previously have not been available. Wild Goose will take the opportunity, when available, to express their desire to the supplier/contractor community in utilizing WMDVLGBTBE companies for their needs.

<b>Wild Goose Storage, LLC</b>	<b>Calendar Year 2019</b>	<b>G.O. #156 Sec. 10.1.5</b>
<b>Plans for Encouraging Prime Contractors to Subcontract WMDVLGBTBE Suppliers</b>		

Wild Goose has supplied prime contractors with pamphlets provided by Supplier Clearinghouse and with a copy of G.O. #156. Wild Goose continues to encourage its prime suppliers and contractors to contact the Office of Small and Minority Business for a list of certified WMDVLGBTBE's. Ultimately, it's the contractor's decision as to what subcontractors they select that best fulfill their company's needs. But, at a minimum, they are aware of the G.O. #156 initiative to utilize diverse products/services. The Wild Goose program administrator will continue to assist plant personnel that have procurement authority to encourage prime contractors to include verified minority suppliers.

<b>Wild Goose Storage, LLC</b>	<b>Calendar Year 2019</b>	<b>G.O. #156 Sec. 10.1.6</b>
<b>Plans for Complying with WMDVLGBTBE Program Guidelines</b>		

Wild Goose's senior management have been introduced to the G.O.#156 initiative, and are fully committed to supporting the company's Supplier Diversity Program. The company will strive to comply with the provisions and requirements of G.O.#156 and will work with the CPUC in the ongoing implementation of program goals and objectives.

## Annual Energy Product Results by Ethnicity and WMDVLGBTBE Certification

(All dollar figures in \$MM)

Product <sup>1</sup>			Unit	Results by Ethnicity & Gender												Results by WMDVLGBTBE Certification					Total WMDVLGBTBE Procurement Spend	Total Procurement Spend
				Asian Pacific American			African American			Hispanic American			Native American			Minority Business Enterprise (MBE)	Women Business Enterprise (WBE)	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)	Disabled Veteran Business Enterprise (DVBE)	Other 8(a) <sup>3</sup>		
				Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Total	Total	Total	Total	Total		
NATURAL GAS	SHORT TERM	\$																				
		%																				
	LONG TERM	\$																				
		%																				
	Total Natural Gas	\$																				
		%																				
LPG	SHORT TERM	\$																				
		%																				
	LONG TERM	\$																				
		%																				
	Total LPG	\$																				
		%																				
Overall Total \$																						
Overall Total %																						
Overall WMDVLGBTBE%:																						

## Note:

Short Term The term of the deal is no longer than one calendar month

Long Term Gas The term of the deal is greater than one calendar month but less than 1 calendar year

<sup>1</sup>Excludes purchases from the CAISO, other IOUs, utilities, Federal entities, State entities, Municipalities and cooperatives<sup>2</sup>Firms with multi-minority ownership status<sup>3</sup>Includes Non-WMDVLGBT firms classified as 8(a) of Small Business Administration

% - percentages calculated by the Row Category Total Procurement Spend



## Annual Power Product Results by Ethnicity and WMDVLGBTBE Certification

(All dollar figures in \$MM)

Product <sup>1</sup>		Unit	Results by Ethnicity & Gender												Results by WMDVLGBTBE Certification							Subcontracting Total	Total WMDVLGBTBE Procurement Spend <sup>3</sup>	Total Procurement Spend
			Asian Pacific American			African American			Hispanic American			Native American			Minority Business Enterprise (MBE)	Women Business Enterprise (WBE)	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)	Disabled Veteran Business Enterprise (DVBE)	Other 8(a) <sup>6</sup>					
			Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Total	Total	Total	Total	Total					
Power Purchased	Renewable Power Products Direct	\$																						
		%																						
		\$ <sup>2</sup>																						
	Non-Renewable Power Products Direct	Physical	\$																					
			%																					
			\$ <sup>2</sup>																					
Fuels for Generation	Diesel Direct	\$																						
		%																						
	Nuclear Direct	\$																						
		%																						
	Natural Gas Direct	Physical	\$																					
			%																					
Post 2011	SubTotal of Columns <sup>2</sup>	\$																			\$ -	\$ -	\$ -	
	SubTotal % of Total Procurement Spend	%																				Overall WMDVLGBTBE %:		
ALL	SubTotal of Columns <sup>4</sup>	\$																				\$ -	\$ -	
	SubTotal % of Total Procurement Spend	%																					Overall WMDVLGBTBE %:	

**Notes:**<sup>1</sup>Excludes purchases from the CAISO, other IOUs, utilities, Federal entities, State entities, Municipalities and cooperatives<sup>2</sup>Includes only long term power procurement commitments after June 6, 2011 or as a result of RFOs after June 6, 2011<sup>3</sup>Total WMDVLGBTBE spend does not include pre-COD subcontracting values<sup>4</sup>Includes all power procurement commitments<sup>5</sup>Firms with multi-minority ownership status<sup>6</sup>Firms classified as 8(a) by the Small Business Administration includes non-WMDVLGBTBE

% - percentages calculated by the Row Category Total Procurement Spend



### GO 156 Section 1.3 Definitions\*\*

TERM	Definition	Acronym	Certification
Minority-Owned Business Enterprises	Minority-owned business means (1) a business enterprise (a) that is at least 51% owned by a minority individual or group(s) or (b) if a publicly owned business, at least 51 % of the stock of which is owned by one or more minority groups, and (2) whose management and daily business operations are controlled by one or more of those individuals. The contracting utility shall presume that minority includes, but is not limited to, Black Americans, Hispanic Americans, Native Americans, Asian Pacific Americans, and other groups, as defined in the GO 156.	MBE	Supplier Clearinghouse
Woman-Owned Business Enterprises	Women-owned business means (1) a business enterprise (a) that is at least 51% owned by a woman or women or (b) if a publicly owned business, at least 51% of the stock of which is owned by one or more women; and (2) whose management and daily business operations are controlled by one or more of those individuals.	WBE	Supplier Clearinghouse
Women, Minority-Owned Business Enterprises	WMBE means a women-owned and/or minority-owned business enterprise.	WMBE	Supplier Clearinghouse
Lesbian, Gay, Bisexual, Transgender (LGBT) Business Enterprise	LGBT-owned business means (1) a business enterprise (a) that is at least 51% owned by a lesbian, gay, bisexual, or transgender person or persons or (b) if a publicly owned business, at least 51% of the stock of which is owned by one or more lesbian, gay, bisexual, or transgender persons; and (2) whose management and daily business operations are controlled by one or more of those individuals.	LGBTBE	Supplier Clearinghouse
Women, Minority, and/or LGBT-Owned Business Enterprises	WMLGBTBE means a women-owned, minority-owned and/or LGBT-owned business enterprise. Under these rules, a woman, a minority and/or an LGBT person owning such an enterprise must be either U.S. citizens or legal aliens with permanent residence status in the United States.	WMLGBTBE	Supplier Clearinghouse

Disabled Veteran-Owned Business Enterprises	<p>Disabled Veteran-owned Business (1) is a sole proprietorship at least 51% owned by one or more disabled veterans or, in the case of a publicly owned business, at least 51% of its stock is owned by one or more disabled veterans; a subsidiary which is wholly owned by a parent corporation, but only if at least 51% of the voting stock of the parent corporation is owned by one or more disabled veterans; or a joint venture in which at least 51% of the joint venture's management and control and earnings are held by one or more disabled veterans. (2) the management and control of the daily business operations are by one or more disabled veterans. And (3) it is a sole proprietorship, corporation, or partnership with its home office located in the United States, which is not a branch or subsidiary of a foreign corporation, foreign firm, or other foreign-based business. Disabled veteran refers to a veteran of the military, naval or air service of the United States with a service-connected disability and who is a resident of the State of California.</p>	DVBE	DGS
Asian Pacific American	Asian Pacific Americans-persons having origins in Asia or the Indian subcontinent, including, but not limited to, persons from Japan, China, the Philippines, Vietnam, Korea, Samoa, Guam, the U.S. Trust Territories of the Pacific, Northern Marianas, Laos, Cambodia, Taiwan, India, Pakistan, and Bangladesh.	MBE	Supplier Clearinghouse
African American	Black Americans-persons having origins in any black racial groups of Africa.	MBE	Supplier Clearinghouse
Hispanic American	Hispanic Americans-all persons of Mexican, Puerto Rican, Cuban, South or Central American, Caribbean, and other Spanish culture or origin.	MBE	Supplier Clearinghouse
Native American	Native Americans-persons having origin in any of the original peoples of North America or the Hawaiian Islands, in particular, American Indians, Eskimos, Aleuts, and Native Hawaiians.	MBE	Supplier Clearinghouse
Other 8(a)	Other groups, or individuals, found to be disadvantaged by the Small Business Administration pursuant to Section 8(a) of Small Business Act as amended (15 U.S.C. 637(a)), or the Secretary of Commerce pursuant to Section 5 of Executive Order 11625. May include non-WMDVLGBTBEs firms.	8(a)	U.S. Small Business Administration

Subcontracting	<p>Subcontract' means any agreement or arrangement between a contractor and any party or person (in which the parties do not stand in the relationship of an employer and an employee):</p> <ol style="list-style-type: none"> <li>1. For the furnishing of supplies or services for the use of real or personal property, including lease arrangements, which, in whole or in part, is necessary to the performance of any one or more contracts; or</li> <li>2. Under which any portion of the contractor's obligation under any one or more contracts is performed, undertaken or assumed.</li> </ol>	Tier 2 (Tier 3, etc. when applicable)	Supplier Clearinghouse, DGS & U.S. Small Business Administration
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\*\* These definitions are not proposed amendments to Section 1.3 of GO 156. The purpose of these definitions is to provide convenient reference in preparing GO 156 reports.

### **GO 156 Utility Annual Report Check List**

The California Public Utilities Commission's (CPUC) General Order (GO) 156 utility annual reports should contain at least the elements below.

#### **Descriptions:**

1. Description of WMDVLGBTBE program activities (GO 156, §9.1.1):
  - Internal and external activities
  - Amount of funding on technical assistance to small/diverse businesses
2. A description of progress in meeting or exceeding set goals and an explanation of why goals are not met (GO 156, §9.1.4)
3. A description of prime contractors progress in increasing the participation of WMDVLGBTBE subcontractors (GO 156, §9.1.5 and §6.3.7)
  - Each utility may include awards to verified WMDVLGBTBE subcontractors (GO 156, §6.3.9)
4. A list of WMDVLGBTBE complaints (GO 156, §9.1.6)
5. A description of efforts made to recruit WMDVLGBTBE in underutilized and highly technical categories (GO 156, §9.1.7)
6. Each utility that elects to report fuel procurement separately shall provide (GO 156, §9.1.11):
  - An explanation of how existing and/or changing market conditions are affecting the utility's ability to meet or exceed its WMDVLGBTBE goals for fuel;
  - A comprehensive description of the specific out-reach programs used to seek WMDVLGBTBE fuel suppliers in each market in which fuel is purchased; and
  - A justification for any exclusion of a specific fuel category from the utility's fuel procurement base.
7. A description of WMDVLGBTBE program activities planned for the next calendar year (GO 156, §10.1.2):
  - Internal and external activities
8. Plans for recruiting WMDVLGBTBE suppliers (GO 156, §10.1.3):
  - In underutilized categories
  - In highly technical areas