

Renewables Portfolio Standard (RPS) Webinar on 2022 RPS Compliance Report Templates and Filing Requirements

Energy Division

Renewable Procurement & Market Development

July 11, 2023



California Public
Utilities Commission



Webinar Information

- All participants will be muted on entry to the webinar, but may unmute themselves for questions
- Participants may ask clarifying questions through the chat window during the first half of the webinar
- Participants will have an open forum to ask specific questions on the templates during the second half of the webinar.
- **Disclaimer:** This webinar will be recorded, with the upload available from <https://www.cpuc.ca.gov/industries-and-topics/electrical-energy/electric-power-procurement/rps/rps-compliance-rules-and-process/rps-compliance-and-reporting>

Agenda

Agenda Item	Timing
Welcome and Introduction	11:00 -11:05 am
Purpose of Webinar	11:05 -11:10 am
Submission Schedule and Instructions	11:10 -11:15 am
Changes to RPS Compliance Report Templates	11:15 -11:20 am
Changes to Technical Documentation	11:20 - 11:25 am
Retail Seller Q&A	11:25 -11:50 am
Wrap Up	11:50 -11:55 am

Introduction - RPS Compliance Report Requirements

Public Utilities Code §399.13(a)(3)

D.12-06-038

- Annual preliminary RPS Compliance Reports must be submitted to Energy Division each August 1
- Once the compliance period is over and the CEC has issued its RPS Retail Seller Procurement Verification Report, retail sellers must submit **Final** RPS Compliance Reports to the CPUC within 30 days for a final compliance evaluation

D.11-12-052

- Retail sellers must submit supporting information to Energy Division to demonstrate that enough qualifying RECs were retired to meet the RPS requirements of the portfolio content category (PCC) classification in which they are claimed.
 - The type of supporting information varies based on the PCC type – please see the PCC Classification Handbook to see the CPUC’s various verification flowcharts and what information is required

Purpose of Webinar

Energy Division staff will explain revisions to 2022 RPS Compliance Report materials and answer questions from retail sellers regarding them.

Templates:

1. IOU/ESP/CCA (.xlsx)
2. BVES/Liberty CalPeco (.xlsx)
3. PacifiCorp (.xlsx)
4. Hourly Meter and e-Tag Reconciliation Report (.xlsx)
5. RPS Hourly e-Tag Summary Report (.xlsx)

Supporting documents:

1. Summary of Changes (.docx)
2. Data Entry Guide (.docx)
3. Contract ID Generator (.xlsx)

Availability: Posted on the CPUC's RPS compliance & reporting website
<https://www.cpuc.ca.gov/industries-and-topics/electrical-energy/electric-power-procurement/rps/rps-compliance-rules-and-process/rps-compliance-and-reporting>



Schedule For 2022 RPS Compliance Reports

Process Details	Date
Draft templates released	June 7, 2023
Deadline for comment	June 16, 2023
Final templates released	June 23, 2023
Webinar	July 11, 2023
Compliance Reports Due	August 1, 2023
SB 155 letters from CPUC*	September/October 2023

*per PUC 399.13.(a)(4)

- Retail sellers should finalize 2022 REC retirements by the CPUC annual compliance deadline.



RPS Compliance Report Submission Process

- Two parts to reporting: confidential material to ED and public to the service list
- Submissions to Energy Division: must be in native file formats (e.g. .xlsx for Excel files) and through the CPUC's Secure FTP website at <https://kwftp.cpuc.ca.gov/>.
 1. RPS Compliance Report (.xlsx)
 - a. IOU/ESP/CCA, BVES/Liberty CalPeco, or PacifiCorp version
 2. Narrative of compliance report (.pdf - PDF/A preferred)
 3. RPS Hourly Meter and e-Tag Reconciliation Report and RPS e-Tag Summary Report (.xlsx) (if applicable)
 4. Confidential versions of all RPS contracts for claimed facilities included in Compliance Report (.pdf - PDF/A preferred)
 - a. Please include the RPS contract ID in the filename for easy reference
- Submissions to the RPS service list (R.18-07-003): should include public versions of all of the above elements (except for RPS contracts) and must be in PDF format.

Compliance Report Material Changes

- As a result of annual updates and informal stakeholder feedback, some instructions and formulas in the final 2022 Annual RPS Compliance Reporting materials differ from the 2021 Annual RPS Compliance Reporting materials.
- Changes in the 2022 report templates from the 2021 templates are incremental and are intended to preserve the same user functionality as the 2021 templates.
- Changes fall into the following general categories:
 1. 2022 Updates
 2. Changes in Supporting Documents

2022 Updates

Change Description	Location in Excel Files	Location in Tab(s)
<u>2022 Updates</u> Updated year to 2022	Title Page, Procurement Details, Unique Inputs, Accounting Tabs	
	All Templates	Various Cells
<u>2022 Updates</u> Adjusted calculations where the year change shifted data input from forecast to actual information	Accounting Tab	
	All Templates	Cells G24-G30
<u>2022 Updates</u> Updated unbundled REC retirement summary to include the 2022 retirement sheet	Unique Inputs Tab	
	PacifiCorp Template	Cells G20, G21
<u>2022 Updates</u> Unhid Year 2022 Sheet and updated formatting to match 2021 sheet.	36 Month Retirement Tabs	
	All Templates	Various Cells
<u>Confidentiality</u> Updated text to refer to the latest confidentiality ruling, D.21-11-029	Instructions Tab	
	All templates	

Supporting Document Changes

- 2022 RPS Compliance Templates – Summary of Changes
 - Revised to reflect changes since 2021 Final templates.
- 2022 RPS Compliance Templates – Data Entry Guide
 - Updated graphics and revised wording to reflect 2022 version of template.
- Hourly e-Tag Summary Report and Hourly e-Tag Reconciliation Report
 - Updated descriptive text to reflect year, as well as the newest Confidentiality decision.

Please note that if either the 2022 RPS Hourly eTag Summary Report or the 2022 RPS Hourly and e-Tag reconciliation report are not included, the submission email should indicate that the omission was intentional.

Retail Seller Q&A

- **Q&A Session Instructions**

- All participants are muted on entry into the webinar
- Use the Raise Hand function and send your question through the chat panel to the Host

- **To use the Raise Hand Function:**



- Clicking on the Raise Hand button in the bottom bar will place a small hand icon next to your name in the participant list. Click on the button again to lower your hand.

- **To Send a Question through Chat:**



- Click on the Chat icon at the bottom of the screen. The chat panel will appear in the bottom right corner. By default, when sending a message, it will go to all the participants. You can send messages to the host, panelists, or all participants by selecting the drop-down labeled: **Send to** and choosing between these options.

Example:



Additional Questions?

The CPUC RPS website can be accessed at: <https://www.cpuc.ca.gov/industries-and-topics/electrical-energy/electric-power-procurement/rps>.

For more information on RPS Compliance Reporting, or to download the Compliance Report Templates, visit: <https://www.cpuc.ca.gov/industries-and-topics/electrical-energy/electric-power-procurement/rps/rps-compliance-rules-and-process/rps-compliance-and-reporting>.

There is also a Compliance Reporting FAQ is available at: https://www.cpuc.ca.gov/-/media/cpuc-website/industries-and-topics/documents/energy/rps/rps-compliance-faq_2020.pdf.

For any remaining questions or comments, contact: rpscompliance@cpuc.ca.gov.

~Fin~

Thank you!

Backup

slides



RPS Compliance Report Requirements (cont.)

SB 155

- Per PUC 399.13.(a)(4), the CPUC will review retail sellers' annual compliance reports and notify them if review shows that they may be at risk of not satisfying the renewable procurement requirements for the current or future compliance period, and provide recommendations