

Renewables Portfolio Standard (RPS) Webinar on 2025 Annual and 2021-2024 Final RPS Compliance Report Templates and Filing Requirements

Energy Division

Renewable Procurement & Market Development

June 26, 2026



California Public
Utilities Commission

Webinar Information

- All participants will be muted on entry to the webinar, but may unmute themselves for asking questions
- Participants may ask clarifying questions through the chat window during the first half of the webinar
- Participants will have an open forum to ask specific questions on the templates during the second half of the webinar.
- **Disclaimer: This webinar will be recorded, with the upload (and a copy of these slides) available from <https://www.cpuc.ca.gov/industries-and-topics/electrical-energy/electric-power-procurement/rps/rps-compliance-rules-and-process/rps-compliance-and-reporting>**

Agenda

Agenda Item	Timing
Welcome and Introduction	11:00 - 11:05 am
Purpose and Templates	11:05 - 11:10 am
Submission Schedule and Instructions	11:10 - 11:20 am
Changes to RPS Compliance Report Templates & Technical Documentation	11:20 - 11:30 am
Retail Seller Q&A	11:30 - 11:45 am
Wrap Up	11:45 - 11:50 am
Preview of Future Database Changes	11:50 - 12:00 pm

Introduction - RPS Compliance Report Requirements

Public Utilities Code §399.13(a)(3)

D.12-06-038

- Annual preliminary RPS Compliance Reports must be submitted to Energy Division and distributed to the RPS service list each August 1. In 2026, this falls on a Saturday, so the due date extends to Monday, August 3.
- Once a compliance period is over and the CEC has adopted and transmitted its RPS Retail Seller Verification Results Reports to the CPUC, retail sellers must file (and serve) final RPS Compliance Reports to the CPUC within 30 days for a final compliance evaluation.
 - The CEC adopted its RPS Retail Seller Verification Result Reports for Compliance Period 2021-2024 on June 22, 2026.

Introduction - RPS Compliance Report Requirements

D.11-12-052

- Retail sellers must submit supporting information to Energy Division to demonstrate that enough qualifying RECs were retired to meet the RPS requirements of the portfolio content category (PCC) classification in which they are claimed.
 - The type of supporting information varies based on the PCC type – please see the PCC Classification Handbook to see the CPUC’s various verification flowcharts and what information is required

Submission Preparation – Database

Energy Division staff will explain the RPS Compliance Report submission process using the RPS Database, address revisions made to the Report materials, and answer questions from retail sellers

Source: Downloaded from the RPS Database: <https://rpsd.cpuc.ca.gov/>

Templates:

1. Common (IOU/ESP/CCA) (.xlsx)
2. Small Utility(.xlsx)
3. Non-CBA (.xlsx)
4. Hourly Meter and e-Tag Reconciliation Report (.xlsx)
5. RPS Hourly e-Tag Summary Report (.xlsx)

Files:

1. Compliance Report Narrative (.pdf)
2. Instructions (.pdf)







Submissions

Annual RPS Compliance Report submission (IOU/CCA/ESP)

Submission Event

Annual RPS Compliance Report submission (IOU/CCA/ESP) Mon Aug 03 2026 ▾

Submission Artifacts

Required	Required	Required	Required
 <p>2025 Annual or 2021-2024 Final Common RPS Compliance Report The 2025 Annual or 2021-2024 Final Compliance Report workbook pertains to the RPS Compliance of IOUs, CCAs, and ESPs. SMJUs have their own workbook templates and</p> <p>DOWNLOAD DELETE</p>	 <p>Compliance Report Instructions Instructions for filling out the form. Originally from the instructions tab (and partially still there), but cut off. This is the full version.</p> <p>DOWNLOAD DELETE</p>	 <p>Confidential Compliance Report Narrative Confidential Narrative of Compliance Report in PDF Format.</p> <p>DOWNLOAD DELETE</p>	 <p>Hourly e-Tag Summary Report This spreadsheet should only be populated with information from e-Tags that are not tracked in the WREGIS system, or are improperly tagged in the WREGIS system. You do not need to submit this</p> <p>DOWNLOAD DELETE</p>
 <p>Hourly Meter and e-Tag Reconciliation Report This spreadsheet should only be populated with projects outside of CA seeking PCC 1 status and that utilize a Dynamic Schedule Agreement and/or are scheduled on an</p> <p>DOWNLOAD DELETE</p>	 <p>Redacted Compliance Report Narrative Redacted Narrative of Compliance Report which is a public file</p> <p>DOWNLOAD DELETE</p>		

Submission Preparation – Supporting Material

Energy Division staff will explain the RPS Compliance Report submission process using the RPS Database, address revisions made to the Report materials, and answer questions from retail sellers

Source: The CPUC's RPS compliance & reporting website: <https://www.cpuc.ca.gov/industries-and-topics/electrical-energy/electric-power-procurement/rps/rps-compliance-rules-and-process/rps-compliance-and-reporting>

Supporting documents: (download from RPS Website)

1. Summary of Changes (.docx)
2. Data Entry Guide (.docx)

Schedule for RPS Compliance Reports

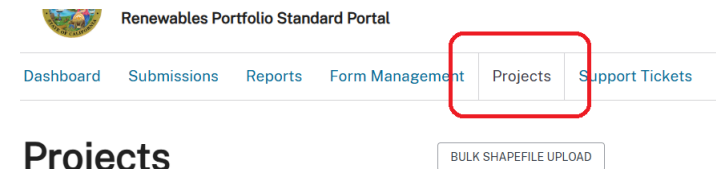
Process Details	Date
Draft templates released	June 17, 2026
Deadline for comment	June 26, 2026
Webinar	June 26, 2026
Final templates released	June 30, 2026
2021-2024 Final Compliance Reports Due	TBD
Annual Compliance Reports Due	August 3, 2026
SB 155 / Section 399.13(a)(4) letters from CPUC*	September/October 2026

*letters only sent to retail sellers deemed at risk of not meeting RPS compliance requirements

- Retail sellers should finalize 2025 REC retirements by the CPUC annual compliance deadline.

Annual RPS Compliance Report Submission Process

- Two parts to reporting: (1) public to the service list and (2) confidential material to ED
 1. Distribution to the RPS service list (R.24-01-017): should include public versions of all the above elements (except for RPS contracts) and must be in PDF format.
 2. Submissions to Energy Division are via the RPS Database.
 - a. RPS Compliance Report (.xlsx) – (IOU/ESP/CCA, Non-CBA, or Small Utility version)
 - b. Narrative of compliance report (.pdf - PDF/A preferred)
 - c. RPS Hourly Meter and e-Tag Reconciliation Report and RPS e-Tag Summary Report (.xlsx) (if applicable)
 - d. Confidential versions of all RPS contracts for claimed facilities included in Compliance Report (.pdf - PDF/A preferred)
 - i. Contracts can only be submitted through the database
 - ii. The database needs to include **ALL** RPS contracts from which RECs will be claimed for compliance in the 2021-2024 Compliance Period (not just the most recent year)



Projects & Contract Documents

- Project information needs to match reporting information in the 'Contract Details' of the compliance report
 - Review the information to ensure consistency
- Projects must also include all relevant contracts and amendments
 - Utilize the bulk upload functionality to batch upload documentation
 - [Database Guide: Contract update workflows \(Bulk Contract Upload\)](#)

Dashboard Submissions Reports Form Management **Projects** Support Tickets

Projects

Map View

Search

Search Status Technology Type Sub-Type Date From 01/01/2010 Date To 06/24/2026

Searches name, city, county

Organization CPUC Contract IDs (CSV) Submission Event Document Status RESET

Test2a
CPES80002
CPUC
0 Contract docs
0 Amendments
2 Project Files
Updated: 06/01/2026

Morgan Stanley, Vintage 2021-22, 400k PCC1
CPES90043
CPUC
0 Contract docs
0 Amendments
0 Project Files
Updated: 01/29/2026

Vintage 2020 150,000 PCC1
CPES90054
CPUC
0 Contract docs
0 Amendments
0 Project Files
Updated: 01/29/2026

Vintage 2019 2,200,000 PCC1
CPES90029
CPUC
0 Contract docs
0 Amendments
0 Project Files
Updated: 01/29/2026

View
Update
Add Contract

Contracts can also be added individually through the quick context menu



Compliance Report Changes

- Changes in the 2025 Annual and 2021-2024 Final report templates from the 2024 Annual templates are incremental and are intended to preserve the same user functionality as prior templates as much as possible.
- Changes fall into the following general categories:
 1. 2024 Annual to 2025 Annual / 2021-2024 Final Updates
 2. Database
 3. Changes in Supporting Documents

Updates – 2025 Annual / 2021-2024 Final

Change Description	Location in Excel Files	Location in Tab(s)
<u>Yearly Updates</u> Updated year references to “2025 Annual” or “2021-2024 Final,” extended reportable dates	Title Page, Procurement Details, Contract Details, Unique Inputs, Accounting Tabs	
	All Templates	Various Cells
<u>Yearly Updates</u> Adjusted calculations where the year change shifted data input from forecast to actual information	Accounting Tab	
	All Templates	Cells F24-F30
<u>Yearly Updates</u> Adjusted forecast year calculations to add future RECs retirements from 36 Month Retirement tab for 2026, in addition to the amount reported for 2026 on the Contract Details tab.	Accounting Tab	
	All Templates	Cells G24-G30
<u>Yearly Updates</u> Designated categorization for ‘Multiple Types’ technology in 2025 as invalid, as it only applies to future years	Procurement Details & CP5 Summary Tabs	
	All Templates	Various cells

Updates – 2025 Annual / 2021-2024 Final

Change Description	Location in Excel Files	Location in Tab(s)
<p>Attestation language Removed alternate language to modified spreadsheets, given that database usage prevents alterations</p>	Officer Verification Tab	
	All Templates	Entire Tab
<p>2026 & 2027 36 month tab note: Note: if reporting REC retirements on the 36 month retirement tab for 2026 or later, only report any retirements in excess of the amounts already reported in Contract Details. Do not duplicate any RECs between the two, or they will be double counted.</p>	36 Month Retirement Tabs	
	All Templates	Entire Tab
<p>Database Changes formatting. Database generated forms do not currently contain all the formatting elements of past forms. These include missing CPUC logo, awkward cell formatting (lack of commas and percentages), no hidden tabs/columns or tab colors</p>	Various Tabs	
	All Templates	Whole workbook
<p>Database Changes The instructions tab is currently truncated versus past templates. The extra information is available a separate 'instructions' pdf within the submission</p>	Instructions Tab	
	All Templates	Entire Tab

Supporting Document Changes

- 2025 Annual or 2021-2024 Final RPS Compliance Templates – Summary of Changes
 - Revised to reflect changes since 2024 Annual templates.
- 2025 Annual or 2021-2024 RPS Compliance Templates – Data Entry Guide
 - Updated graphics and revised wording to reflect current version of template.
- Hourly e-Tag Summary Report and Hourly e-Tag Reconciliation Report
 - Updated descriptive text to reflect year, updated proceeding information.

Please note that if either the RPS Hourly eTag Summary Report or the RPS Hourly and e-Tag reconciliation report are not included, the submission email should indicate that the omission was intentional.

Retail Seller Q&A

- **Q&A Session Instructions**

- All participants are muted on entry into the webinar
- Use the Raise Hand function and send your question through the chat panel to the Host

- **To use the Raise Hand Function:**



- Clicking on the Raise Hand button in the bottom bar will place a small hand icon next to your name in the participant list. Click on the button again to lower your hand.

- **To Send a Question through Chat:**



- Click on the Chat icon at the bottom of the screen. The chat panel will appear in the bottom right corner. By default, when sending a message, it will go to all the participants. You can send messages to the host, panelists, or all participants by selecting the drop-down labeled: **Send to** and choosing between these options.

Example:



Additional Questions?

The CPUC RPS website can be accessed at: <https://www.cpuc.ca.gov/industries-and-topics/electrical-energy/electric-power-procurement/rps>.

The RPS Database is accessed from: <https://rpsd.cpuc.ca.gov/>

For more information on RPS Compliance Reporting, or to download the Compliance Report supporting documents, visit: <https://www.cpuc.ca.gov/industries-and-topics/electrical-energy/electric-power-procurement/rps/rps-compliance-rules-and-process/rps-compliance-and-reporting>.

There is also a Compliance Reporting FAQ available at: https://www.cpuc.ca.gov/-/media/cpuc-website/industries-and-topics/documents/energy/rps/2023/rps-compliance-faq_july-2023---final.pdf.

For any remaining questions or comments, contact: rpscompliance@cpuc.ca.gov.

Future Changes – Contract IDs

- Contract ID Revamp
 - Current Contract ID schema has issues.
 - LSE + 5 digits (technology type + project index)
 - One or two digit technology type
 - Limited number of projects for each technology type (999, or 9,999)
 - Potential ambiguity – is project LSE11001 the first linear generator, or the 1001st biogas?
 - Not always followed
- New schema
 - Address limitations of the current schema
 - LSE + 2 digits (technology type) -hyphen- + 6 digits (project index)
 - Technology type is always 2 digits, so no ambiguity
 - Up to 999,999 projects per technology
 - Automatically generated & assigned by the database

Future Changes – Templates

- Prepopulated Templates

- If the database already has so much data, why enter everything?
- In downloading the blank template for a new submission, rather than all fields being empty, templates will be customized for each LSE
 - Historical data, 36-month retirement for past years, etc, prepopulated based on prior submission data
 - Automatically enter the LSE name (locked)
 - Eliminates LSE name mismatch category of errors and 'wrong LSE' uploads
 - Aligned with Contract ID revamp
 - Rather than freely enterable, Contract IDs will be selectable from existing IDs, or as a new contract
 - Gracefully handle any '09 - multiple types' scenarios
- Capability will extend beyond Compliance Reports. E.g. future procurement plan submissions would have historical data carried over in the RNS sheets

~Fin~

Thank you!

Backup

slides

RPS Compliance Report Requirements

SB 155

- Per PUC 399.13.(a)(4), the CPUC will review retail sellers' annual compliance reports and notify them if review shows that they may be at risk of not satisfying the renewable procurement requirements for the current or future compliance period, and provide recommendations