

### **Rural Broadband Case Studies**



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Wednesday, June 26, 2019





### **Rural Broadband Case Studies**

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- 3 IOU ISP Pilot Projects - Virginia
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Comparative Tribal Broadband Statistics: % of Population with Available Broadband at 25 Mbps Download / 3 Mpbs Upload

	All	Urban	Rural	Tribal
California*	94.4%	96.7%	49.9%	68.7%
United States**	94.0%	98.5%	75.7%	68.0%

\* Source: California Public Utilities Commission, Communications Division; Data as of 12/31/17, Wireline and Fixed Wireless Technologies

\*\* Source: Federal Communications Commission, Communications Marketplace Report, GN Docket No. 18-231, FCC 18-81, adopted December 26, 2018





## **Confederated Tribes of Warm Springs**

- 4,800 Residents on a Reservation of 1,000 square miles
- 65% adoption rate for plain old telephone service (POTs)
- 30% of households had broadband, via ILEC DSL network
- Public safety wireless coverage lacking
- Mobile wireless coverage lacking





### **Confederated Tribes of Warm Springs** The Solution:

- Tribal carrier (Warm Springs Telecommunications Co., WSTC) established
- Best practices from National Tribal Telecom Association (NTTA)
- Technical capacity building grants from USDA-Rural Development
- \$11 million in total federal, tribal, and local venture funds received
- WSTC is issued CLEC & ETC certifications by Oregon PUC
- Oregon PUC authorizes State USF subsidy status for WSTC
- WSTC becomes preferred telecom provider for enterprises within the Warm Springs Reservation
- Partnership with IOU Portland General Electric (PGE) provides fiber backhaul
- Utility fiber drops cost of backhaul from \$140Mb to \$1.89Mb





### Havasupai Tribe

- Located at the bottom of the Grand Canyon, the Havasupai community is the most remote Native American locality in the lower 48 states.
- The community is comprised of 800 members of the Tribe.
- Lack of broadband impacted the entire community, especially local school children.
- The Bureau of Indian Education school supporting the Tribe "consistently ranked the last in the United States for educational attainment."





### Havasupai Tribe

#### The Solution:

- California-based nonprofit MuralNet, and Northern Arizona University provide professional and technical services to support network deployment.
- 2018 -Tribe files with FCC to use Educational Broadcast Service (EBS) spectrum for a tribal broadband network.
- Local wireless internet service provider (WISP) Niles Radio Communications installs network using off-the-shelf equipment.
- 2019 FCC awards EBS spectrum to Tribe for expansion of temporarily licensed tribal LTE network using EBS spectrum over tribal lands.





## **Virginia IOU Broadband Pilot Projects**

- In 2016 the Virginia Chamber of Commerce reports that lack of rural broadband to be a persistent challenge to efforts to improve the rural economy. The report finds that only 53% of Virginians in rural areas are able to access broadband services of at least 25 Mbps download / 3 Mbps upload.
- Federal Recovery Act (ARRA) funding, state initiatives including broadband mapping, and USDA broadband funding programs all contribute to positive gains, but substantial improvement is not achieved.





# Virginia IOU Broadband Pilot Projects

### The Solution:

- 2018 State legislation (<u>SB 966</u>) authorizes IOUs to investigate the feasibility of offering broadband services using "electric distribution and transmission infrastructure."
- 2018 Dominion Energy issues its <u>Broadband Feasibility Report</u>, a roadmap for possible use of distribution and transmission (D&T) assets for broadband.
- 2019 state legislation (<u>HB 2691</u>),establishes annual \$60 million pilot programs for Appalachian Power and Dominion Energy to use their D&T fiber facilities for middle mile networks in broadband unserved rural areas.
- 2019 Appalachian Power announces partnership with WISP GigaBeam.





## Mississippi IOU – CLEC Partnership

- The State of Mississippi consistently ranks in the bottom tier of states, in terms of rural broadband availability.
- Data, based on FCC findings, published by *BroadBandNow.com* in 2018 states that only Montana has a higher percentage of its population unserved by broadband.
- The FCC's most recent figures document that only 70% of rural Mississippians have access to broadband speeds of 25/3.





## Mississippi IOU – CLEC Partnership

### The Solution:

- 2017 IOU Entergy Mississippi applies to the Mississippi Public Service Commission for permission to jointly extend its dark fiber infrastructure in a partnership with a competitive local exchange carrier (CLEC) called C Spire.
- 2018 An Order of MPSC approves the IOU CLEC partnership.
- C Spire will deploy 302 miles of middle mile fiber along 5 Entergy transmission routes to support broadband access networks in 15 broadband underserved Mississippi counties. Entergy will access an allocation of dark fiber assets owned by C Spire, in order to improve grid control and operations.





### **Recommended Next Steps**

- Educational Broadband Service (FCC Docket 18-120) Consider filing Comments in FCC EBS proceeding to preserve the public purposes of EBS, and allow time for tribal spectrum filings.
- CA High Cost Fund A (CPUC R.11-11-007) Determine whether High Cost Fund A program should be modified to service additional communities, including tribal communities.
- Utility Backhaul Fiber Conduct a pilot program to incentivize IOUs and POUs (including Irrigation Districts) to increase middle mile fiber availability at competitive costs for ISP rural broadband networks.
- Tribal Capacity Building

Determine how California Tribes may be supported with federal and state funds to increase tribal capacity for broadband infrastructure development.





Thank you! For Additional Information: http://www.cpuc.ca.gov/



